ΥΠΟΥΡΓΕΙΟ ΕΞΩΤΕΡΙΚΩΝ
Β1 Διεύθυνση
Σχεδιασμού Εξωστρέφειας και Συντονισμού
Φορέων Εξωστρέφειας

ΑΔΙΑΒΑΘΜΗΤΟ
ΚΑΝΟΝΙΚΟ

Αθήνα, 22 Μαρτίου 2023
Α.Π.: 16905

Τηλ.: **210 368 2767**
E-mail: **db1@mfa.gr**

ΠΡΟΣ : - ΠΙΝΑΚΑ ΑΠΟΔΕΚΤΩΝ (μέσω ημών)

ΚΟΙΝ.:
- Πρεσβείες κ-μ ΕΕ και Γραφεία ΟΕΥ αυτών
- Πρεσβεία Κιέβου
- Γεν. Προξενείο Οδησσού
- ΜΑ ΕΕ
- Enterprise Greece-EG
- Export Credit Greece-ECG

(χ.σ.)

Ε.Δ.:
- Διπλ. Γραφείο κ. Πρωθυπουργού
- Διπλ. Γραφείο κ. Υπουργού
- Διπλ. Γραφείο κ. Αναπληρωτή Υπουργού
- Διπλ. Γραφείο Υφυπουργού κ. Φραγκογιάννη
- Γραφείο κ. Γενικού Γραμματέως
- Γραφείο κας Γεν. Γραμματέως ΔΟΣ & Εξωστρέφειας
- Γραφείο κ.κ. Α΄, Β΄, Γ΄, Ζ΄ Γενικών Δ/ντών
- Α1, Α5, Β2, Β3, Β4, Γ1, Ζ2 Δ/νσεις

(χ.σ.)

ΘΕΜΑ: Δεύτερη Διεθνής Έκθεση και Διάσκεψη για την Ανοικοδόμηση της Ουκρανίας (Βαρσοβία, 14-15/11/2023)

ΣΧΕΤ.: (α) Έγγραφο Πρεσβείας Βαρσοβίας, Α.Π.Φ.220/ΑΣ 225/ 15.3.2023 (μ.π.ο.)
(β) Έγγραφα Γ.Π. Οδησσού, Α.Π.Φ.520/1/ΑΣ 108, Α.Π.Φ.522.5/1/ΑΣ 109, Α.Π.Φ.522.3/3/ΑΣ 110, Α.Π.Φ.522.4/1/ΑΣ 111, Α.Π.Φ.200/3/ΑΣ 113/14.3.2023 (μ.π.ο.)

Με ανωτέρω (α) σχετικό, η Ελληνική Πρεσβεία στην Πολωνία, μας ενημερώνει ότι πρόκειται να διοργανωθεί, η δεύτερη Διεθνής Έκθεση και Διάσκεψη για την Ανοικοδόμηση της Ουκρανίας, υπό την αιγίδα του ουκρανικού Υπουργείου Ενέργειας(Βαρσοβία, 14-15 Νοεμβρίου 2023). Σύμφωνα με τους διοργανωτές, πρόκειται να διατεθούν δύο αίθουσες σε εκθέτες και εθνικά περίπτερα του κατασκευαστικού κλάδου και μία αίθουσα σε επιχειρήσεις του τομέα παραγωγής, μεταφοράς και διανομής ηλεκτρικής ενέργειας.

Περισσότερες πληροφορίες είναι διαθέσιμες στον σύνδεσμο https://rebuildukraine.in.ua/en. Σημειώνεται ότι στην προηγούμενη Έκθεση συμμετείχαν 23 ουκρανικές κοινότητες που στόχευαν στην προσέλκυση επιχειρήσεων και δωρητών, 302 εκθέτες από 23 χώρες με δώδεκα εθνικά περίπτερα, με κυριότερα αυτά των Βαλτικών Χωρών, της Γερμανίας, της Δανίας και της Τσεχίας.

Συμπληρωματικά, επισυνάπτονται τα οικονομικά προφίλ περιοχών Βίνιτσα, Μικολάγιεφ, Οδησσού, Χερσώνας (πηγή: κρατικός φορέας προσέλκυσης επενδύσεων Invest Ukraine) και κατάλογος εκπαιδευτικών ιδρυμάτων που έχουν υποστεί ζημίες ή έχουν καταστραφεί (πηγή: ουκρανικό Υπουργείο Παιδείας και Επιστημών) τα οποία μας απέστειλε το Γ.Π. Οδησσού (β σχετικά) και αφορούν σε περιφέρειες αρμοδιότητάς του.

Παρακαλούμε για την ενημέρωση των μελών σας.

Ο Διευθυντής

Συνημ.: 5 αρχεία PDF

Απόστολος Μιχαλόπουλος
Σύμβουλος Ο.Ε.Υ. Α΄

ΑΔΙΑΒΑΘΜΗΤΟ

UkraineInvest
Your Investment Matters

VINNYTSIA

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

26.5 thsd.km²

4% of Ukraine's territory

Population

1.5 mln

Urban -52%

Rural – 48%

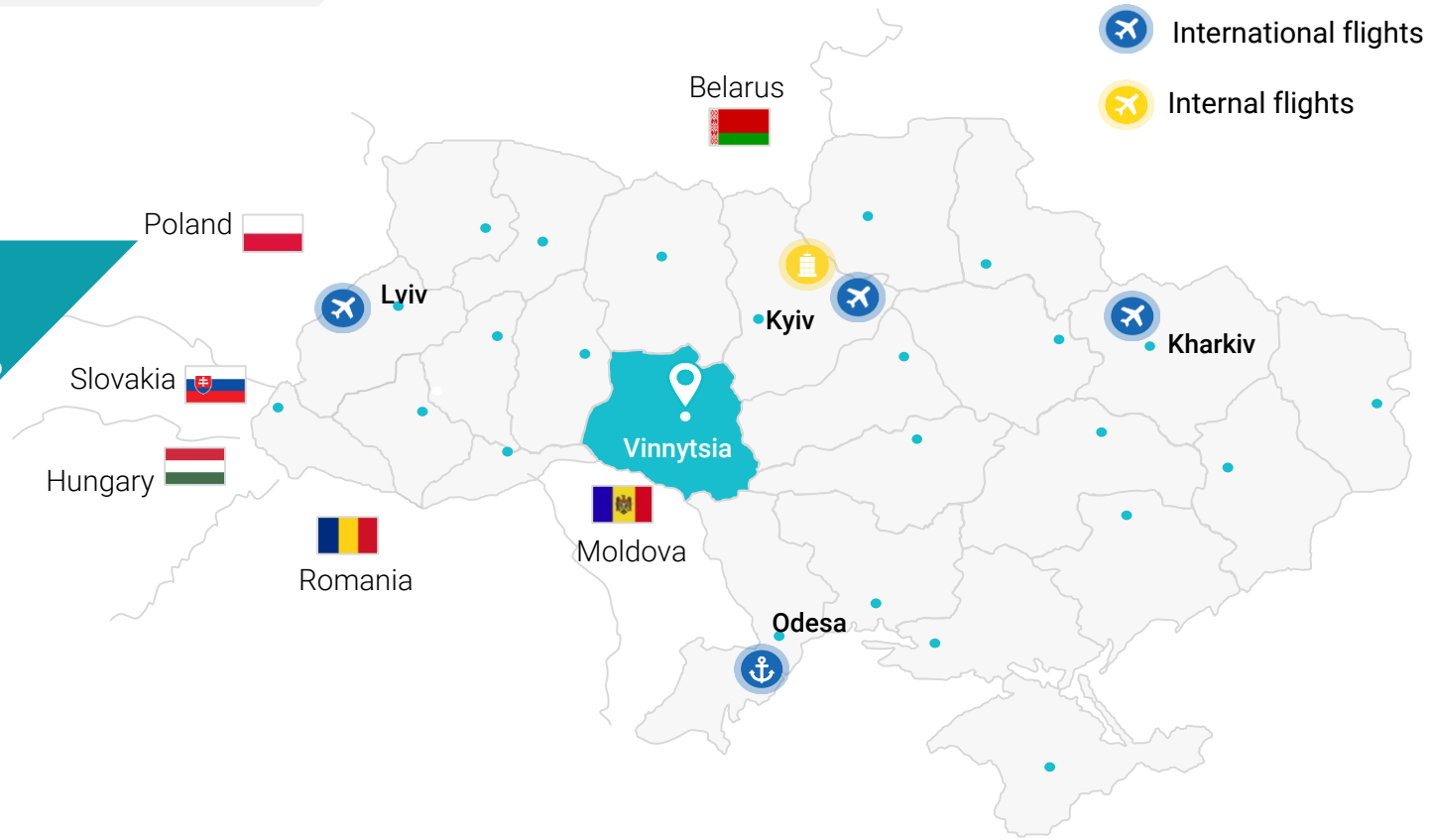
TOP 5
Regional Doing Business

TOP 6
FDI in Manufacturing (% of total FDI in region)

TOP 7
FDI in Agriculture (% of total FDI in region)

TOP 9
Regional GDP

TOP 10
Export & Turnover general



Smart specialization

- Healthcare (Medical Tourism)
- Agriculture (AgriTech)
- Transport & Logistics
- R&D

