Hellenic CIC Launch

Graham Watts OBE Chief Executive





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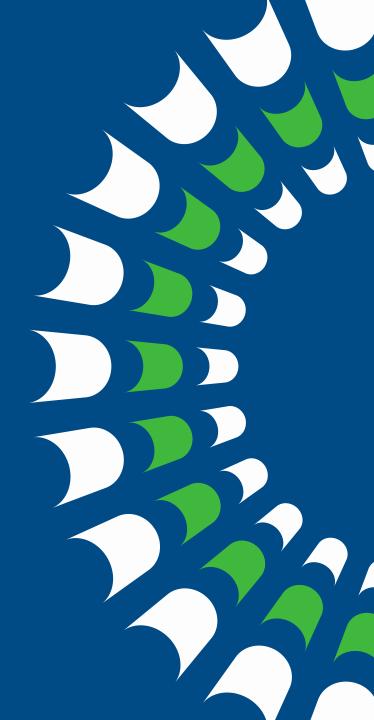
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Είναι τιμή και χαρά μου που είμαι μαζί σας σήμερα για αυτό το σημαντικό γεγονός





Hellenic CIC launch

WHAT IS the UK CIC?

HOW IS IT GOVERNED?

HOW IS IT FINANCED?

WHAT DOES IT DO?

BREXIT & UK CONSTRUCTION ECONOMY



39 years, 11 months and 20 days





History

BUILDING INDUSTRY COUNCIL

- Formed in 1988/89
- Founder Members: CIBSE, CIOB, IStructE, RIBA, RICS
 - Representing Building Services Engineers, Building Managers, Structural Engineers, Architects and Surveyors

CONSTRUCTION INDUSTRY COUNCIL

- Renamed in 1991
- ICE, RTPI, LI join
 - Representing Civil Engineers, Town Planners and Landscape Architects

"BUILT ENVIRONMENT PROFESSIONS TOGETHER"

- Major Strategic Review in 2016



Membership

"Professional Bodies"

- Professional Institutions
- Business Associations for Professional Services
- Research and Innovation Bodies
- Standards-setting organisations
- Academic organisations



A voice for the built environment professions

- Client Demand
- Procurement
- Planning & Regulation
- Design
- Engineering
- Construction
- Project Management
- Surveying/Inspection
- Facilities Management

- Groundworks
- Infrastructure
- Buildings
 - Managed Landscape
 - New Build
- Refurbishment



Current Membership

35 Full Members [in 3 Tiers]

up from 31 in 2017

13 Associate members [in 3 Tiers]

up from 11 in 2017

32 Honorary Affiliate members

up from 26 in 2017

Corporate Affiliate membership launched on 1 October 2019







For 30 years our Logo is an agora
'A meeting place for discussion with no competing sides, just like the Greek theatre form.

The shape is open-ended signifying that anyone can join the discussion and that the group has no finite size'.



Mission Statement and Key Aims

CIC's Vision

To be recognised and respected by government and across the UK construction industry as an effective thought leader, representing the UK built environment professions together

CIC'S MISSION

To improve the UK construction industry by collectively representing and supporting the built environment professions



Working in Partnership since 1991









Construction Umbrella Bodies (Holding) Co. Ltd |









Fragmentation of the Contracting Sector in the UK

- British Constructional Steelwork Association
- Building Employers' Confederation*
- Building Engineering Services (formerly Heating & Ventilating Contractors Association)
- Build UK
- Civil Engineering Contractors' Association
- Construction Confederation*
- Electrical Contractors' Confederation
- Federation of Civil Engineering Contractors*
- Federation of Master Builders
- Home Builders' Federation (formerly House Builders' Federation)
- Major Contractors' Group
- National Federation of Builders
- National Specialist Contractors' Council*
- Specialist Engineering Contractors' Group



Representation

- Construction Leadership Council
 - Procurement
 - Building Safety
 - Professional Skills
 - Industrial/Strategy/Construction Sector Deal
- Industry Response Group
- Leadership of the Building Safety Alliance
 - 150+ organisations from
 - Construction
 - Built Environment
 - Fire Safety
 - Owners and managers of buildings



"Government" Bodies for Construction

- Group of Eight: 1964 1980
- Construction Industry Consultative Committee: 1982
 - c.1987
- Construction Industry Board: 1994-2000
- Strategic Forum for Construction: 2001-2013
- Construction Leadership Council: 2013-?