Vinnytsia International Airport

International roads M-12, M-21

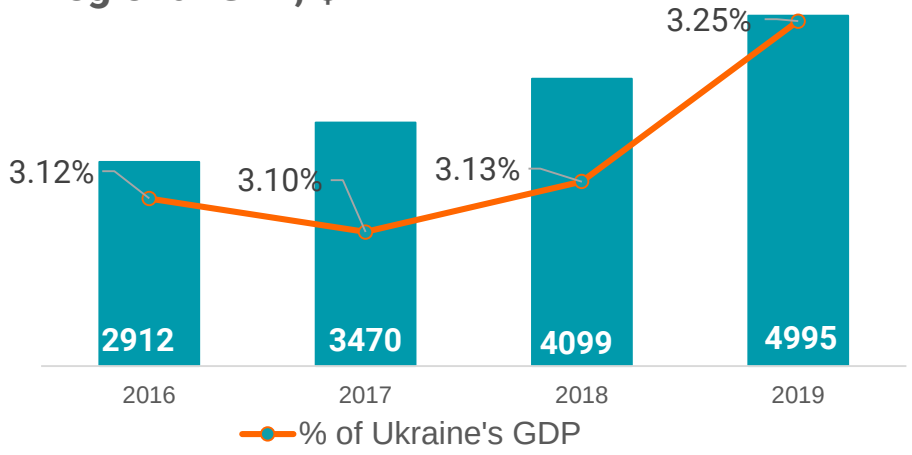
270 km **Kyiv**

270 km **Kyiv Airport**

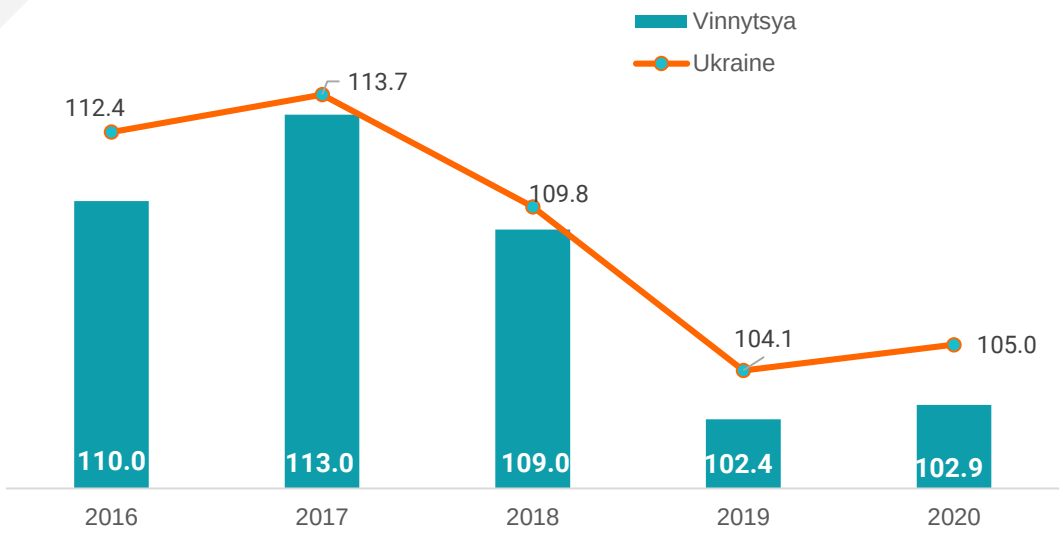
425 km **Odesa seaport**

ECONOMIC ENVIRONMENT

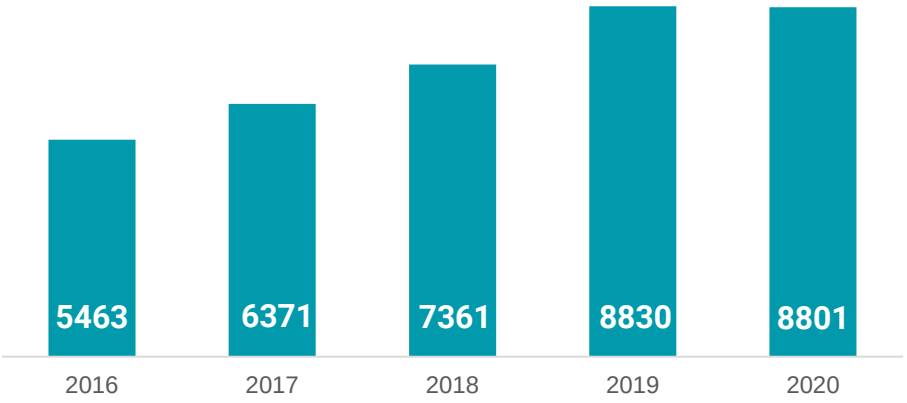
Regional GDP, $ mln



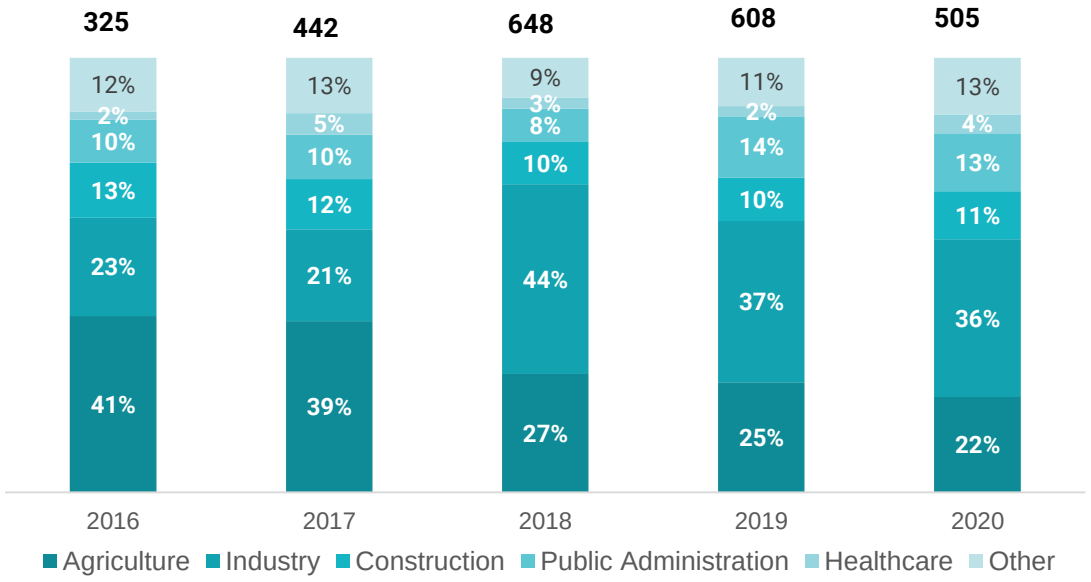
Consumer Price Index



Turnover Total, $ mln



CAPEX by type of activity, $ mln

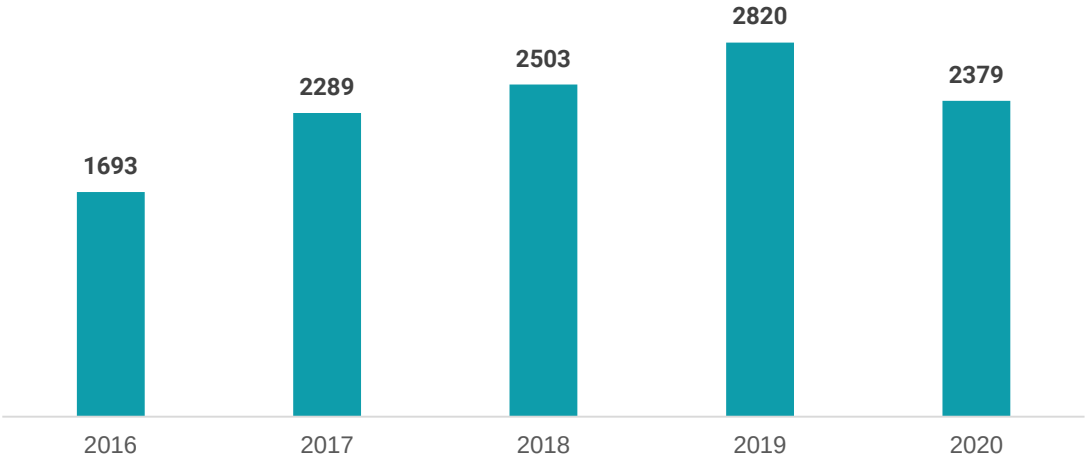


Turnover TOP 3 activities, 2020

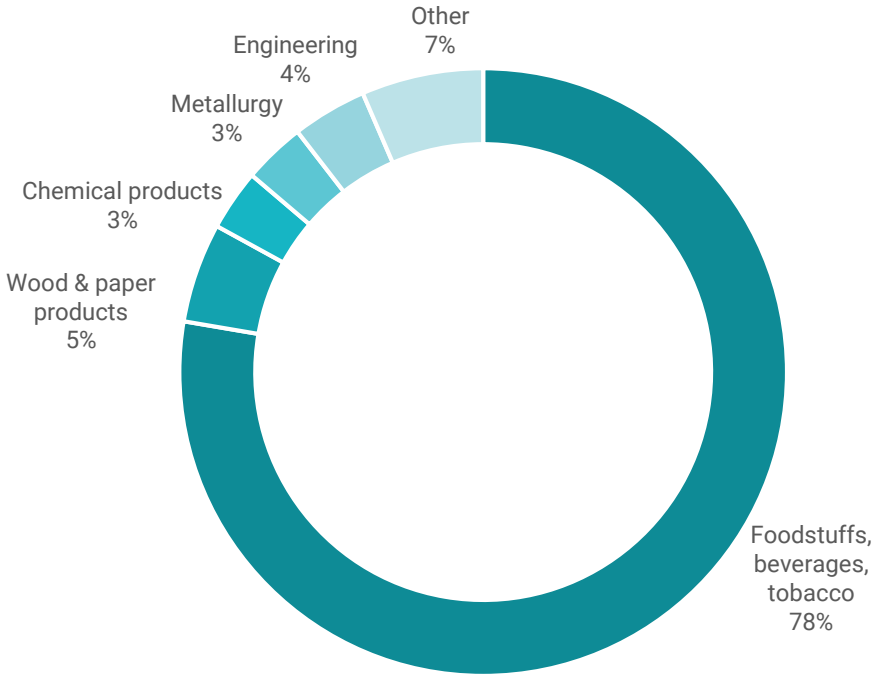
Industry 38% Trade 28% Agriculture 15%

MANUFACTURING

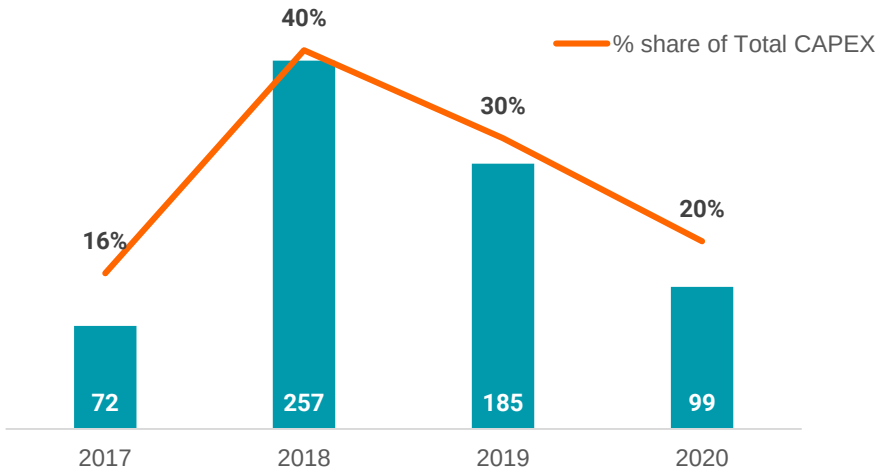
Turnover manufacturing, $ mln



Turnover manufacturing by groups, 2020



CAPEX manufacturing, $ mln



MINING & QUARRYING

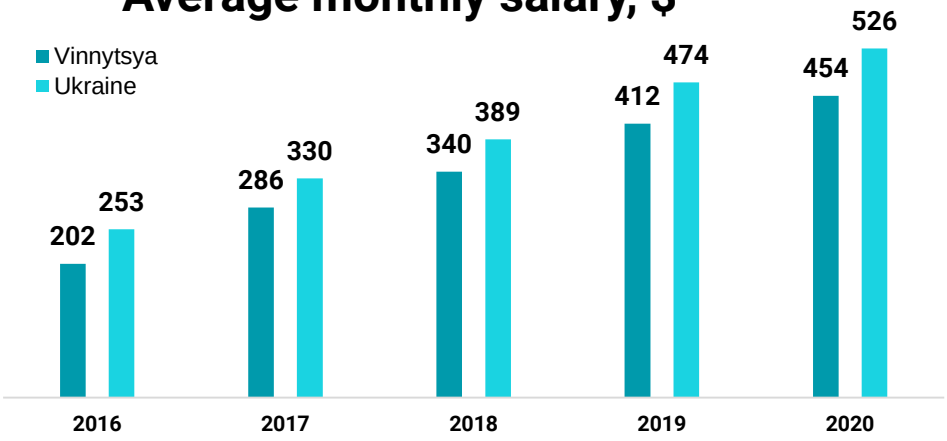
- Peat
- Kaolin
- Fluorspar
- Granite

HUMAN CAPITAL

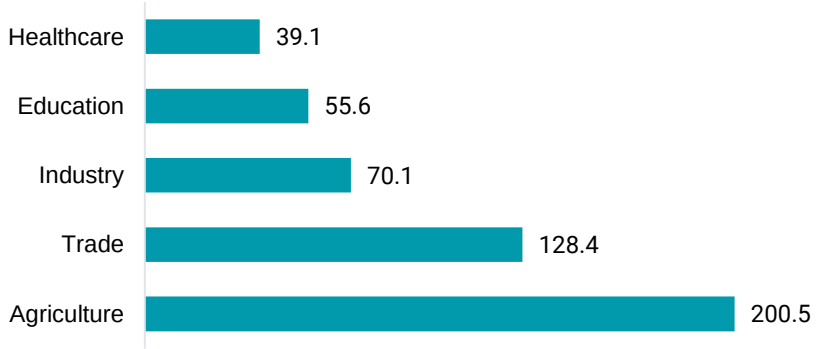
AVAILABLE WORKFORCE **700K**

UNEMPLOYMENT RATE **11.0 %**

Average monthly salary, $



Employment by main sectors, 2020, thsd. persons



EDUCATION

17 Universities

6 Technical schools

12K graduates

2K graduates

R&D expenditure, 2020 **$1.9 mln**

+28,2% as compared to 2019

MAJOR UNIVERSITIES

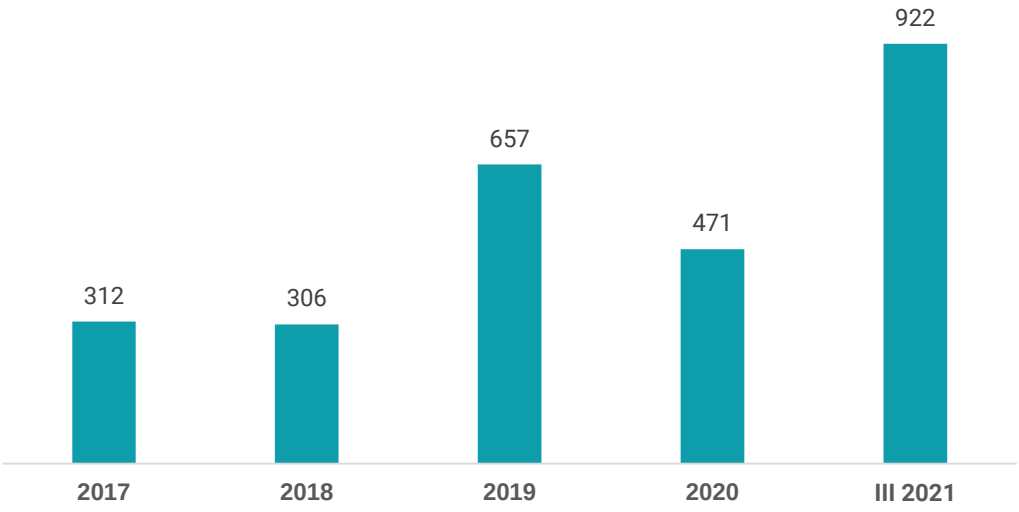
Vinnytsia National Technical University

Mykola Pyrohov National Medical University

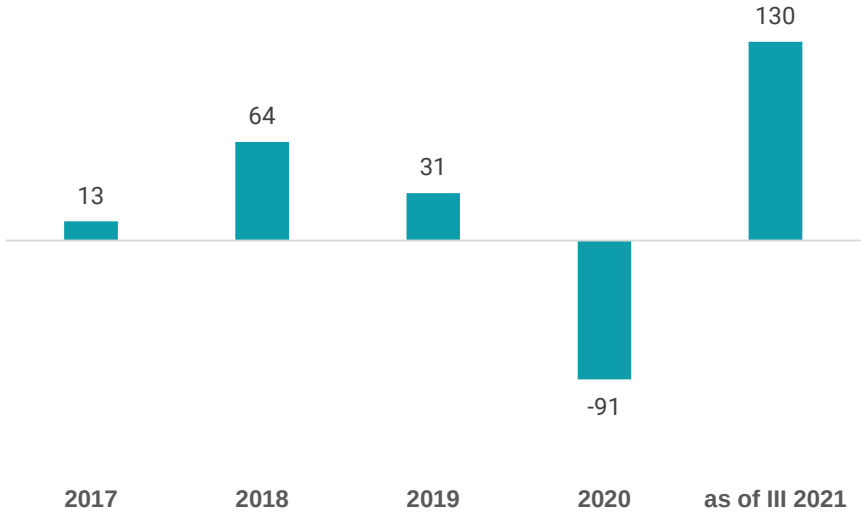
Vasyl Stus Donetsk National University

FDI

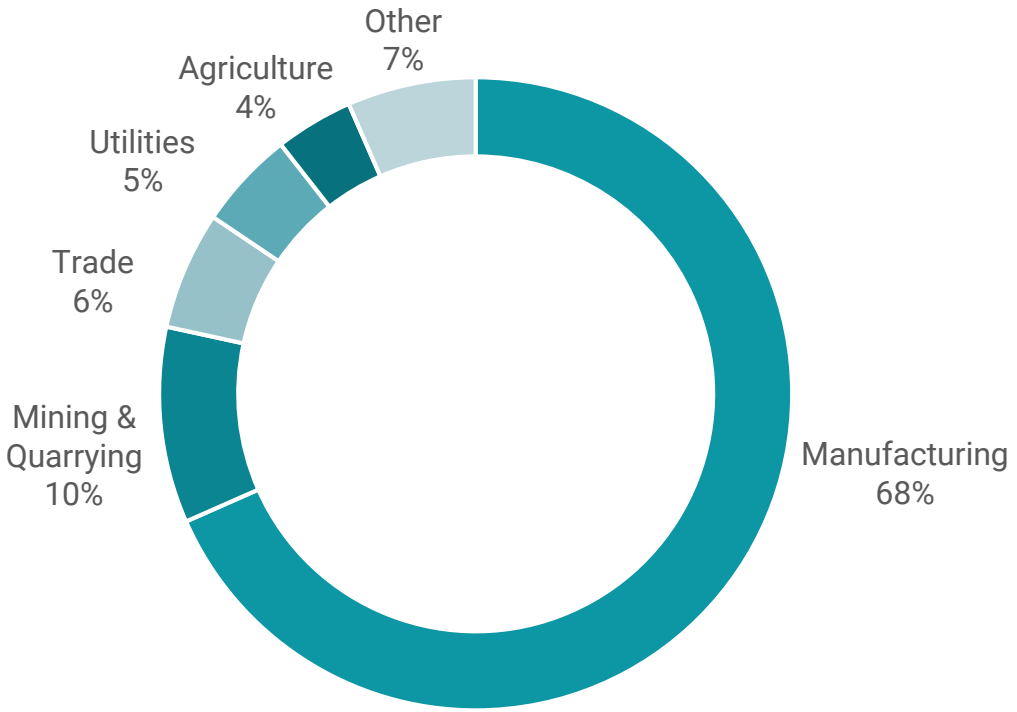
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

DACSA BUNGE
VALROM UKRAINE
Ukrainian Kaolin Company
Barlinek
AGRANA
ANFOL
SPERCO

TRADE

EXPORT (2020)

1.4 $ billion

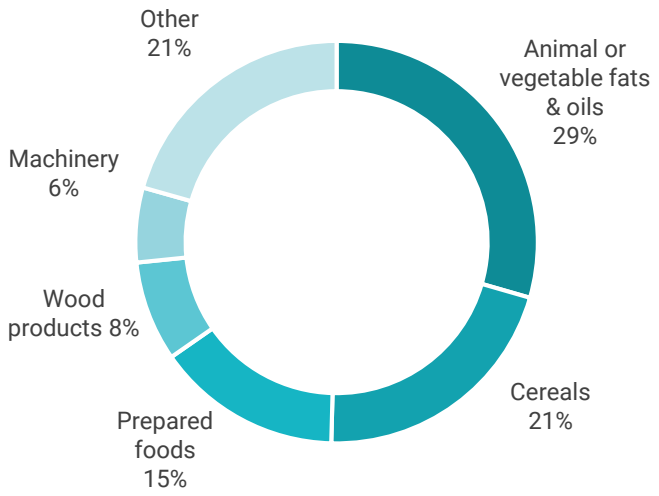
2.8% of Ukraine's export

IMPORT (2020)

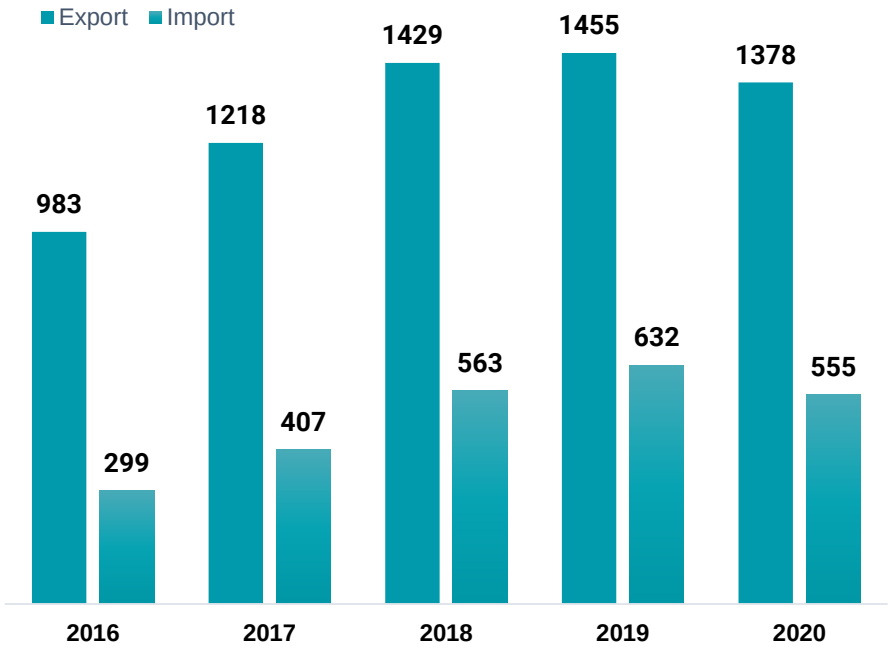
0.6 $ billion

1.0% of Ukraine's import

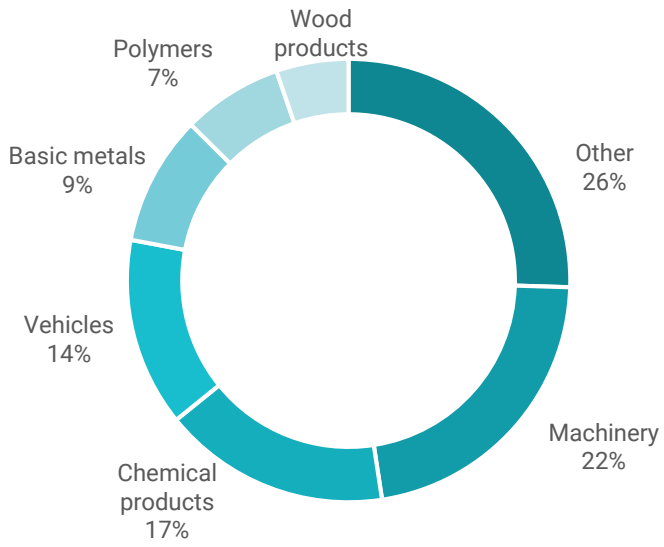
Main export goods, 2020



Goods Export and Import, $ mln



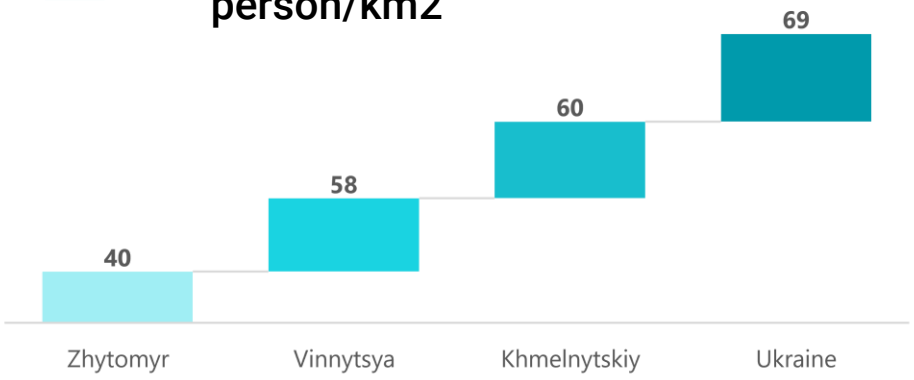
Main import goods, 2020



PEER Review

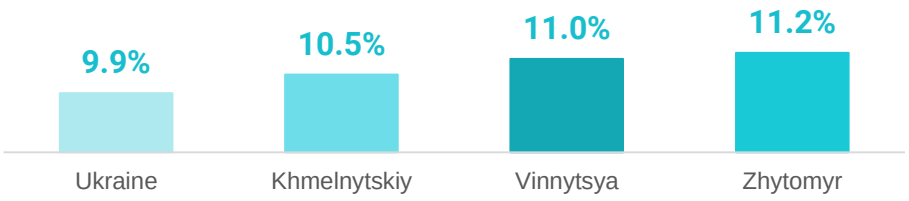
Central Western

POPULATION DENSITY, person/km2

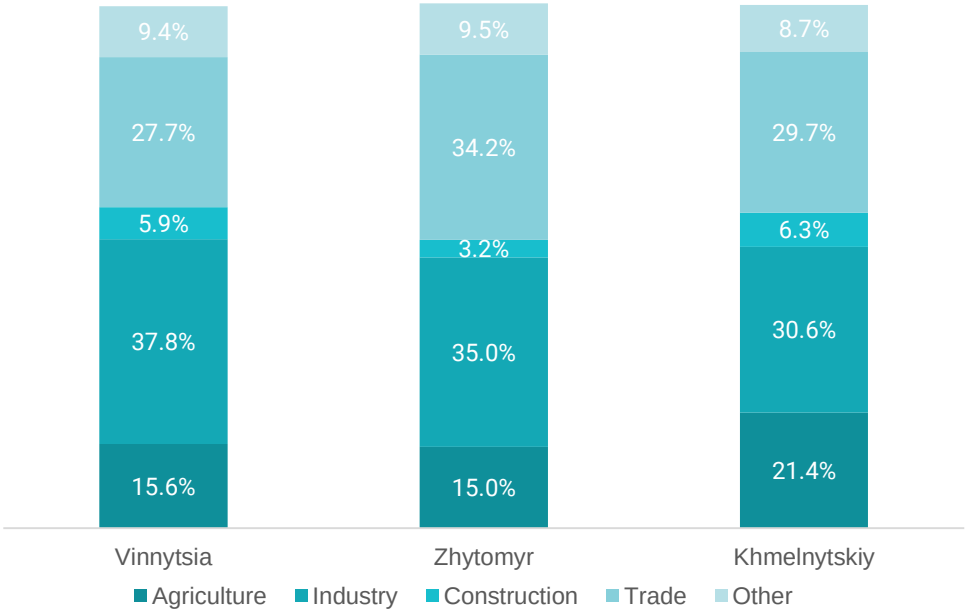


AVERAGE SALARY, $, 2020

UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

VINNYTSIA

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

26.5 thsd.km²

4% of Ukraine's territory

Population

1.5 mln

Urban -52%

Rural – 48%

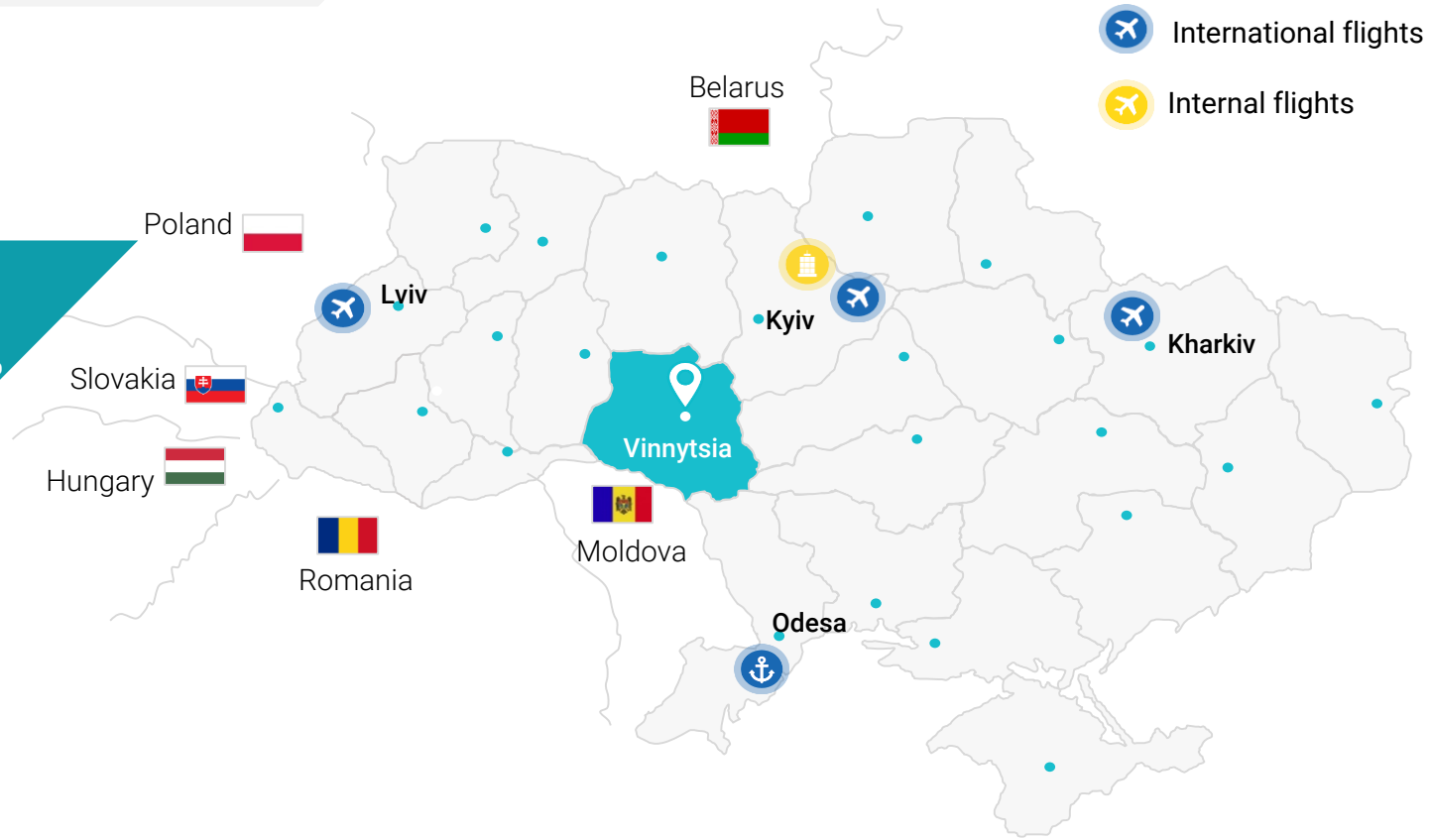
TOP 5
Regional Doing Business

TOP 6
FDI in Manufacturing (% of total FDI in region)

TOP 7
FDI in Agriculture (% of total FDI in region)

TOP 9
Regional GDP

TOP 10
Export & Turnover general



Smart specialization

- Healthcare (Medical Tourism)
- Agriculture (AgriTech)
- Transport & Logistics
- R&D

Vinnytsia International Airport

International roads M-12, M-21

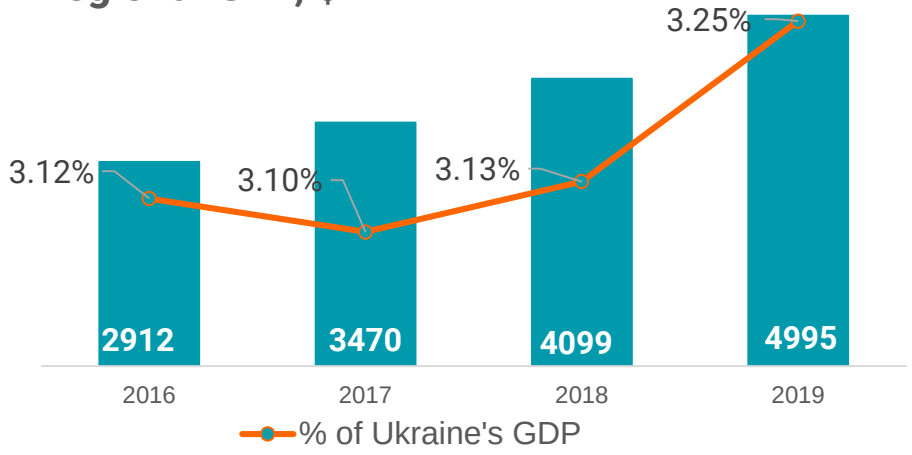
270 km **Kyiv**

270 km **Kyiv Airport**

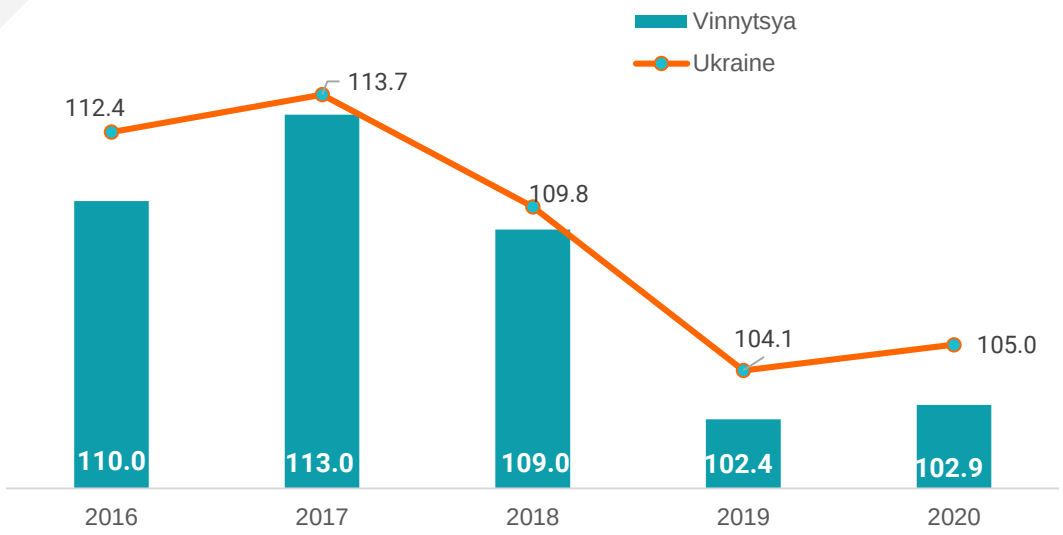
425 km **Odesa seaport**

ECONOMIC ENVIRONMENT

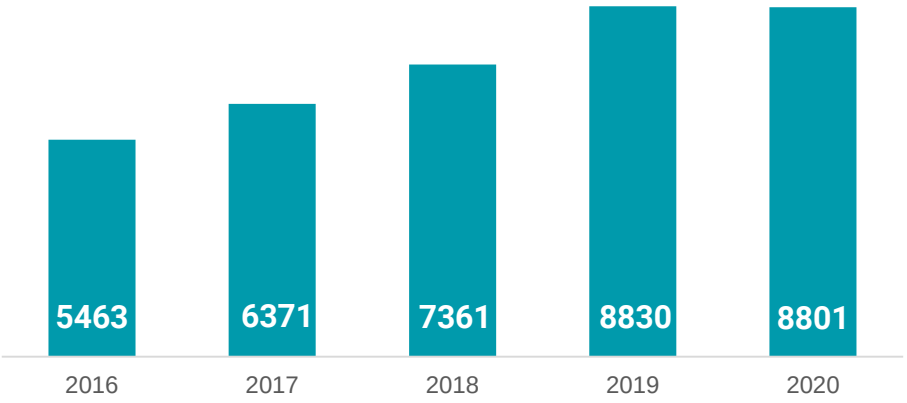
Regional GDP, $ mln



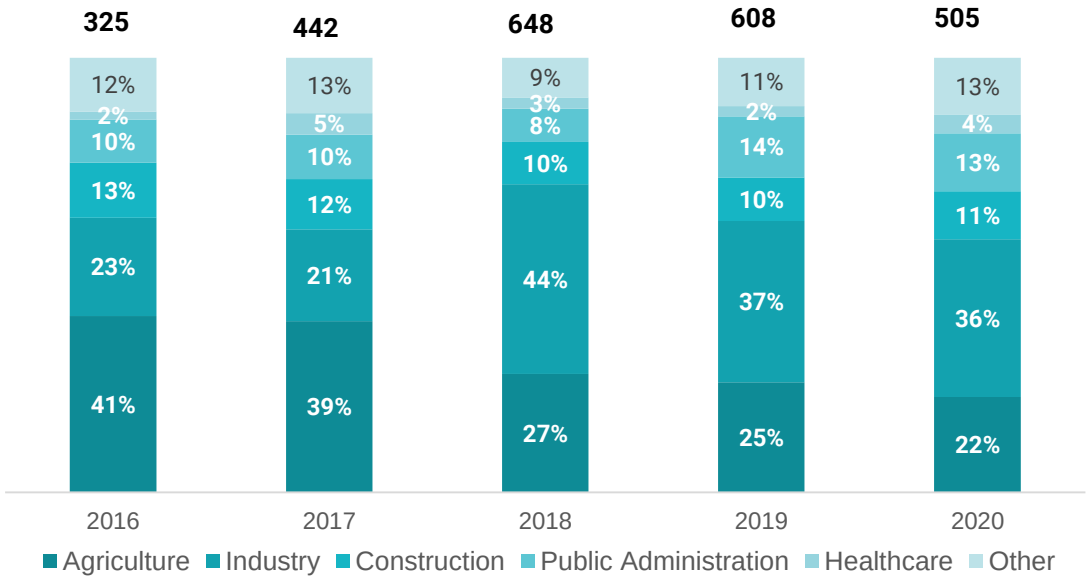
Consumer Price Index



Turnover Total, $ mln



CAPEX by type of activity, $ mln

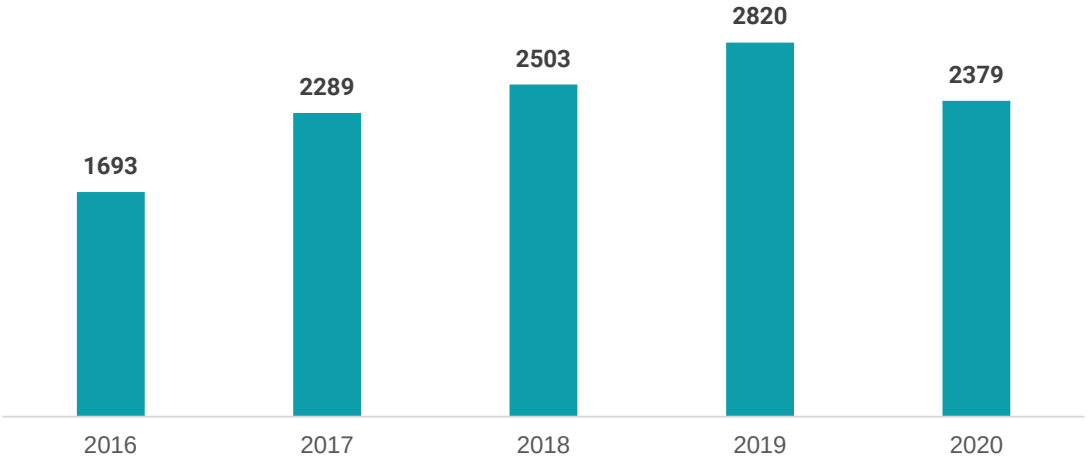


Turnover TOP 3 activities, 2020

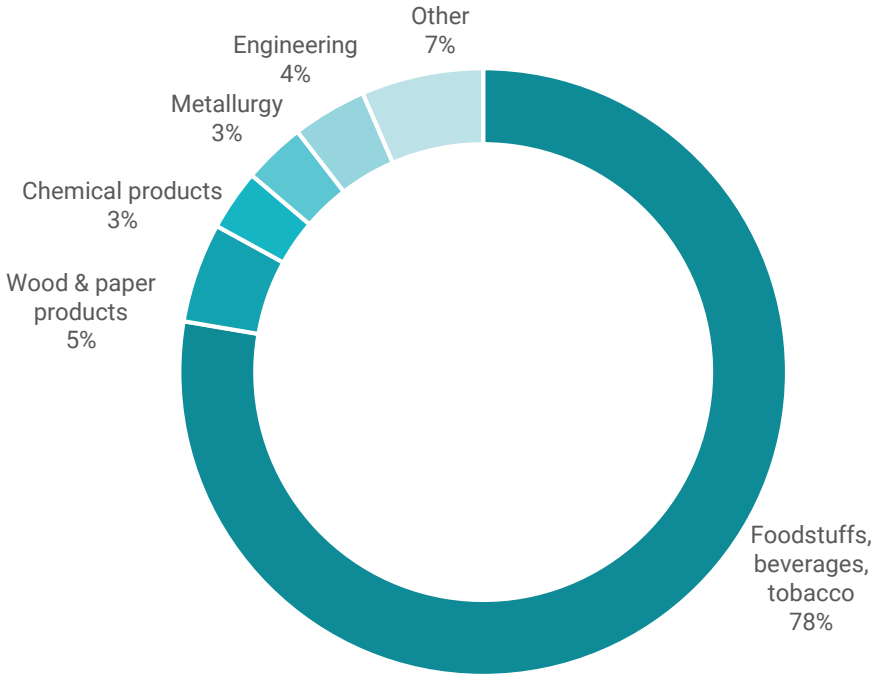
Industry 38% Trade 28% Agriculture 15%

MANUFACTURING

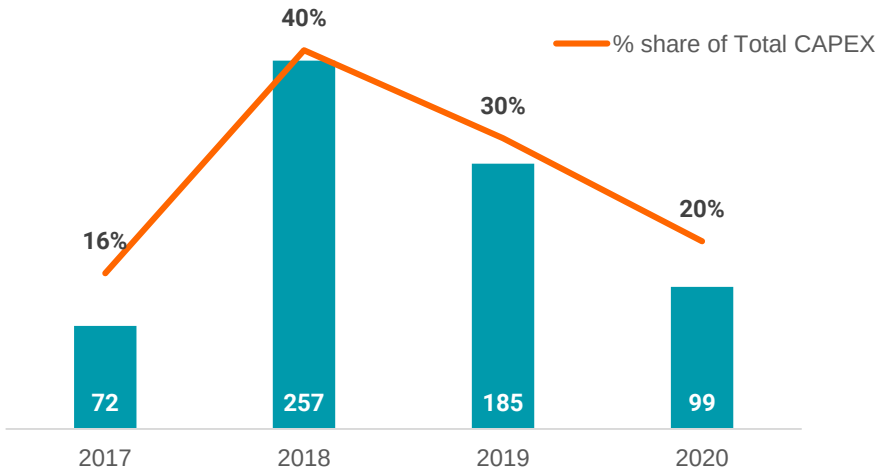
Turnover manufacturing, $ mln



Turnover manufacturing by groups, 2020



CAPEX manufacturing, $ mln



MINING & QUARRYING

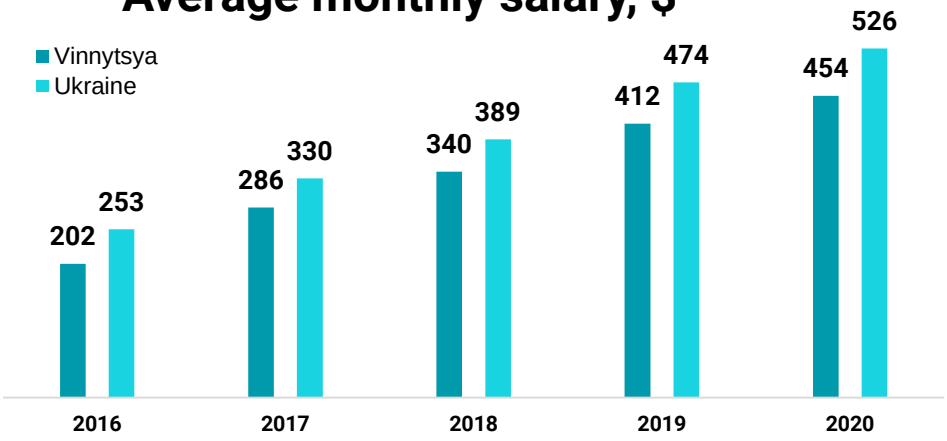
- Peat
- Kaolin
- Fluorspar
- Granite

HUMAN CAPITAL

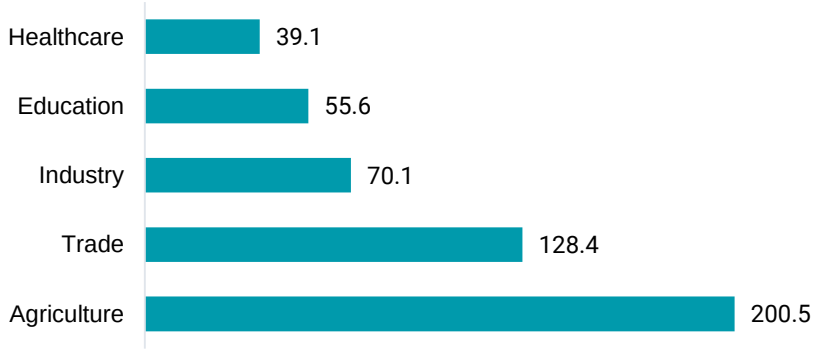
AVAILABLE WORKFORCE **700K**

UNEMPLOYMENT RATE **11.0 %**

Average monthly salary, $



Employment by main sectors, 2020, thsd. persons



EDUCATION

17 Universities

6 Technical schools

12K graduates

2K graduates

R&D expenditure, 2020 **$1.9 mln**

+28,2% as compared to 2019

MAJOR UNIVERSITIES

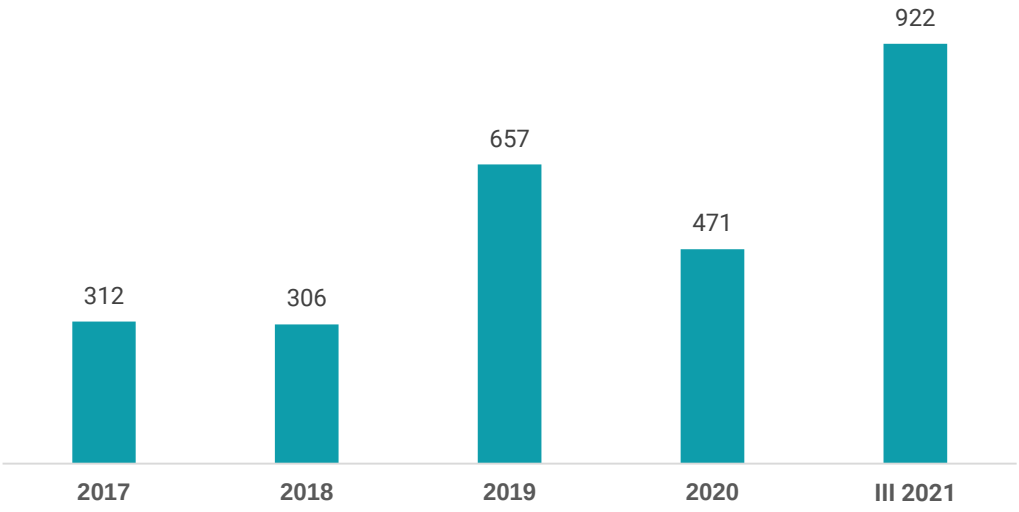
Vinnytsia National Technical University

Mykola Pyrohov National Medical University

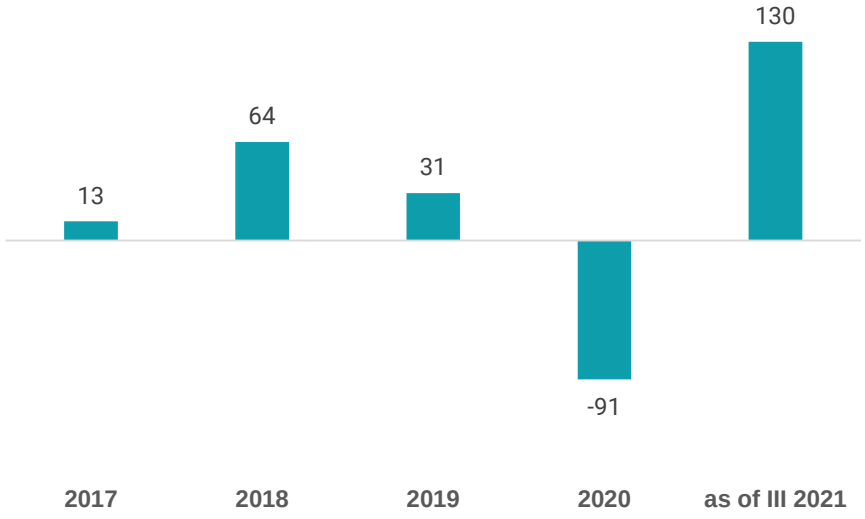
Vasyl Stus Donetsk National University

FDI

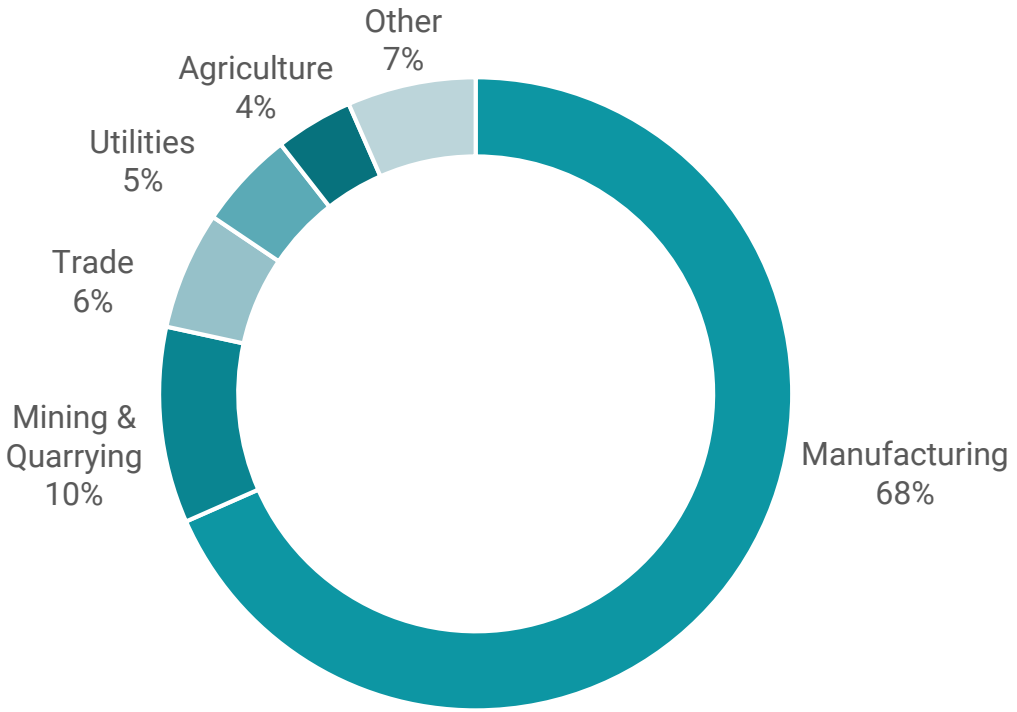
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