Construction Leadership Council

- A Committee of Government
- Leadership Councils across many sectors
 - e.g. Automotive, Creative Industries, Aeronautical etc
- Construction is different
 - Most LCs represent large % of employers
 - In construction no employer = >1.2% of industry
- Architecture in Creative Industries
- Responsible for advising on Industrial Strategy
- Members appointed by Government
 - CIC has one nominee and one of its directors on the CLC
- CLC has no staff or budget
 - CIC provides Secretariat for some activity



Construction Sector Deal

- Published in July 2018
- Primarily concerned with Infrastructure
 - Increase capacity of sector to innovate
 - Generate good jobs and improved training
 - Major upgrade to UK Infrastructure
 - Adoption of digital technologies
 - Move to offsite manufacturing
 - Improve lifetime performance of buildings through better procurement
- £420m joint investment [£170m from Government]
 - £7m in CIC-led programme to improve competences



Representation to UK Government

- Department of Business, Energy and Industrial Strategy [BEIS] Construction Unit [Sponsor]
- Ministry of Housing Communities and Local Government [MHCLG] Building Safety Portfolio; Housing; Building Regulations; Design Quality
- Cabinet Office Government Construction Strategy, BIM [Client]
- Department of Work and Pensions [DWP] Health & Safety, Inclusive Design
- HM Treasury Infrastructure, Major Projects
- Home Office illegal working, ethics, migration
- Department of Environment Food and Rural Affairs [DEFRA] flood mitigation and resilience
- Department for Education [DfE] Apprenticeships, Further and Higher Education
- Department for Culture, Media and Sport [DCMS] architecture, creative industries
- Ministry of Justice [MoJ], Ministry of Defence [MoD], Environment Agency [EA] BIM
- And, of course, the Department for Exiting the EU!



UK Government

Fragmentation

 more than 20 government departments/divisions that don't speak with one another

Inconsistency

- 18 Housing Ministers in 22 years
- Countless Construction Ministers

Uncertainty

Mostly everything dominated by BREXIT for three years



Public Affairs

- All Party Parliamentary Group for Excellence in the Built Environment
- Commissions of Inquiry

 - Housing QualityBuilding on BrexitWomen in Construction
 - Climate Change
- Economic & Policy Briefings
- Digests [regular newsletters]
 - Brexit
 - Fire Safety

 - Climate ChangeInclusive Environments



Governance

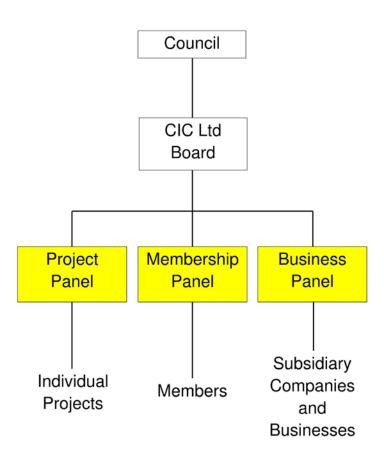
CIC is a Company Limited By Guarantee

Owned by its 35 Members

- AGM of Member Representatives
- Council of Member Representatives
- Delegated Powers to Board
- >12 Directors, including three member-appointed Directors
- Meetings in 4-monthly cycles culminating with Council
- CIC has two wholly-owned subsidiaries [CICAIR Ltd and Constructionarium] and two major businesses - DQI and NRAC
- CIC and the CPA jointly own CUB (Holdings) Ltd, which owns the Considerate Constructors Scheme



Structure





Collective Membership Activity

- 2050 Group [young professionals]
- BIM [digital construction]
- Building Safety [After Grenfell]
- Climate Change
- Diversity and Inclusion
- Flood, Mitigation & Resilience
- Health & Safety
- Professional Liability
- Public Affairs
- Nations & Regions [11]



Projects and Businesses

- Adjudication and Mediation
- Approved Inspectors (CİCAIR Ltd)
- BIM Protocol and other legacy products
- Brexit Business Readiness
- Considerate Constructors Independent Appeals Scheme
- Construction Skills Certification Scheme
- Constructionarium

- Design Quality Indicator [DQI]
- Health & Safety Testing
- Inclusive Environments Award Scheme
- Inclusive Environments Registration Scheme
- **Tribunals**
- National Register of Access Consultants [NRAC]
- Publications



Alternative Disputes Resolution

CIC runs three ADR schemes:

- Statutory adjudication scheme
 - 28 day process
- Low-value disputes model adjudication procedure
 - For disputes under £50K
- Model mediation agreement and procedure