DACSA BUNGE
VALROM UKRAINE
Ukrainian Kaolin Company
Barlinek
AGRANA
ANFOL
SPERCO

TRADE

EXPORT (2020)

1.4 $ billion

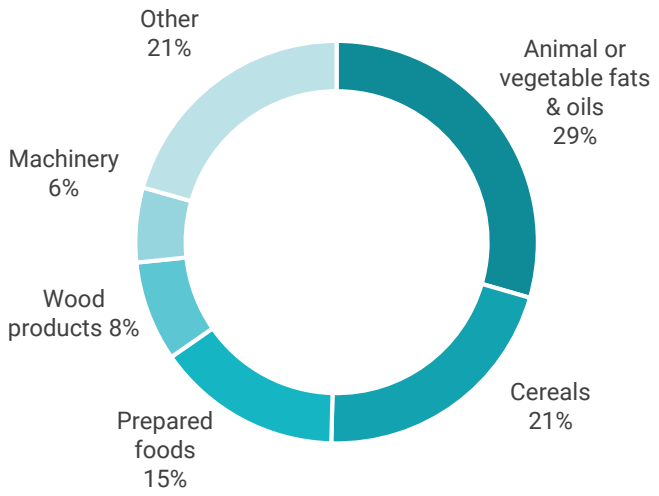
2.8% of Ukraine's export

IMPORT (2020)

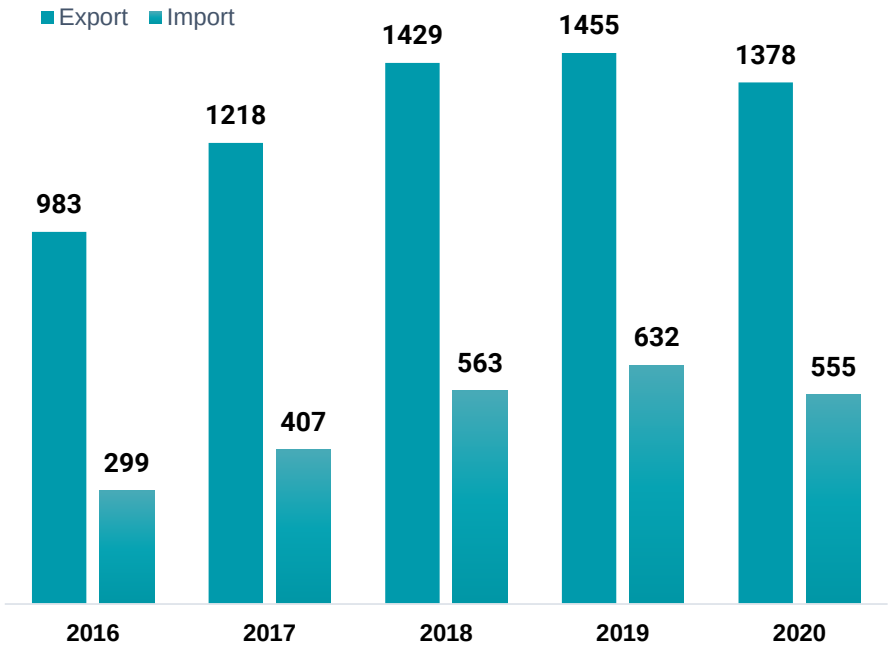
0.6 $ billion

1.0% of Ukraine's import

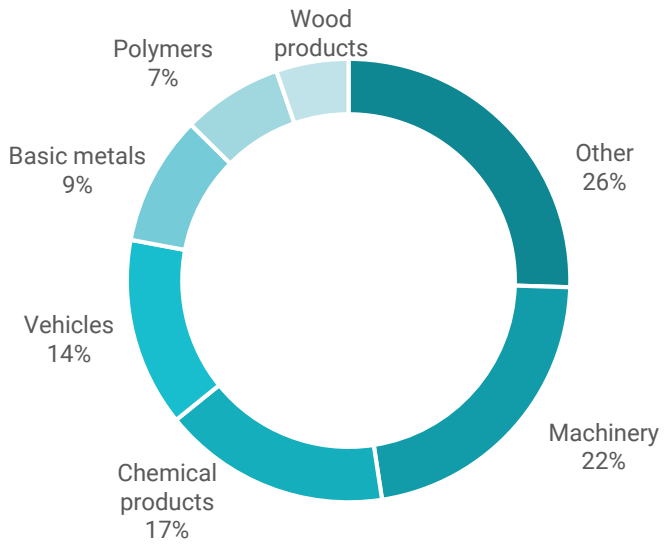
Main export goods, 2020



Goods Export and Import, $ mln



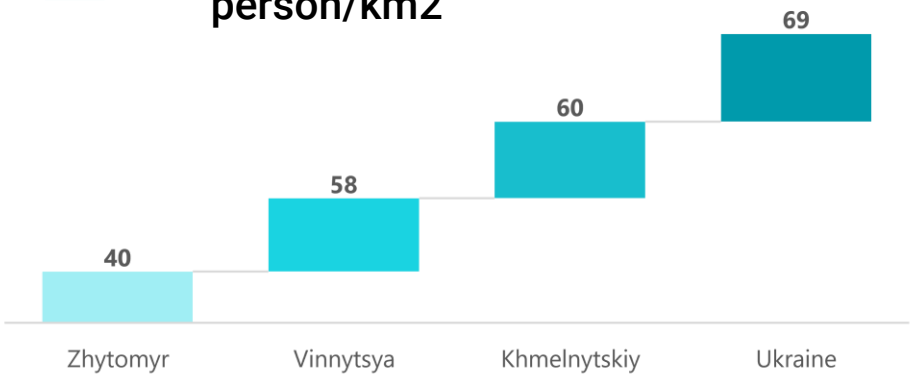
Main import goods, 2020



PEER Review

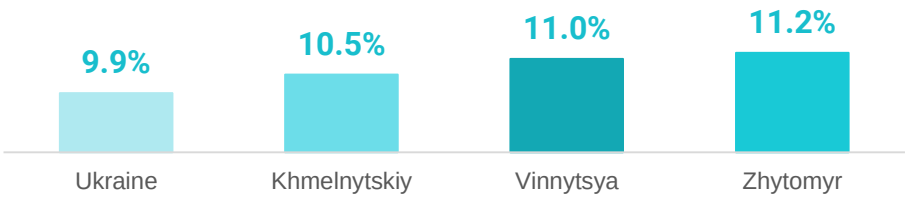
Central Western

POPULATION DENSITY, person/km2

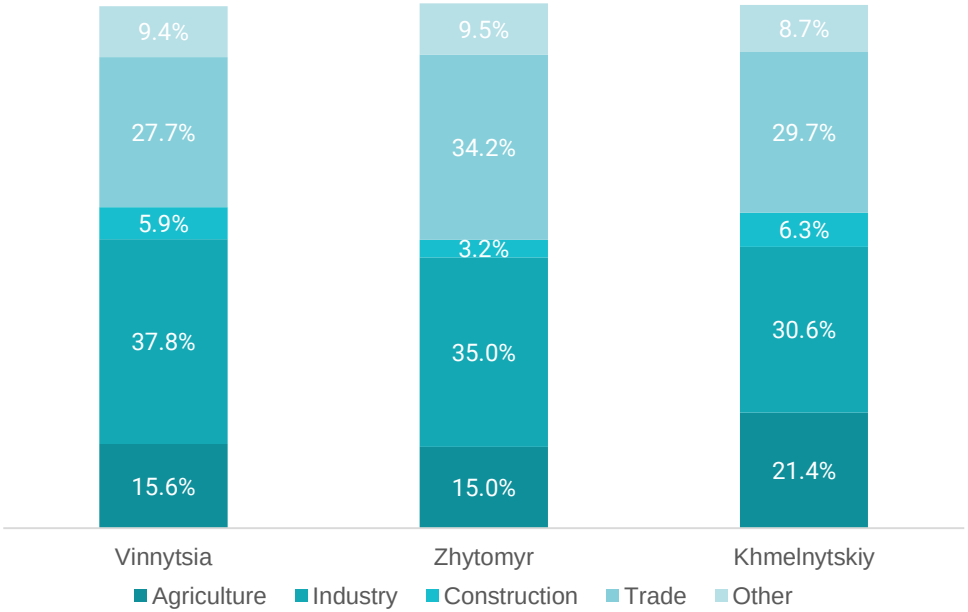


AVERAGE SALARY, $, 2020

UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

VINNYTSIA

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

26.5 thsd.km²

4% of Ukraine's territory

Population

1.5 mln

Urban -52%

Rural – 48%

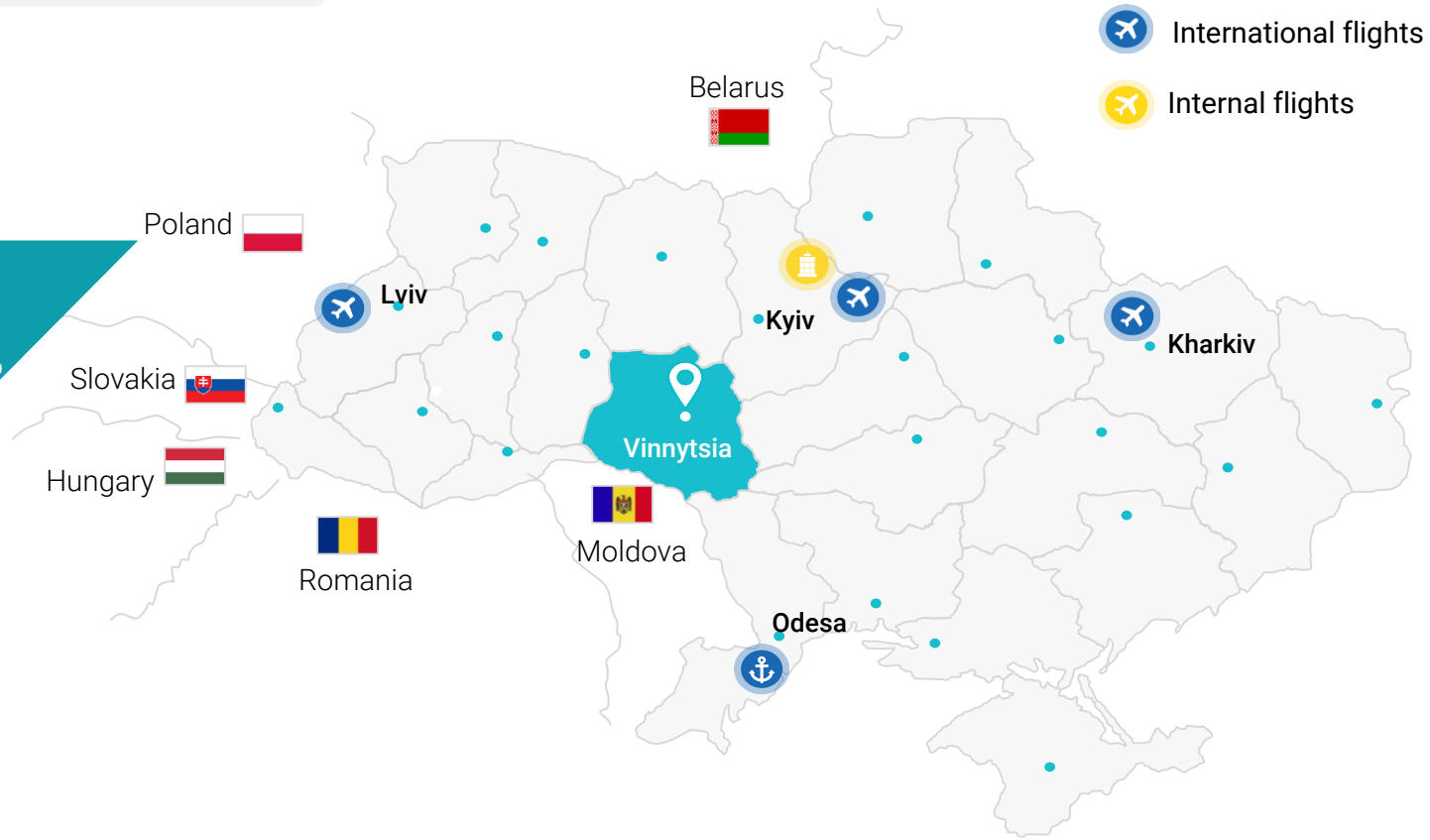
TOP 5
Regional Doing Business

TOP 6
FDI in Manufacturing (% of total FDI in region)

TOP 7
FDI in Agriculture (% of total FDI in region)

TOP 9
Regional GDP

TOP 10
Export & Turnover general



Smart specialization

- Healthcare (Medical Tourism)
- Agriculture (AgriTech)
- Transport & Logistics
- R&D

Vinnytsia International Airport

International roads M-12, M-21

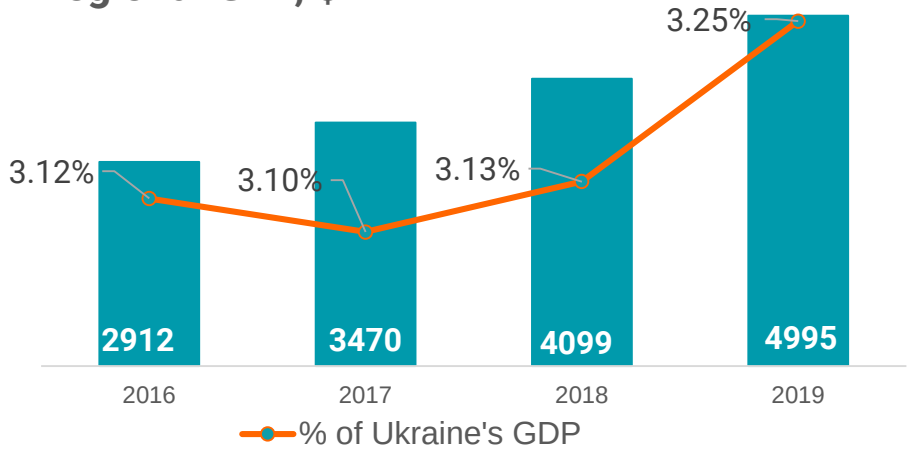
270 km **Kyiv**

270 km **Kyiv Airport**

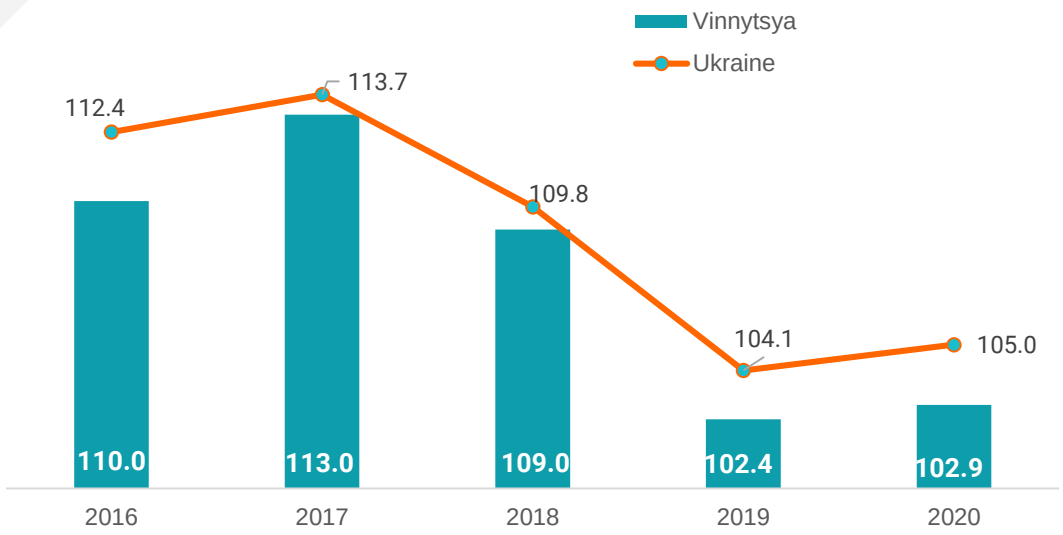
425 km **Odesa seaport**

ECONOMIC ENVIRONMENT

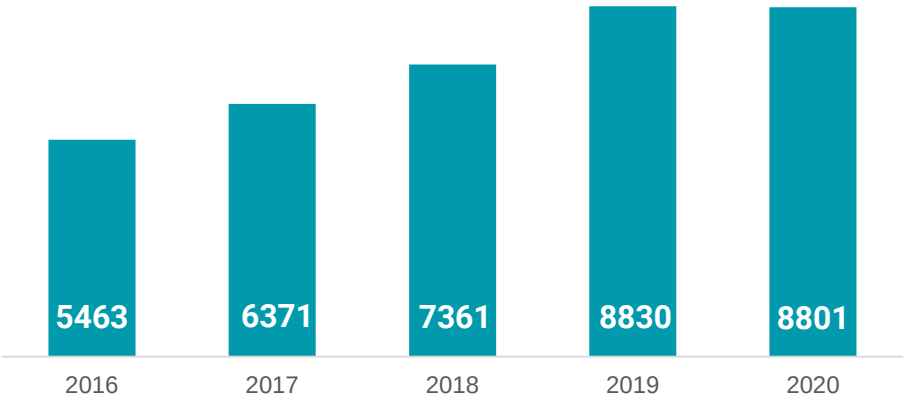
Regional GDP, $ mln



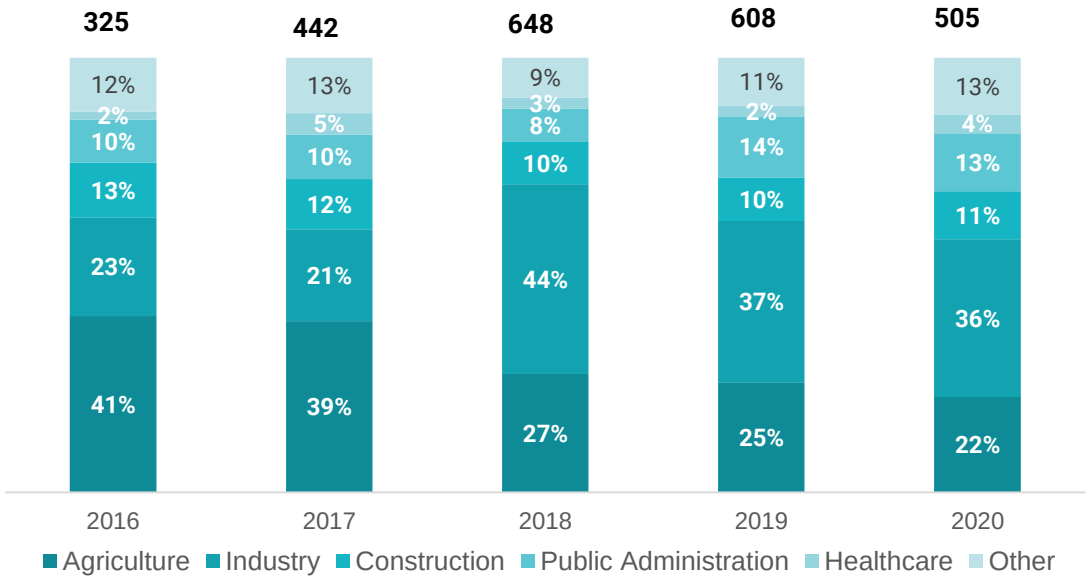
Consumer Price Index



Turnover Total, $ mln



CAPEX by type of activity, $ mln

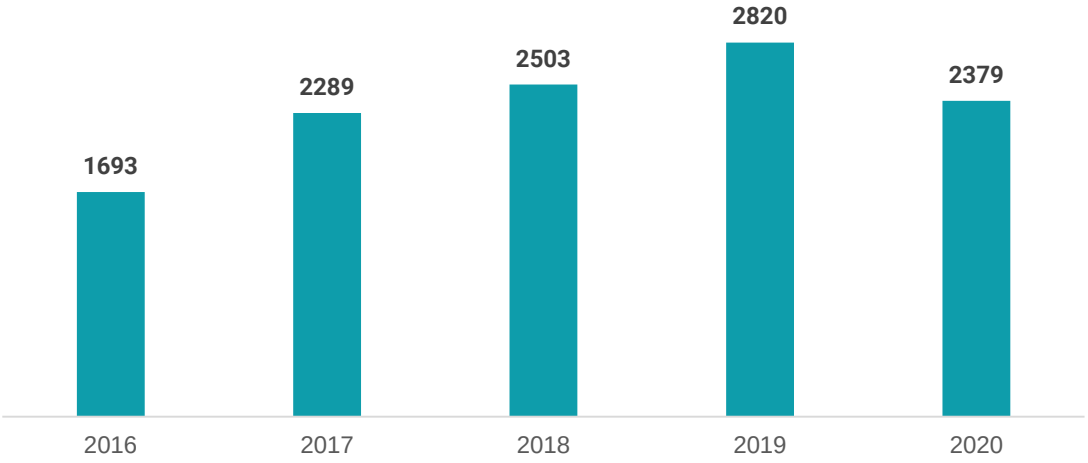


Turnover TOP 3 activities, 2020

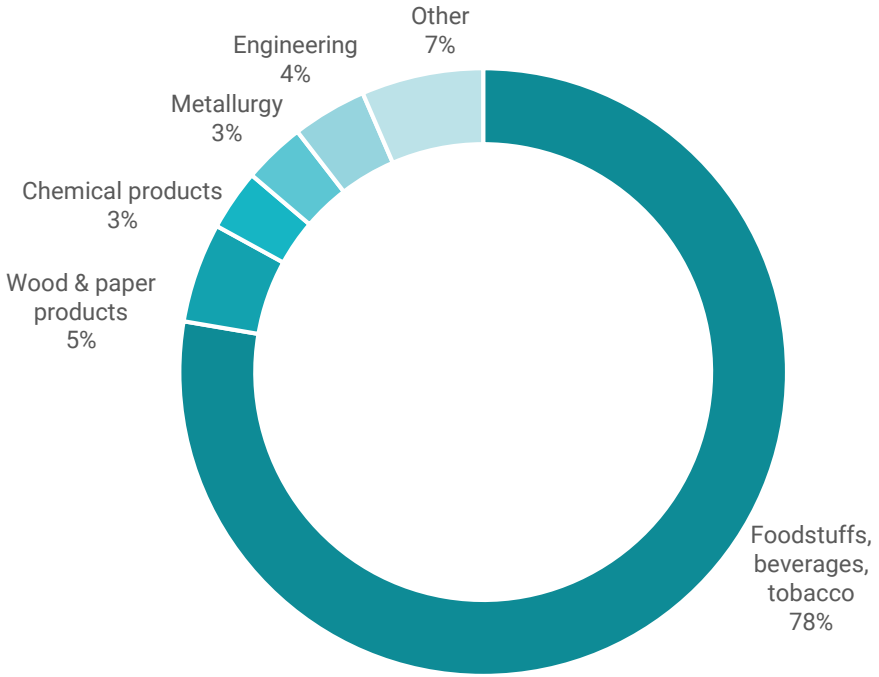
Industry 38% Trade 28% Agriculture 15%

MANUFACTURING

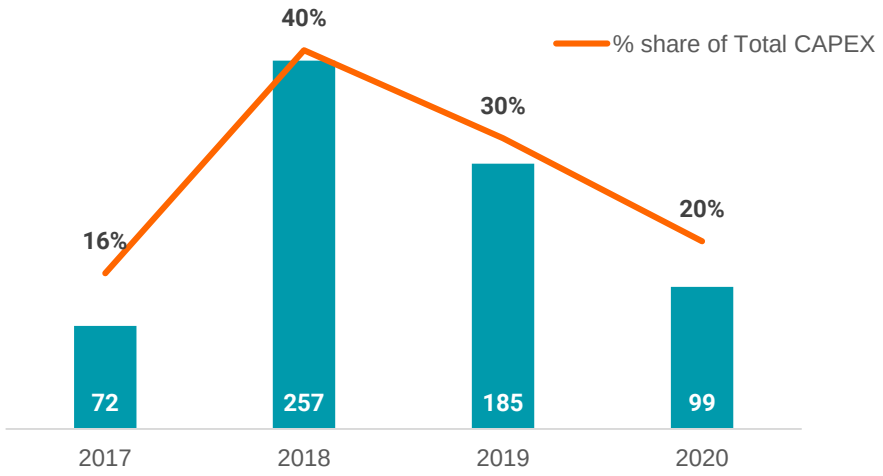
Turnover manufacturing, $ mln



Turnover manufacturing by groups, 2020



CAPEX manufacturing, $ mln



MINING & QUARRYING

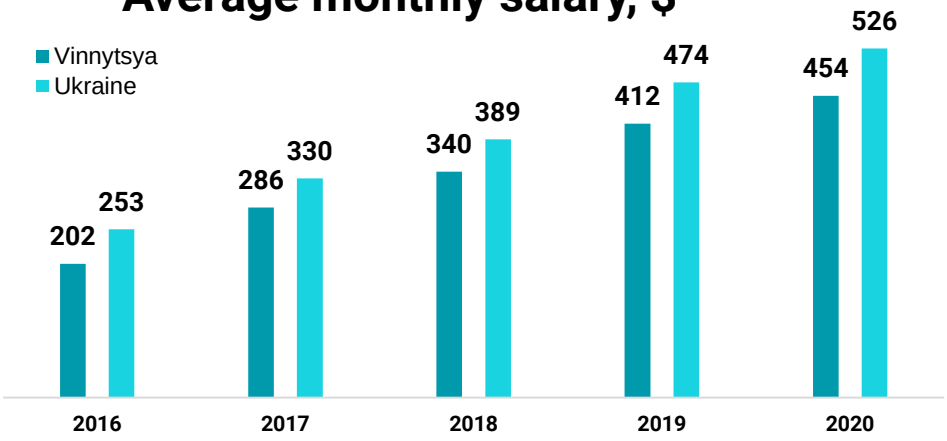
- Peat
- Kaolin
- Fluorspar
- Granite

HUMAN CAPITAL

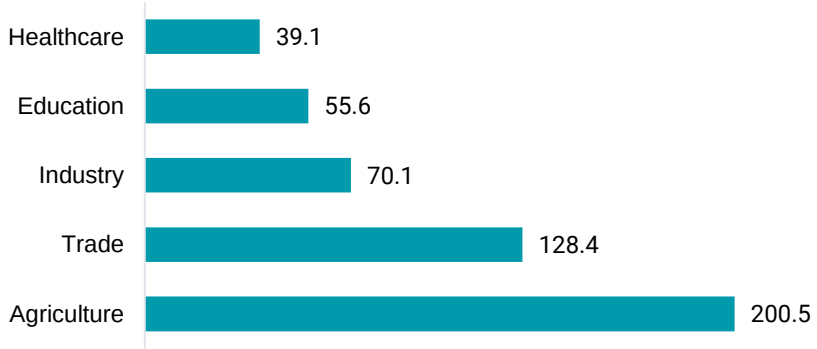
AVAILABLE WORKFORCE **700K**

UNEMPLOYMENT RATE **11.0 %**

Average monthly salary, $



Employment by main sectors, 2020, thsd. persons



EDUCATION

17 Universities

6 Technical schools

12K graduates

2K graduates

R&D expenditure, 2020 **$1.9 mln**

+28,2% as compared to 2019

MAJOR UNIVERSITIES

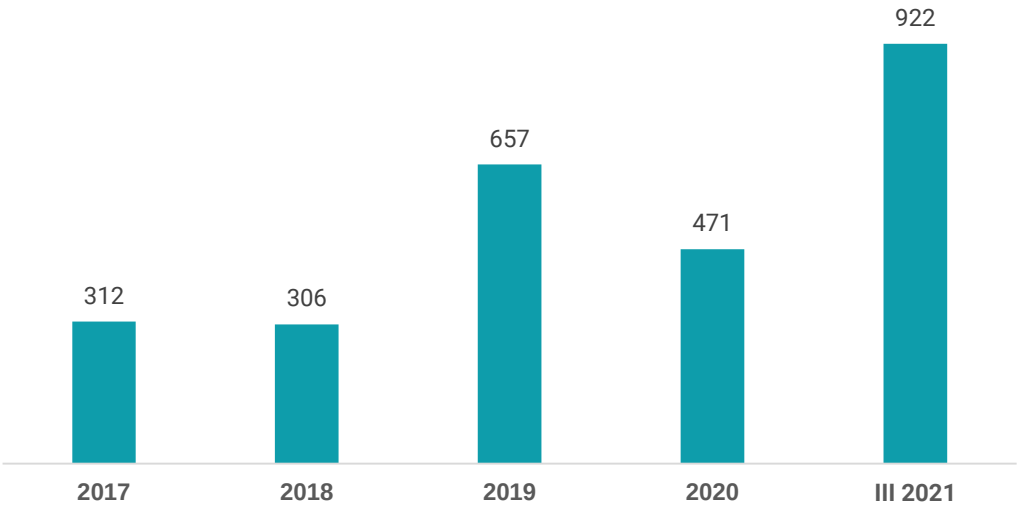
Vinnytsia National Technical University

Mykola Pyrohov National Medical University

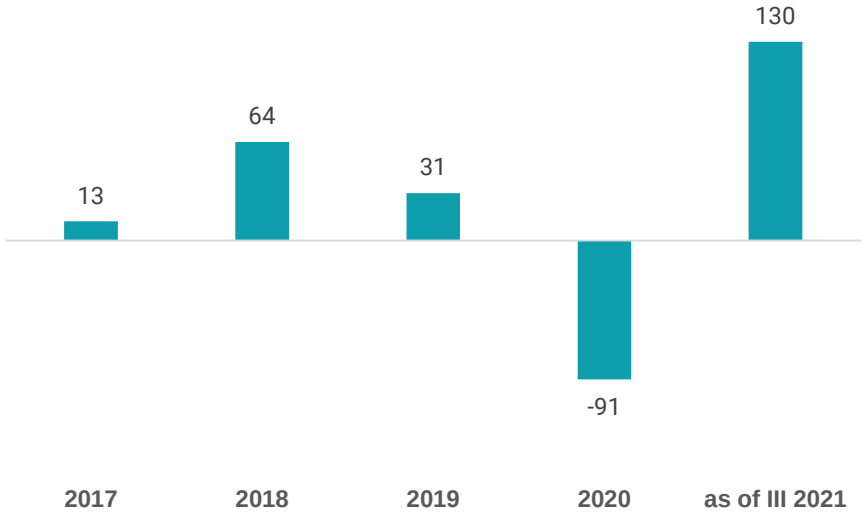
Vasyl Stus Donetsk National University

FDI

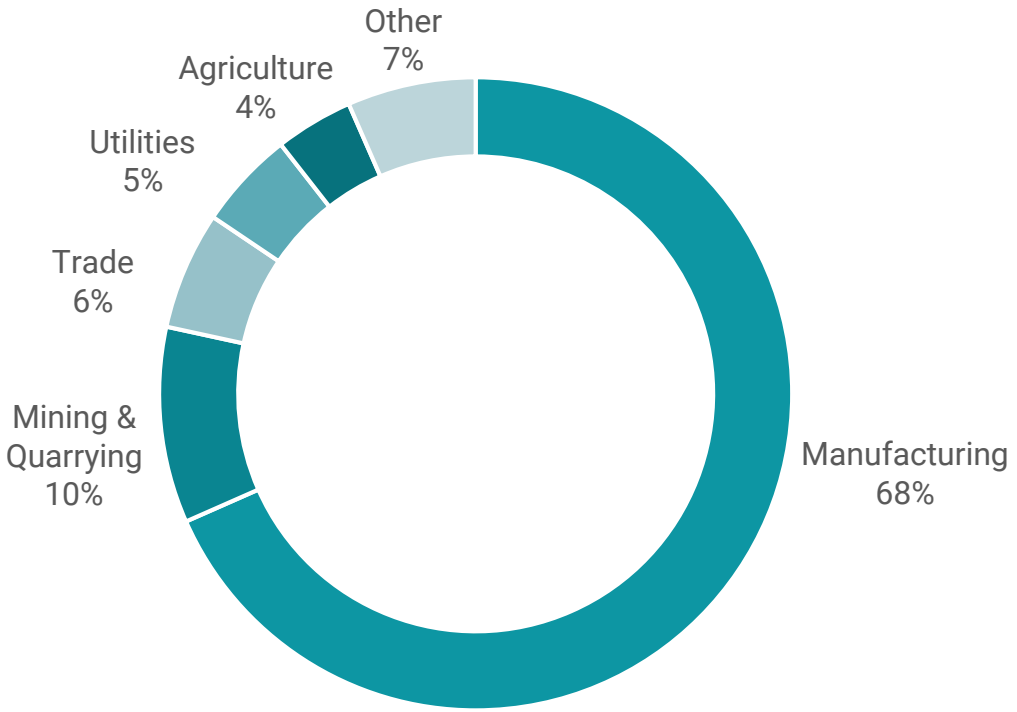
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

DACSA BUNGE
VALROM UKRAINE
Ukrainian Kaolin Company
Barlinek
AGRANA
ANFOL
SPERCO

TRADE

EXPORT (2020)

1.4 $ billion

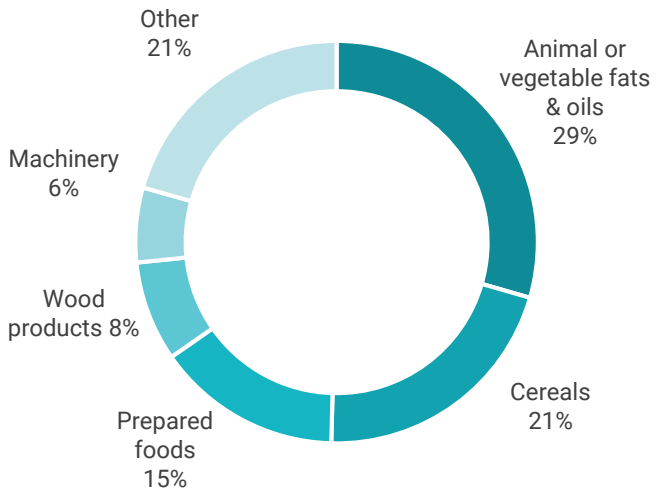
2.8% of Ukraine's export

IMPORT (2020)