Approved Inspectors

- CICAIR Ltd is the statutory regulator for private sector building control companies
- Statutory function designated by the Secretary of State
- Approval, audit and reapproval
- 91 Als registered
- 40% of all building control work in England & Wales
- More information on <u>www.cicair.org.uk</u>



Considerate Constructors Scheme





Considerate Constructors Scheme

- Jointly owned by CIC and the Construction Products Association
- Founded in 1997 to improve the image of the industry
- Sites register with the scheme and are monitored against a Code of Practice
- 100,000 sites had been registered by 2017
- Successful award schemes
- Turnover of £6m per annum



Constructionarium





Constructionarium

- Experiential learning for undergraduate students
- 40 universities take part each year
- Collaborative team-working
- Week-long site-based project building a scale model of an iconic building e.g.:
 - Barcelona Tower
 - Millau Viaduct
 - The Shard
- http://www.constructionarium.co.uk/



Design Quality Indicator





Design Quality Indicator

- Process for measuring stakeholders' perceptions of design quality from inception to completion
- Owned by CIC
- Used on 1,400 projects +
- Three versions:
 - Generic
 - DQI for Schools
 - DQI for Health
- http://dqi.org.uk/



National Register of Access Consultants/ Inclusive Environments

- NRAC is the independent UK register for access consultants and access auditors
- 121 registered consultants
- It is not owned by CIC but is hosted by CIC
- CIC also runs an Inclusive Environments Award scheme
- CIC separately registers companies and projects which are accredited to meet the *Essential Principles* of Inclusive Environment design
- https://www.nrac.org.uk/



Publications

- Blueprint for Change [Diversity & Inclusion]
- Guide to PFI [Project Funding]
- Integrated Transport & Land Use
- Living with Water [Water Conservation]
- Offsite Housing
- Profiting from Integration
- Raising the Bar [Competences for Building Safety]



Contracts

- Collateral Warranty Sub-consultant Client (First Edition)
- Collateral Warranty Consultant Funder (Second Edition)
- Collateral Warranty Consultant Purchaser/Tenant (Second Edition)
- Collateral Warranty Consultant Employer (Third Edition)
- Novation Agreement Ab Initio (First Edition)
- Novation Agreement (Switch) (First Edition)
- The CIC Scope of Services (First Edition)
- The CIC Scope of Services Handbook (First Edition)
- The CIC Consultants' Contract Conditions (Second Edition)