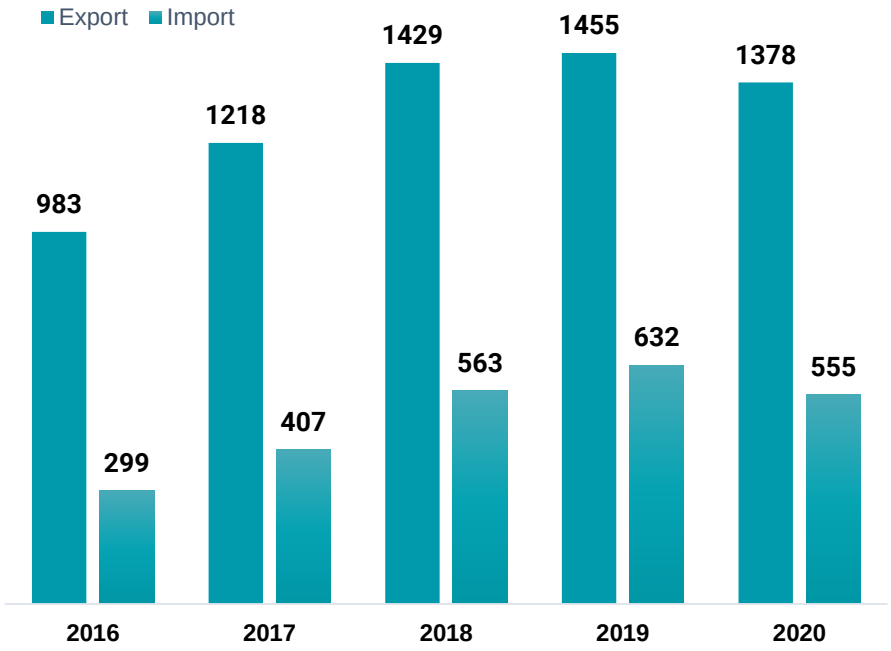
0.6 $ billion

1.0% of Ukraine's import

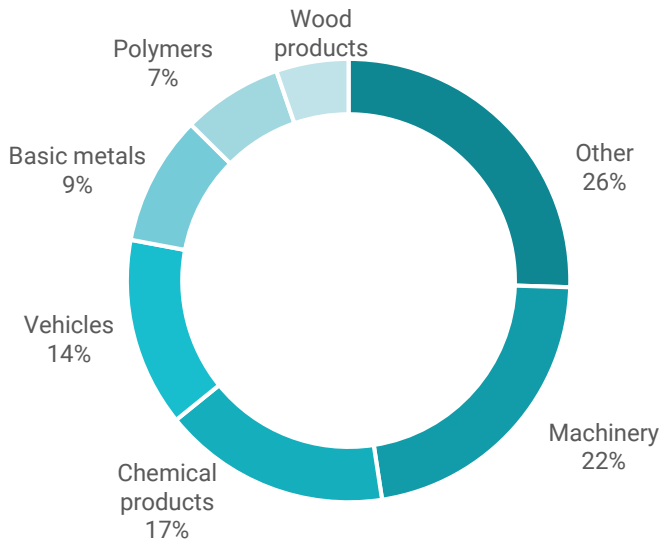
Main export goods, 2020



Goods Export and Import, $ mln



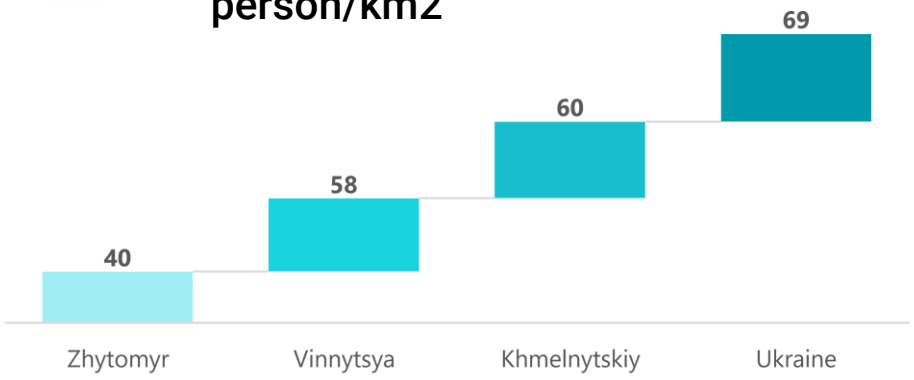
Main import goods, 2020



PEER Review

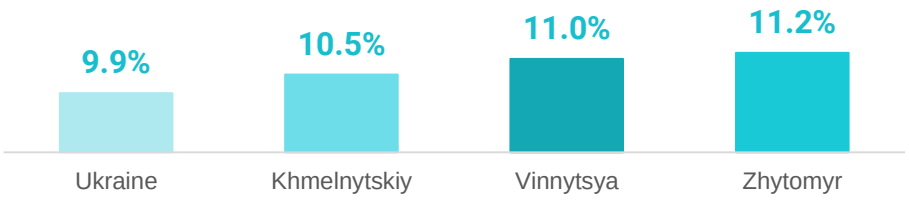
Central Western

POPULATION DENSITY, person/km2

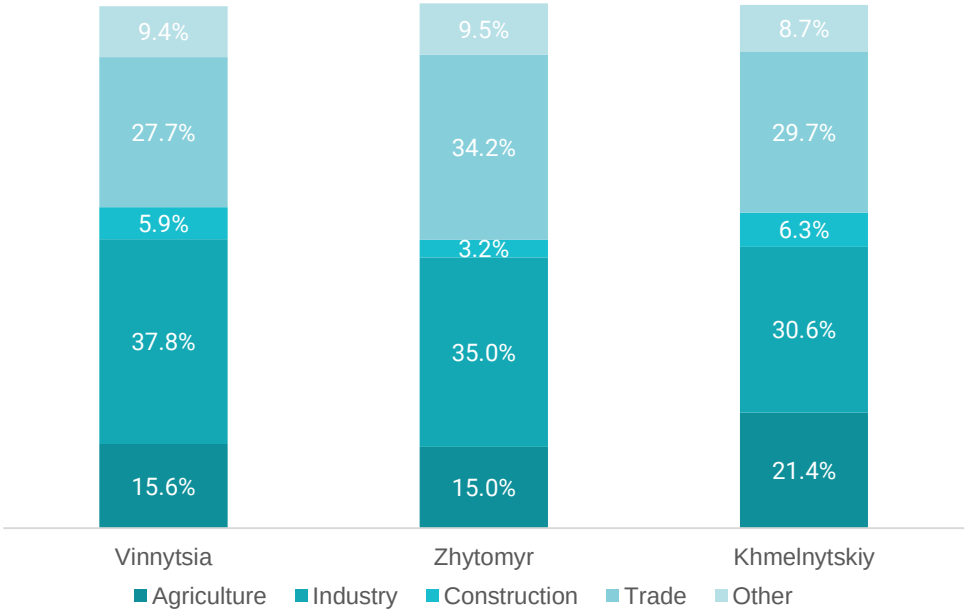


AVERAGE SALARY, $, 2020

UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

ODESA

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

33.3 thsd.km²

6% of Ukraine's territory

Population

2.4 mln

Urban -67%

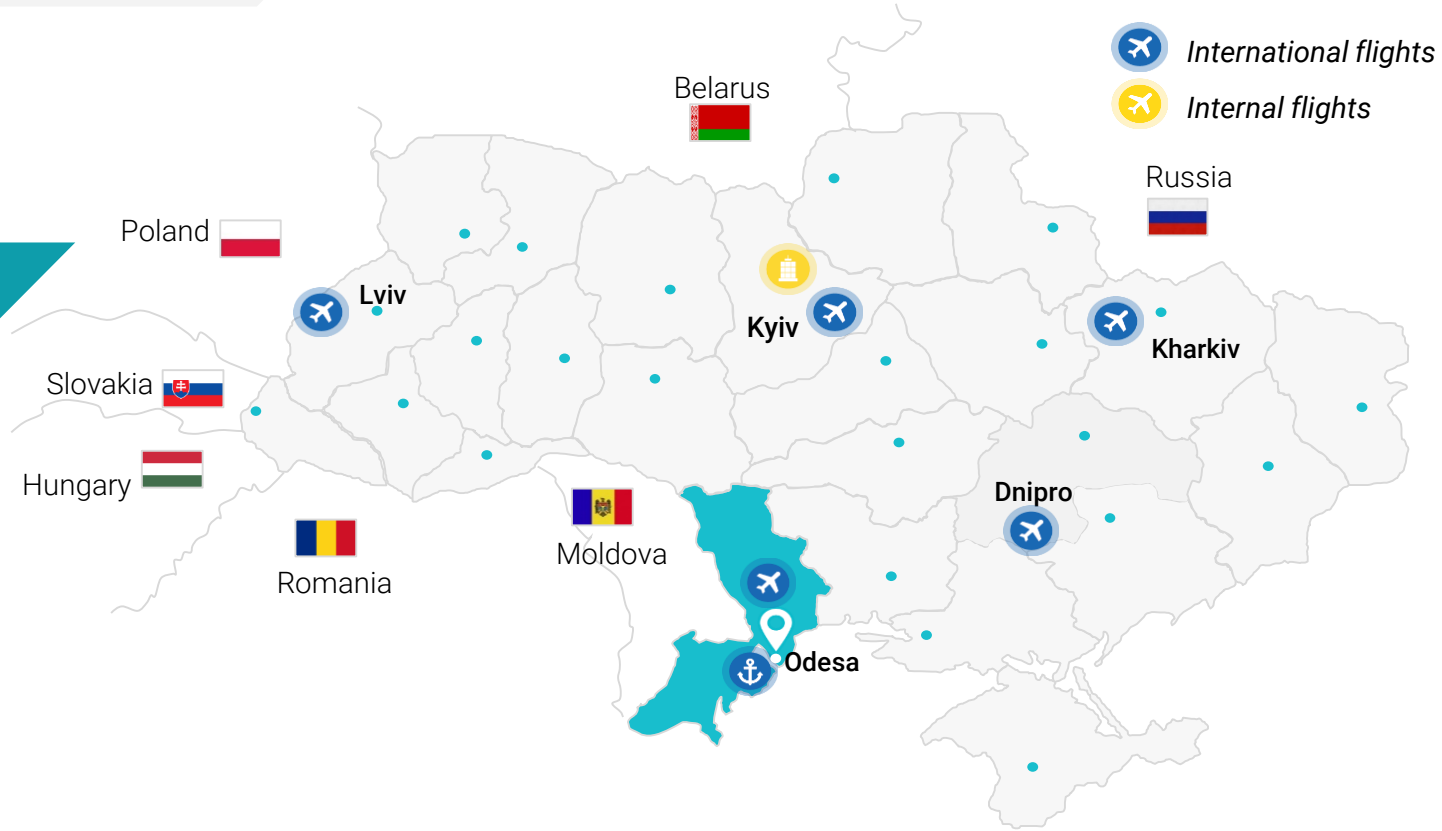
Rural – 33%

TOP 4
Turnover general

TOP 7
FDI Stock

TOP 6
Regional GDP

TOP 9
Export



Smart specialization

- Agri-processing
- R&D (agriculture)

Odesa International Airport

International roads 5 ITC

Odesa Commercial Sea Port

Yuzhnyi Sea Port

Chornomorsk Commercial Sea Port

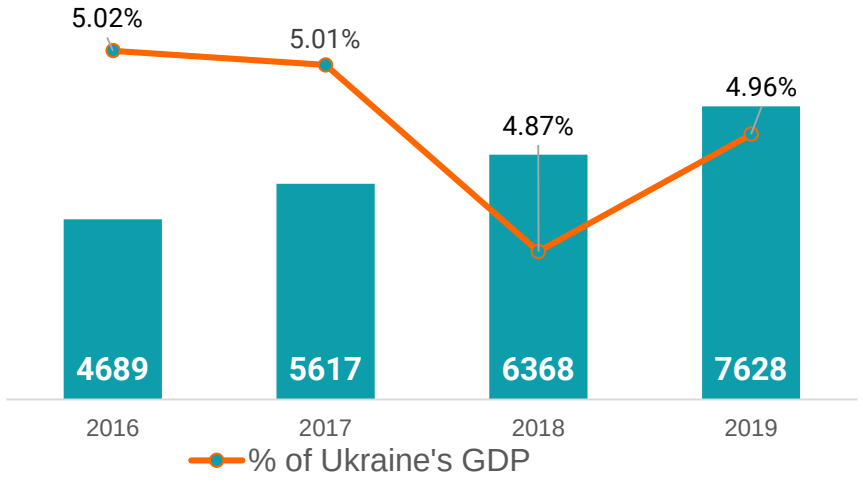
474 km **Kyiv**

218 km **Kharkiv Airport**

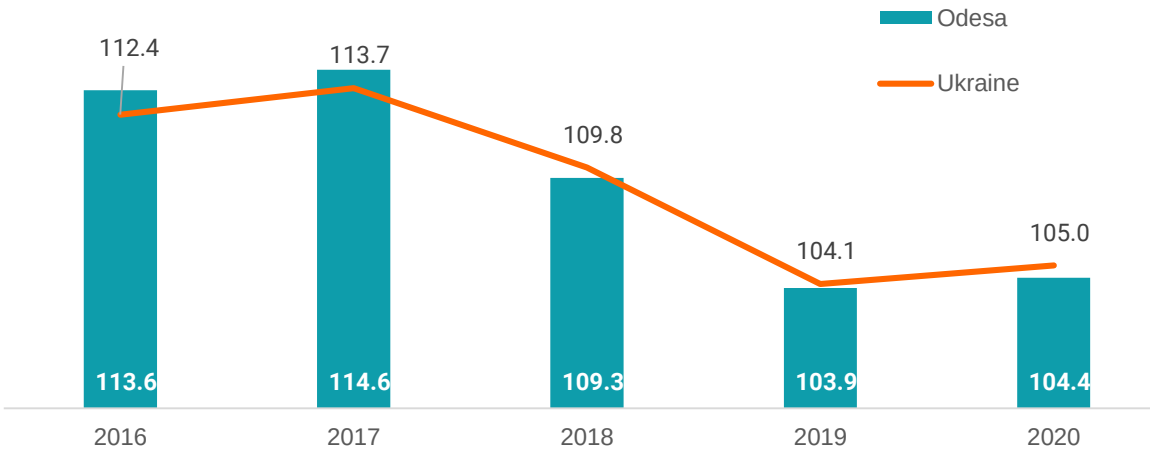
450 km **Odesa seaport**

ECONOMIC ENVIRONMENT

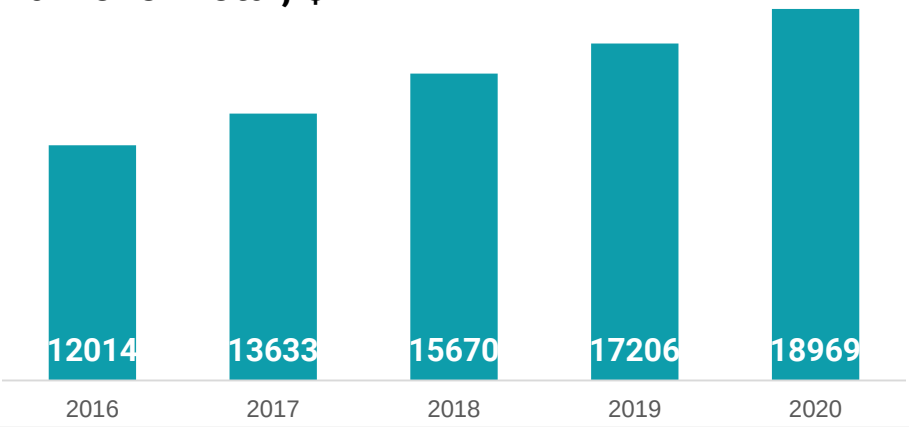
Regional GDP, $ mln



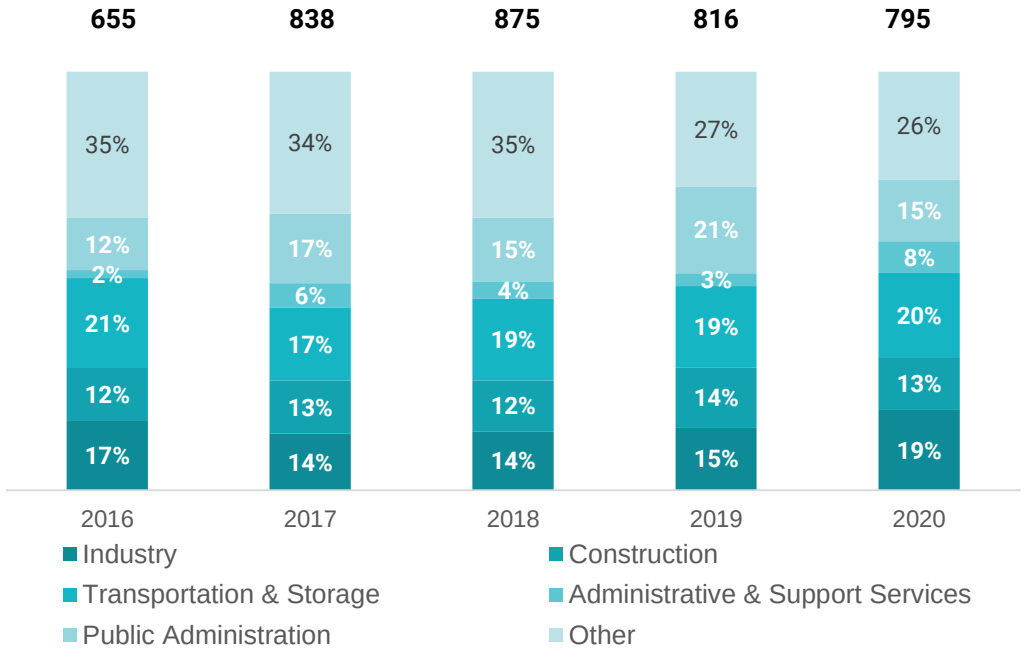
Consumer Price Index



Turnover Total, $ mln



CAPEX by type of activity, $ mln



Turnover TOP 3 activities, 2020

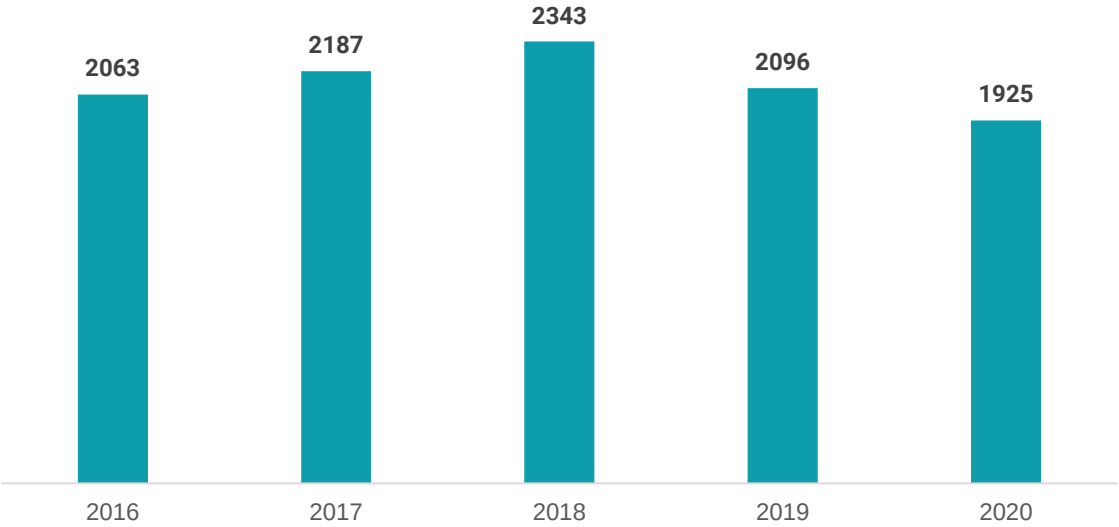
Trade 46%

Industry 18%

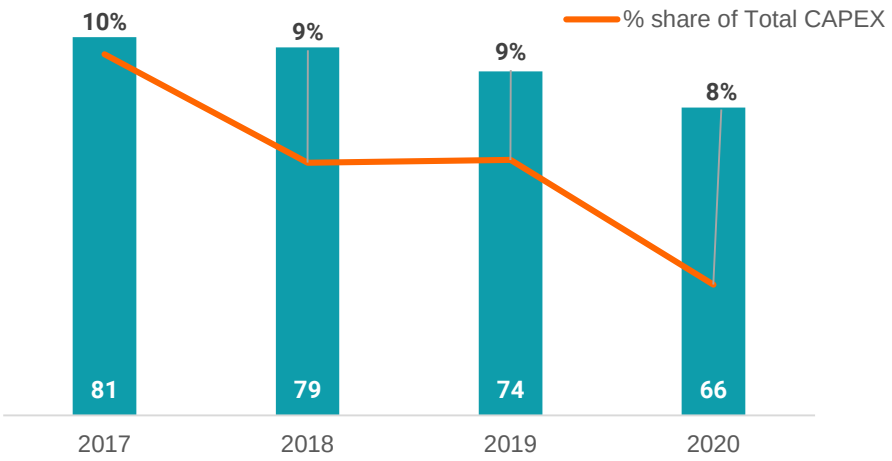
Construction 12%

MANUFACTURING

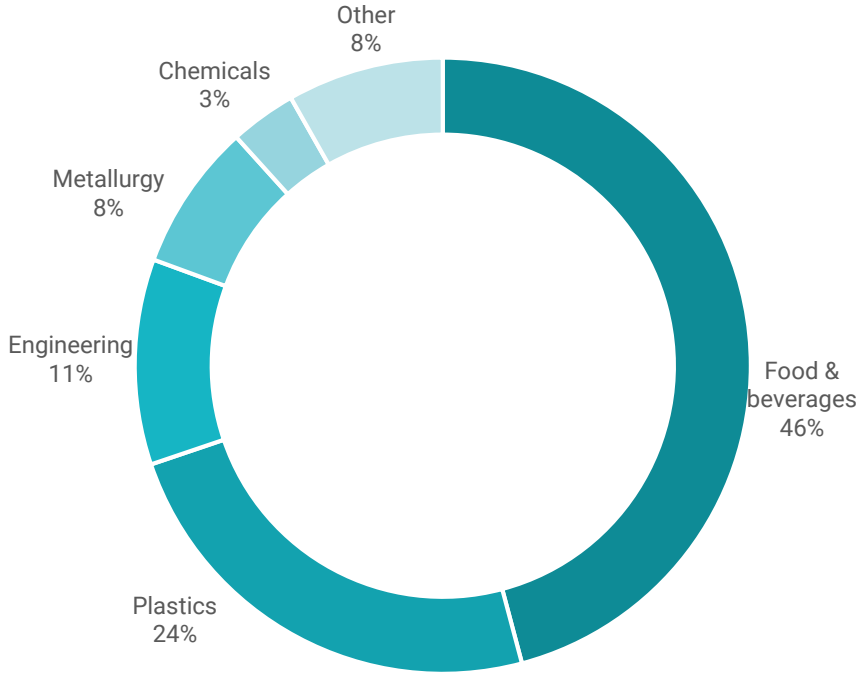
Turnover manufacturing, $ mln



CAPEX manufacturing, $ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

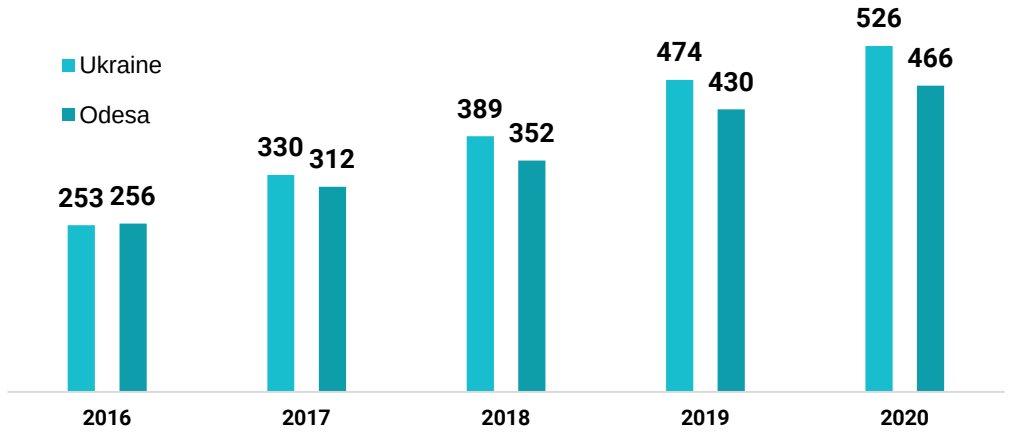
- Limestone
- Kaolin
- Granite
- Sand
- Oil