Contracts

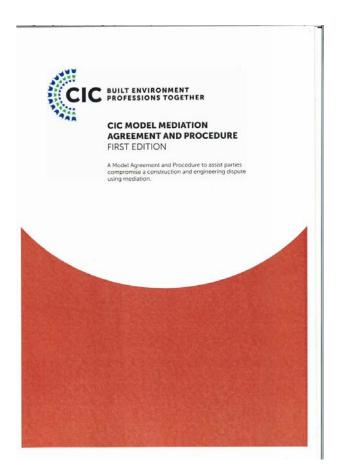






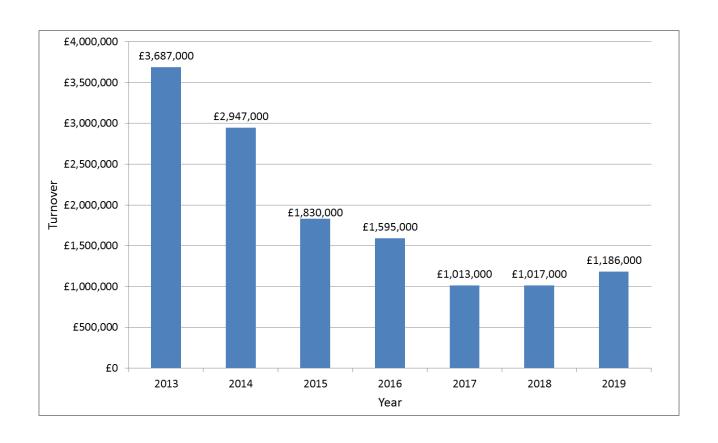
Contracts





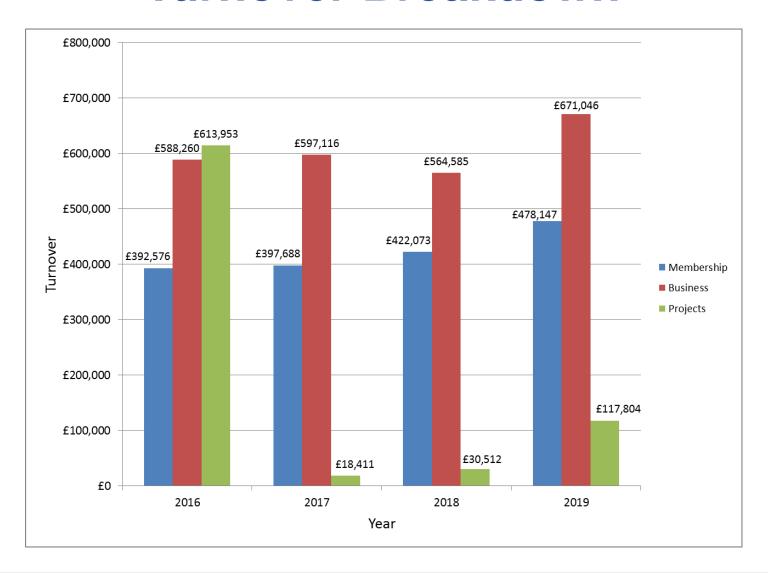


Group Turnover





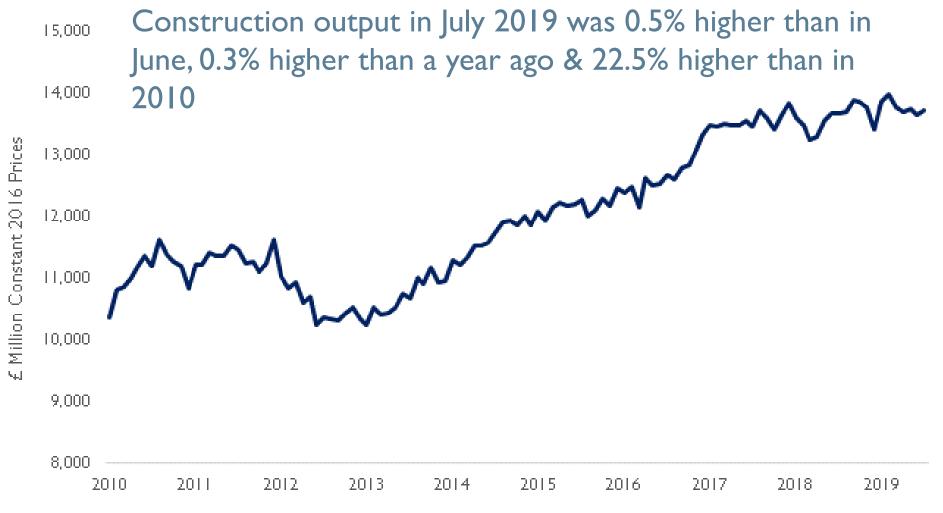
Turnover Breakdown







Construction Output (Monthly)



Source: ONS

Major issues for CIC today

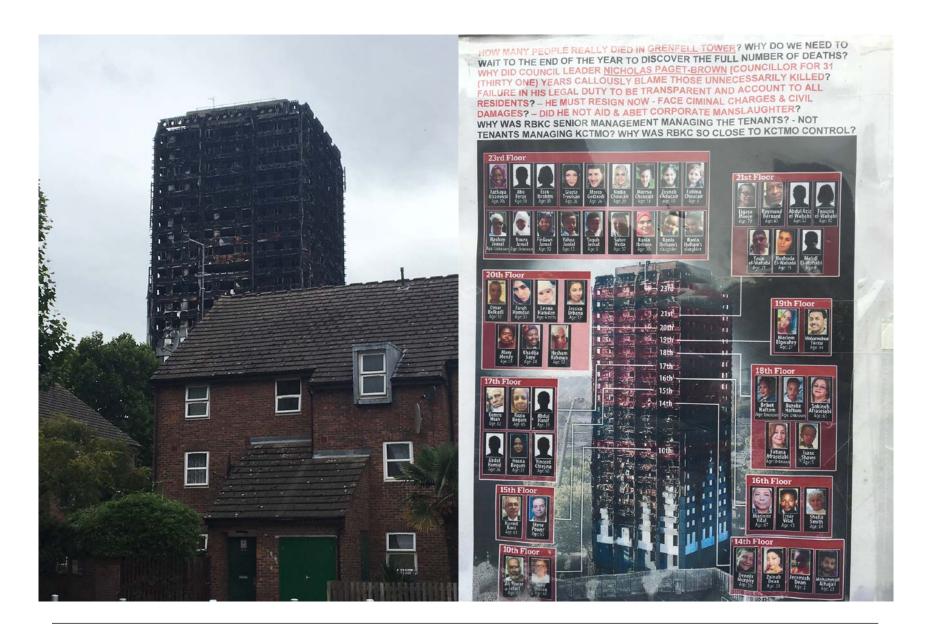
Building Safety

Climate Change Emergency

Housing Quality

BREXIT







MHCLG established Building Safety Programme in the immediate aftermath of the Grenfell tragedy

The Building Safety Programme aims to make buildings safe and ensure that residents feel safe. It has four main stages. Making Fixing the Identifying Identifying buildings system buildings problems safe that are with the 'system' unsafe

MHCLG Industry Response Group















Ministry of Housing, Communities & Local Government





Major Focus on Life Safety

Fire Safety

- Aluminium Composite [ACM] Cladding
- Other forms of cladding
- Toxicity of furnishings

Structural Safety

- Oxgangs Primary School
- Large Concrete panels

Water Safety

Legionella pneumonia



Building a Safer Future

- Public Inquiry
- Independent Review
- New Government Portfolio
- Remediation of Unsafe Buildings
- Legislative Reform
 - Higher Risk Residential Buildings
- Improving Competences



Steering Group on Competence for Building a Safer Future

RAISING THE BAR

INTERIM REPORT

Improving Competence Building a Safer Future



Raising the Bar

Huge effort by "Industry" through Competence Steering Group:

- 150+ organisations from every sector
- Led by CIC [Chair and Secretariat]
- £7m+ resource
- 29 meetings of the CSG in 15 months
- 14 working groups plus various T&F groups
- Directly engaged more than 300 people
- 600 page interim report

Two significant workstreams:

- Enhancing competence frameworks
- Establishing Role and Remit of Overarching Competence Body



New Competence Frameworks

- Engineers
- Installers
- Fire Engineers
- Fire Risk Assessors
- Fire Safety Enforcement Officers
- Building Standards Professionals

- Building Designers/Architects
- Building Safety Managers
- Site Supervisors
- Project Managers
 - Procurement Leads
- Products



Climate Change Emergency

Major initiative from our members Focussing on:

- Reducing Carbon Emissions
 - Low Carbon Route Map
- Waste and Recycling
 - Less construction waste to landfill
- Water Conservation and Efficiency
 - Sustainable Urban Drainage
- Innovation



Housing Quality







Housing Quality

Policy Successes

- Appointment of a Chief Architect at the Ministry of Housing
- Government agreement to appoint a New Homes Ombudsman
- Implementation of Design Quality Indicators for housing



Brexit

- Any outcome still possible
 - Leave EU on 31 October with a deal
 - Leave the EU on 31 October without a deal
 - Request a further extension of Article 50 until 31 January 2020
- Parliament has voted for an extension
 - EU27 have to agree
 - PM still arguing that UK will leave on 31 October
- General Election in November
 - Conservatives support BREXIT [with or without a deal]
 - Brexit party support BREXIT in any way
 - Labour party divided but likely to support 2nd Referendum
 - Liberal Democrat party supports withdrawal of Article 50
 - Likelihood of further 'hung' parliament [52/48]
- Brexit may not happen at all or it may happen in 23 days' time



Brexit



- Impact on Skills
- Trade in professional Services
- Policy Impacts
 - Product certification
 - Health & Safety
 - BIM
 - etc etc



Brexit and Skills

- 194,000 workers currently in the UK from the EU27
 - The equivalent workforce to build 16 Olympic Games
- 1/3rd of construction workers in London from overseas (28% from EU27)
- Between 2010-20, 430,000 construction workers will have retired
- More people will leave the industry than join it
- 89% of UK-born students on construction FE courses do not join the industry



Selected recommendations

- Unconditional and permanent right to residence
- Skills-based migration system
- Reciprocal arrangements for staff in global companies to move to and from the UK
- Overseas students to remain in the UK for two years after graduation
- Continued mutual recognition of professional qualifications
- Improve the training, recruitment and retention of our domestic workforce



Policy Successes

- Right to remain agreed
- Migration Advisory Committee review of special arrangements for "shortage occupations"
- Government agreed (12 September) that overseas students can remain in the UK for two years after graduation
- Arrangements for continued mutual recognition of professional qualifications in place
- Apprenticeship levy to help improve the training, recruitment and retention of our domestic workforce
- Business preparedness workshops throughout October



International CICs

- Canada
- Chile
- Greece
- Hong Kong
- Lithuania
- Malta
- United Kingdom
- + Others we may not know about







Σας ευχαριστώ





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