HUMAN CAPITAL

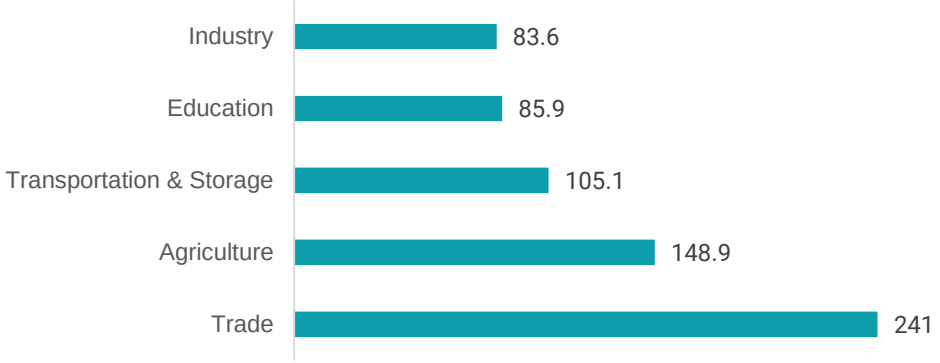
AVAILABLE WORKFORCE **1.1M**

UNEMPLOYMENT RATE **7.2 %**

Average monthly salary, $, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION

31 Universities

9 Technical schools

24K graduates

3K graduates

R&D expenditure, 2020 **$11.8 mln**

MAJOR UNIVERSITIES

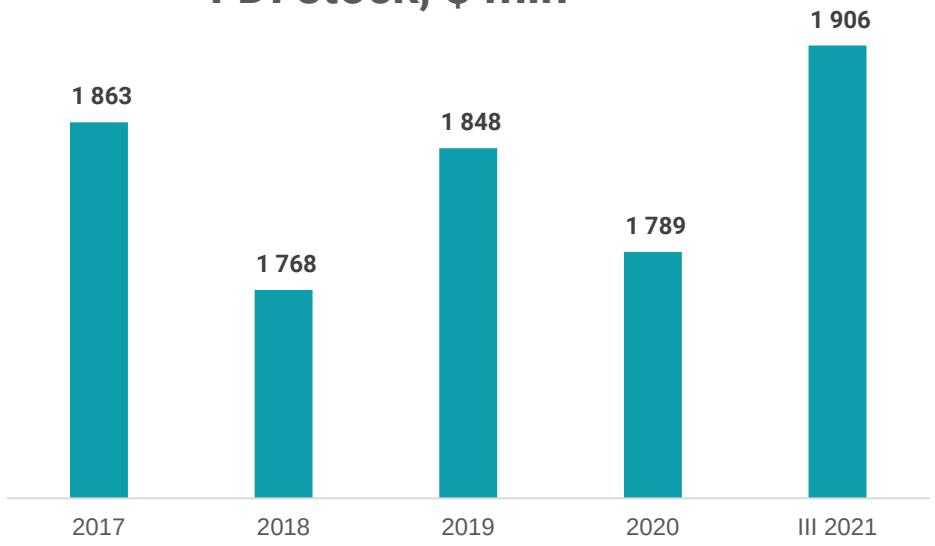
Odesa I.I.Mechnikov National University

National University "Odessa Maritime Academy"

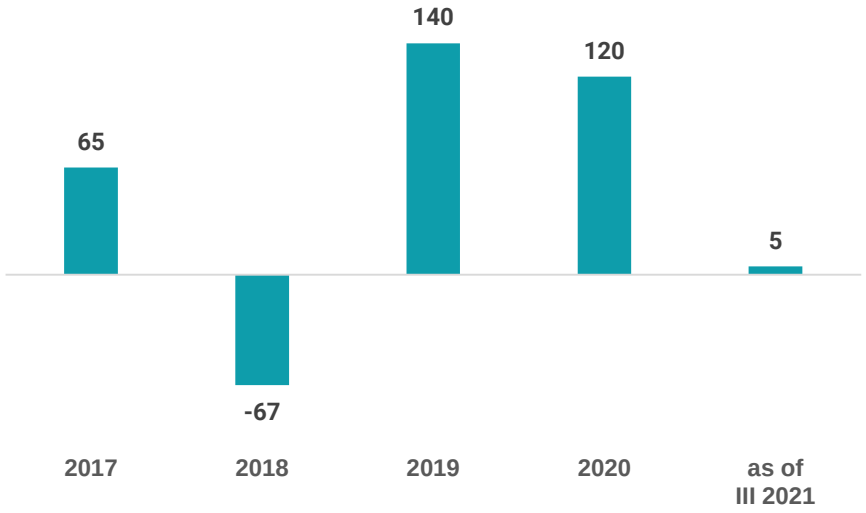
National University "Odesa Law Academy"

FDI

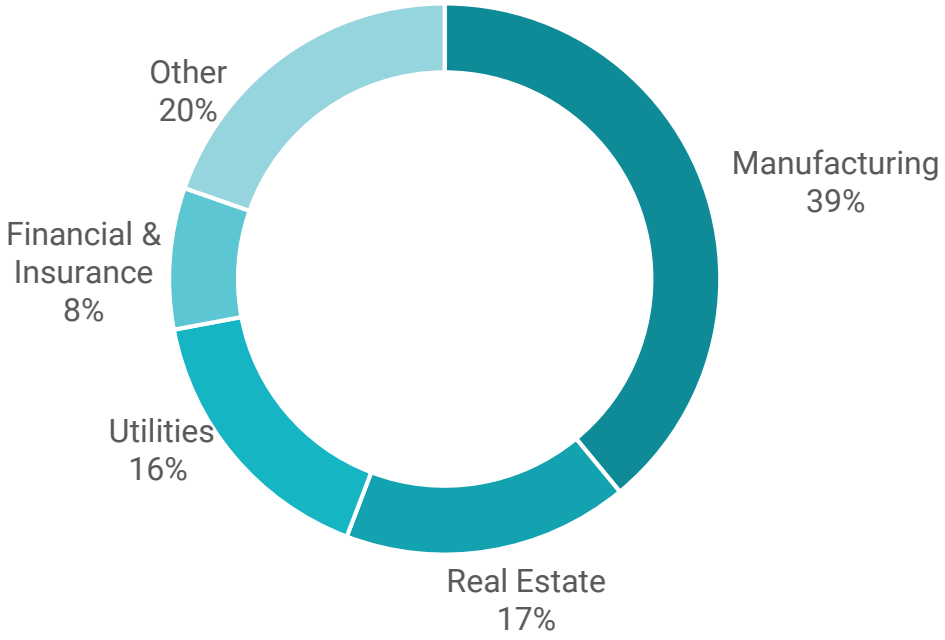
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

CRH
BIIR
RISOIL S.A.
HYS ENTERPRISE
HHLA
Delta Wilmar
DP WORLD
GROUPE ATLANTIC
GÜRİŞ

TRADE

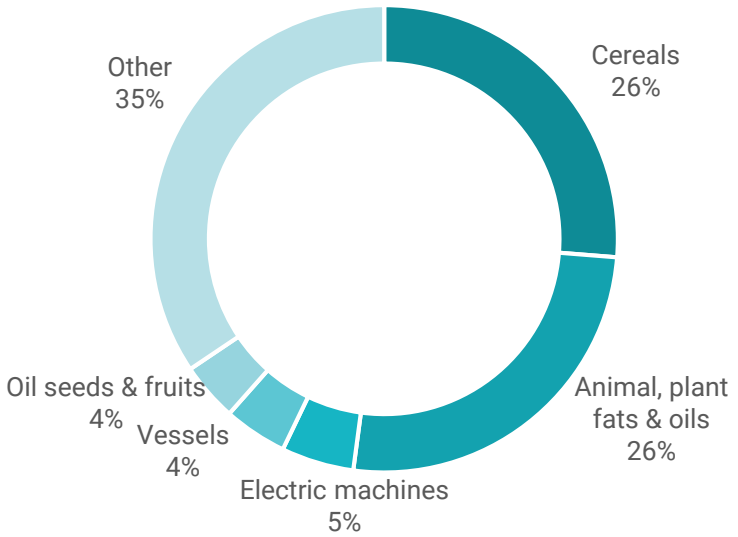
EXPORT (2020) 1.4 billion $

3% of Ukraine's export

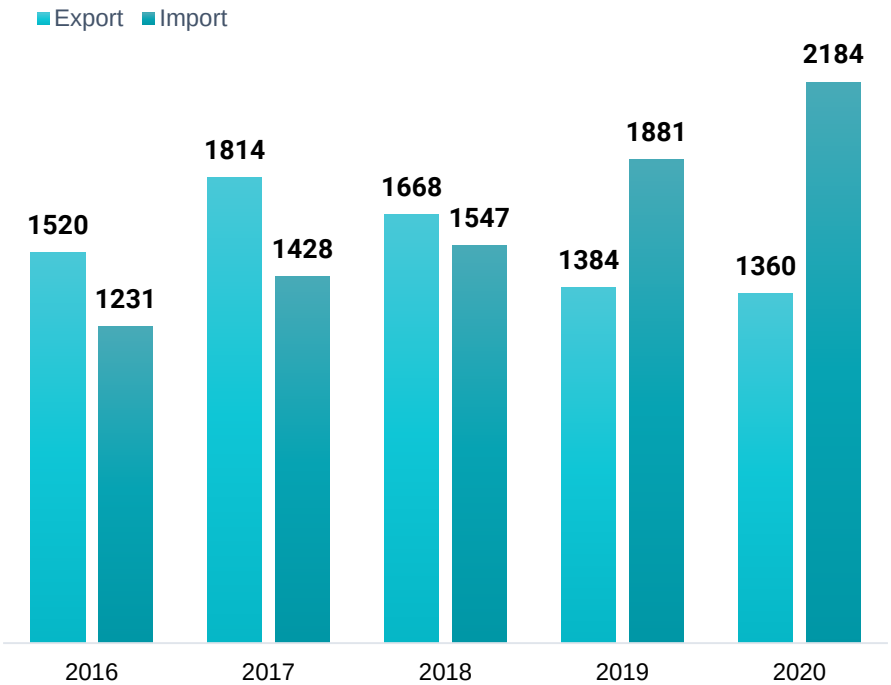
IMPORT (2020) 2.2 billion $

4% of Ukraine's import

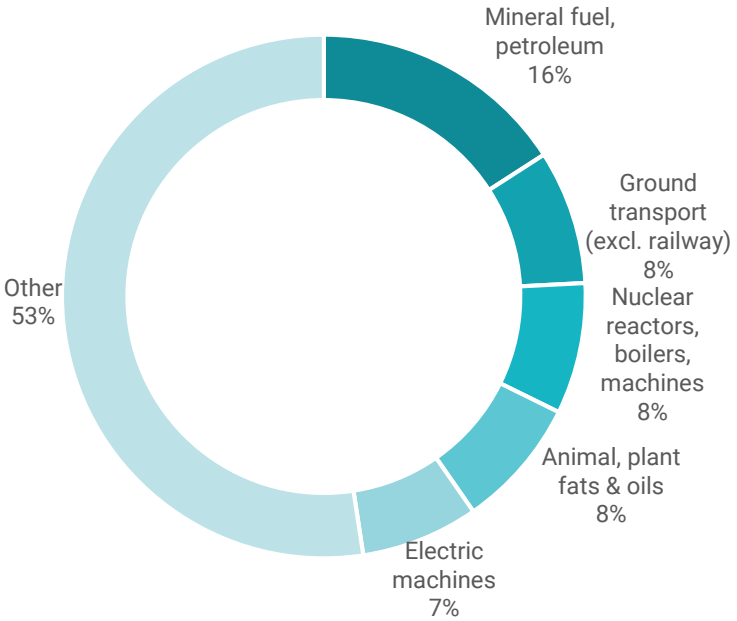
Main export goods, 2020



Goods Export and Import, $ mln



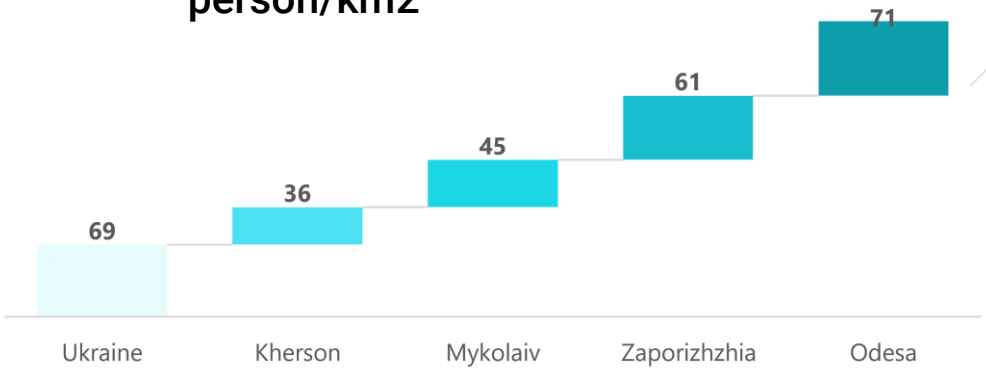
Main import goods, 2020



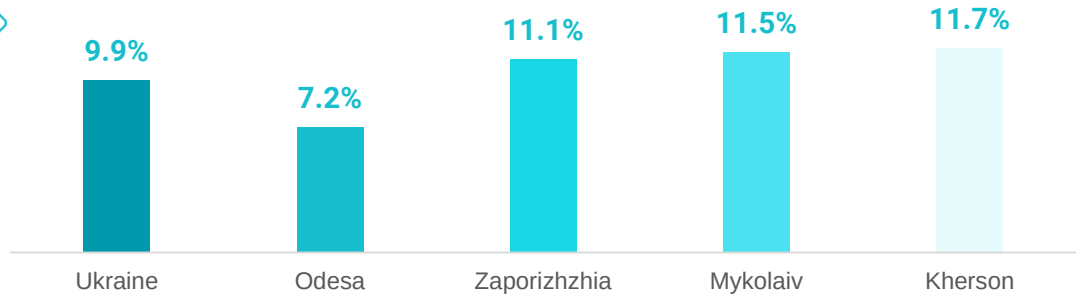
PEER Review

Southern

POPULATION DENSITY, person/km2

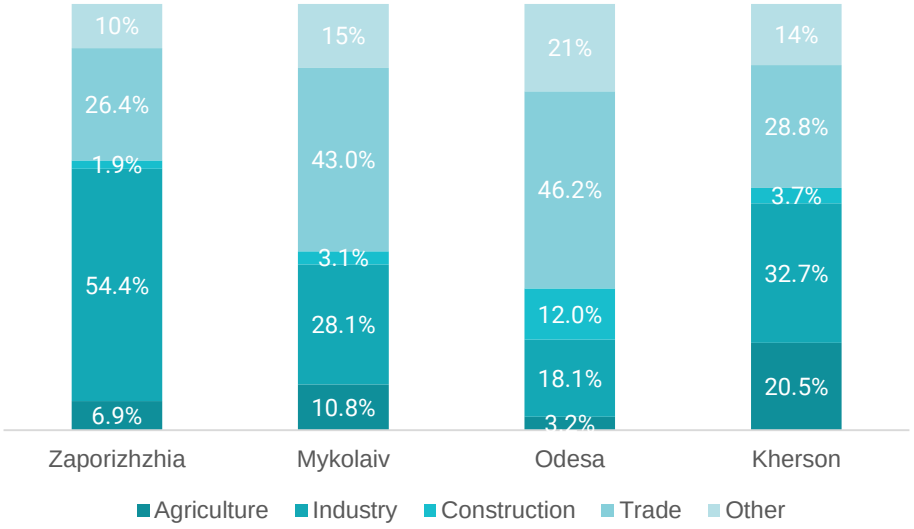


UNEMPLOYMENT RATE, %, II 2021



AVERAGE SALARY, $, 2020

TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

MYKOLAIV

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

24.6 thsd.km²

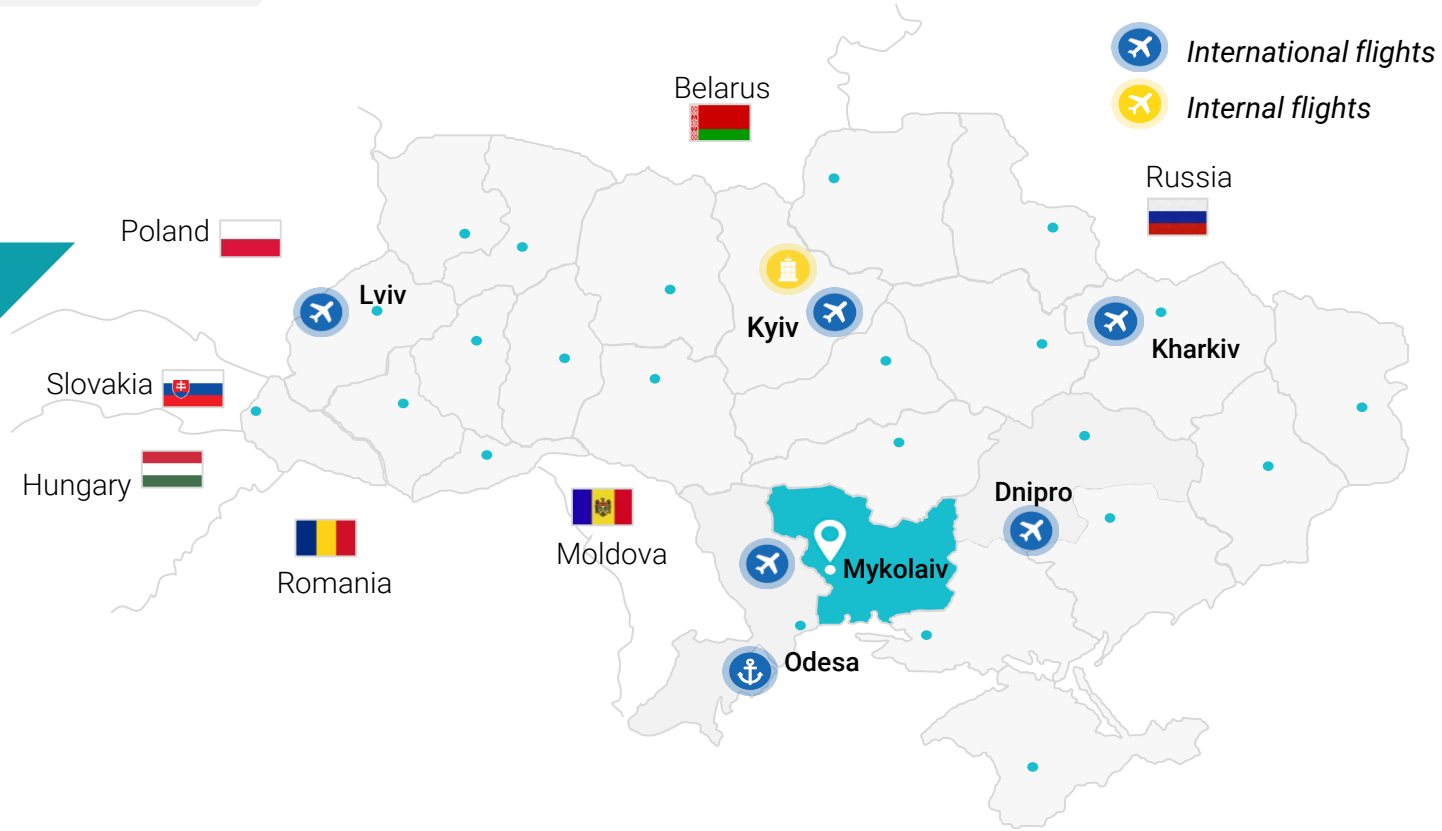
4% of Ukraine's territory

Population

1.1 mln

Urban -69%

Rural – 31%



TOP 6
Export

TOP 10
FDI Stock

Smart specialization

- Agri-processing (fruit and vegetables)
- Food products (dairy, baby food)
- Engineering (machinery and equipment)
- Metal work
- Agriculture (aquaculture)
- Engineering (shipbuilding)

Mykolaiv International Airport

International roads 3 ITC

Mykolaiv Sea Port

Mykolaiv River Port

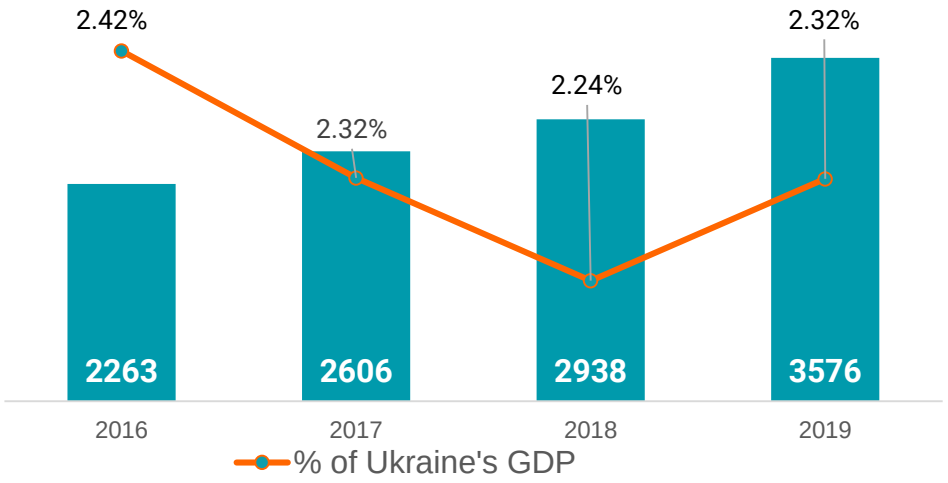
Dnipro-Buzkyi Sea Port

473 km **Kyiv**

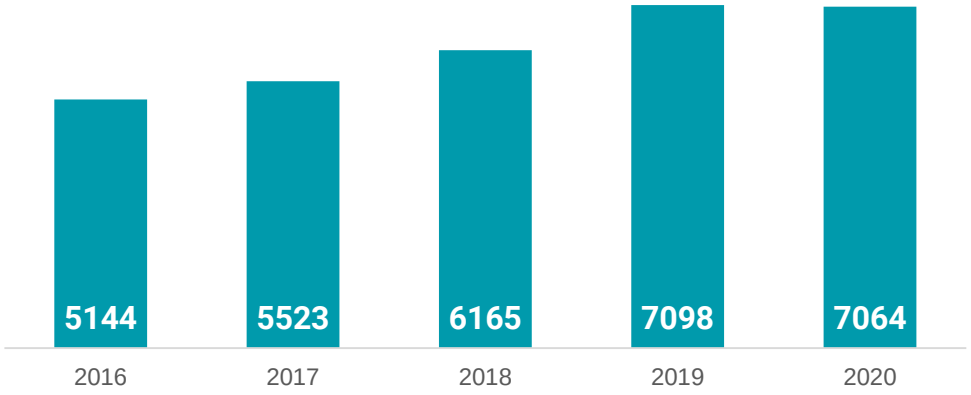
321 km **Dnipro Airport**

ECONOMIC ENVIRONMENT

Regional GDP, $ mln



Turnover Total, $ mln



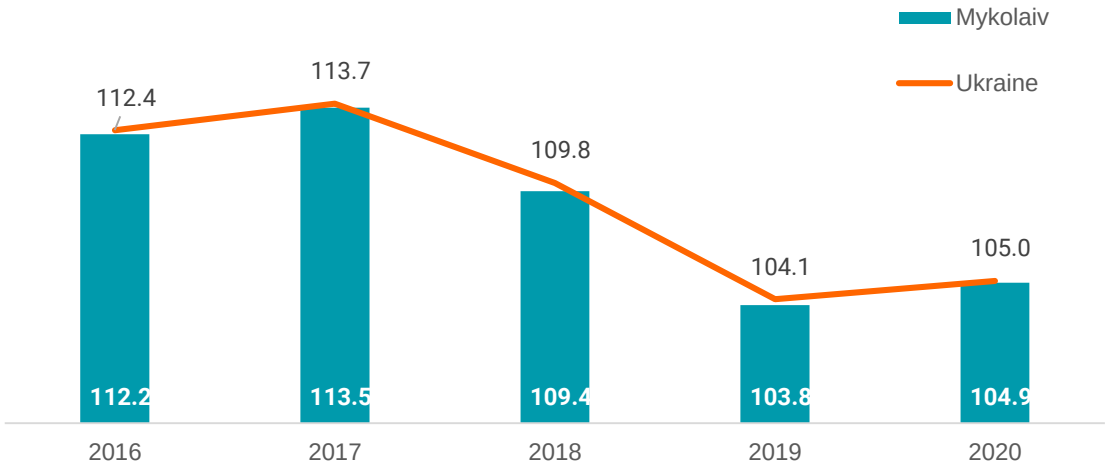
Turnover TOP 3 activities, 2020

Trade 43%

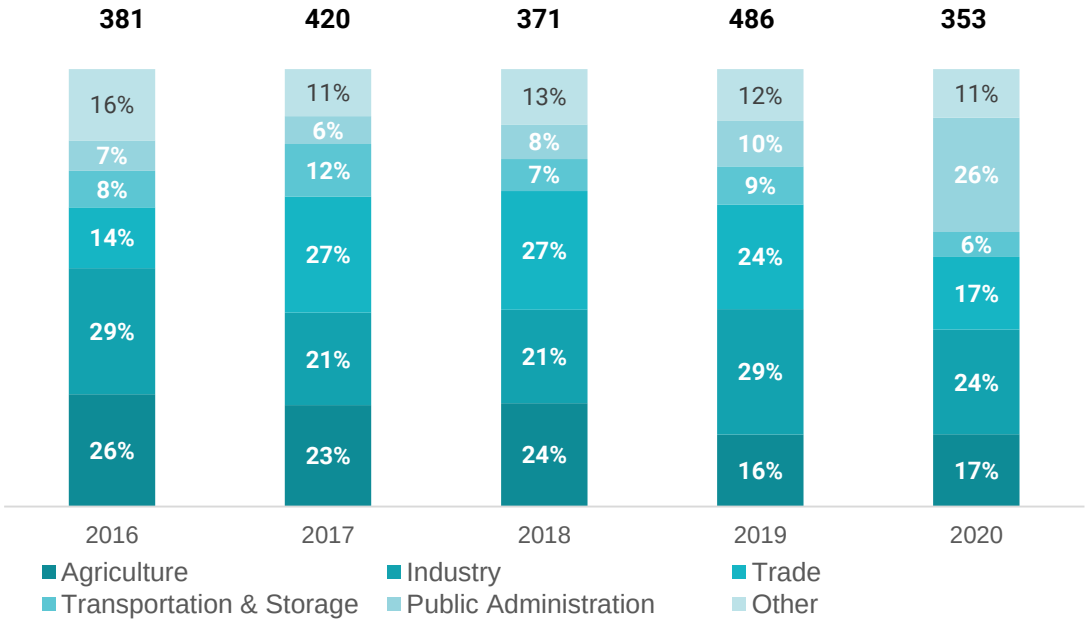
Industry 28%

Agriculture 11%

Consumer Price Index

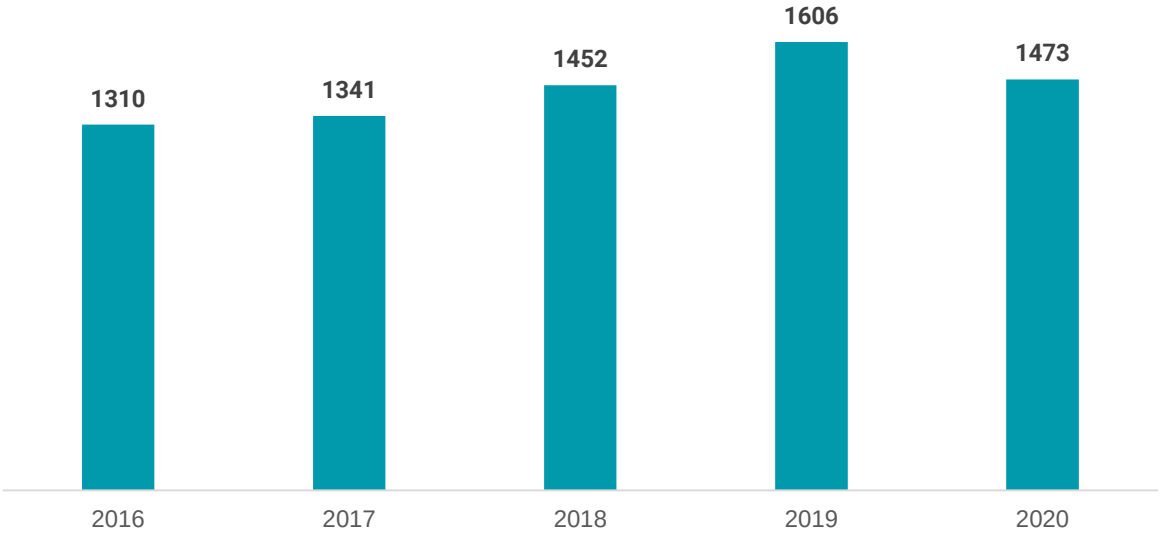


CAPEX by type of activity, $ mln

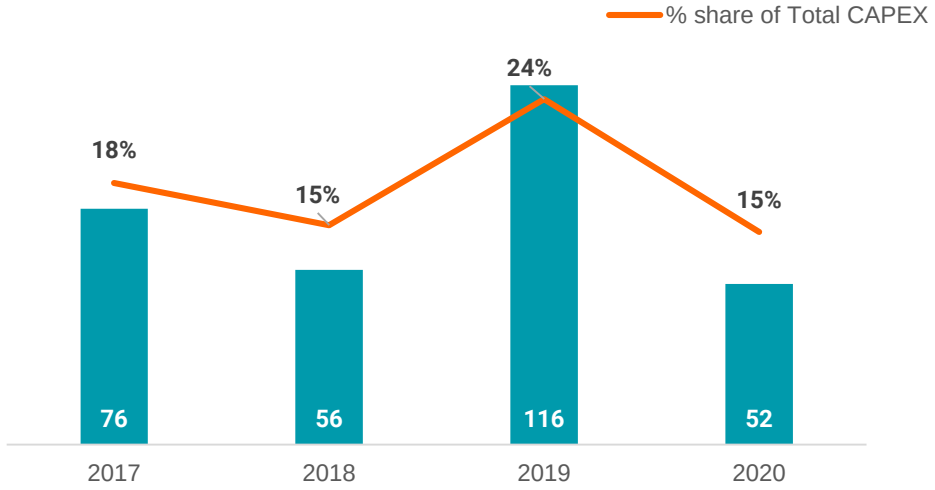


MANUFACTURING

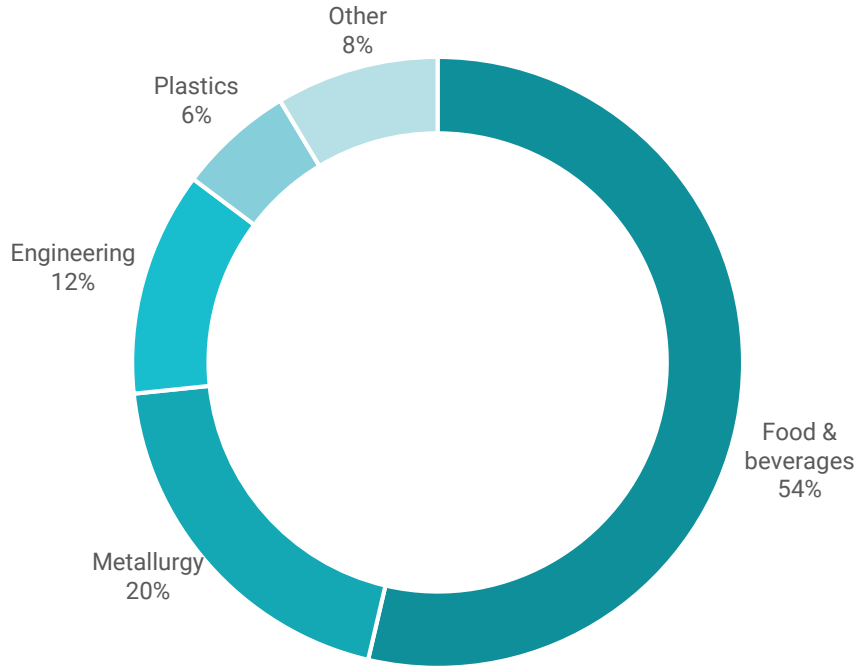
Turnover manufacturing, $ mln



CAPEX manufacturing, $ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

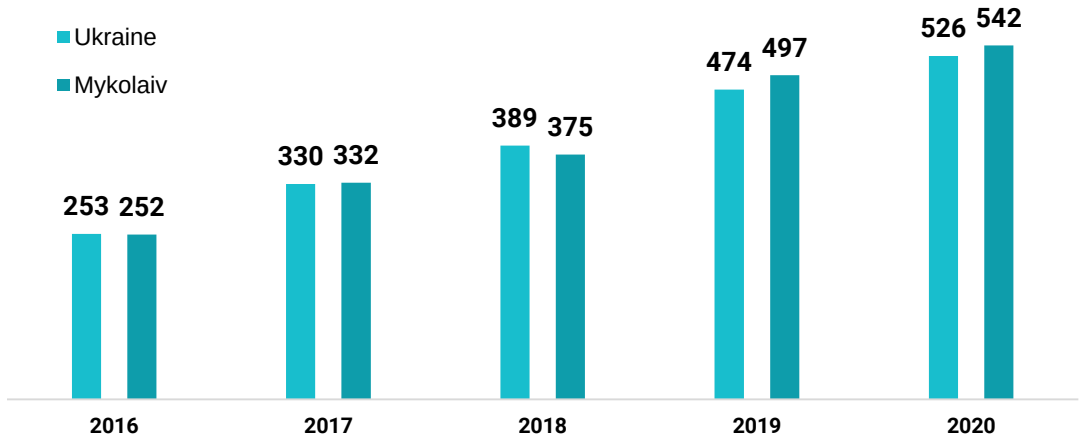
- Granite
- Building stone
- Cement raw materials
- Limestone
- Kaolin

HUMAN CAPITAL

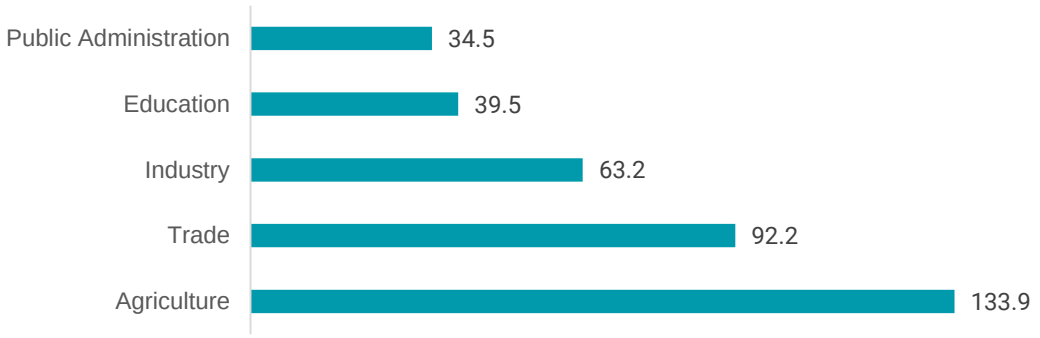
AVAILABLE WORKFORCE **523K**

UNEMPLOYMENT RATE **11.5 %**

Average monthly salary, $, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION

11 Universities

5 Technical schools

9K graduates

1K graduates

R&D expenditure, 2020

$11.2 mln

+27,2% as compared to 2019

MAJOR UNIVERSITIES

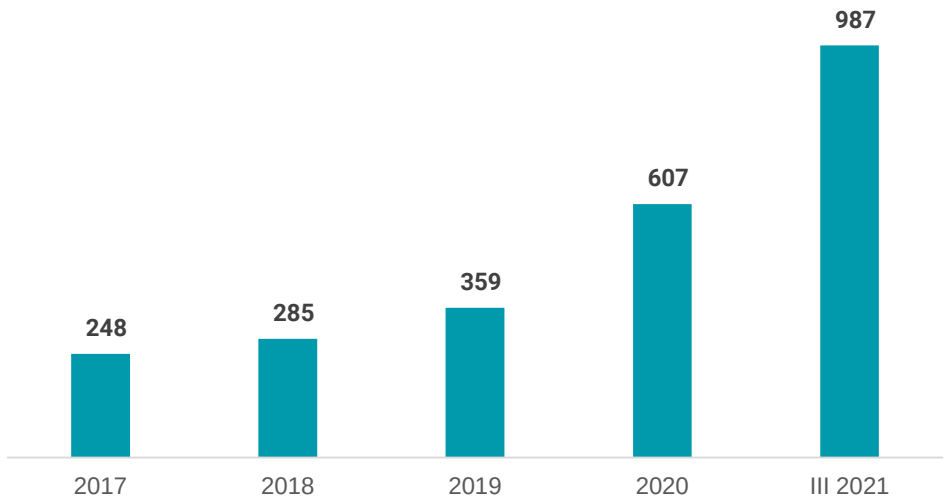
Admiral Makarov National University of Shipbuilding

Petro Mohyla Black Sea National University

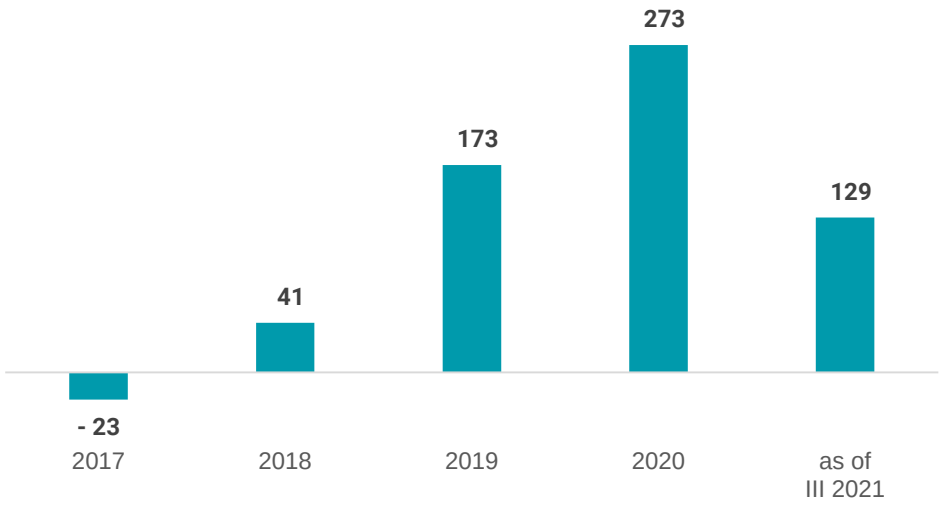
Mykolaiv State Agrarian University

FDI

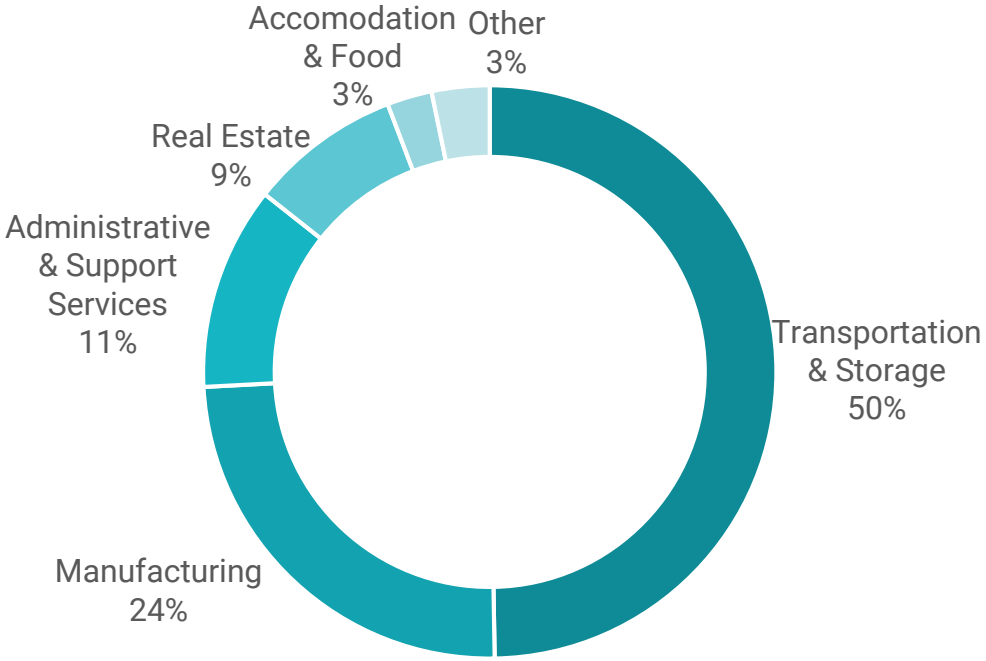
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

PEPSICO
BUNGE
COFCO AGRI
LACTALIS UKRAINE
posco INTERNATIONAL
Dyckerhoff
ABInBev EFES

TRADE

EXPORT (2020)

2.3 $ billion

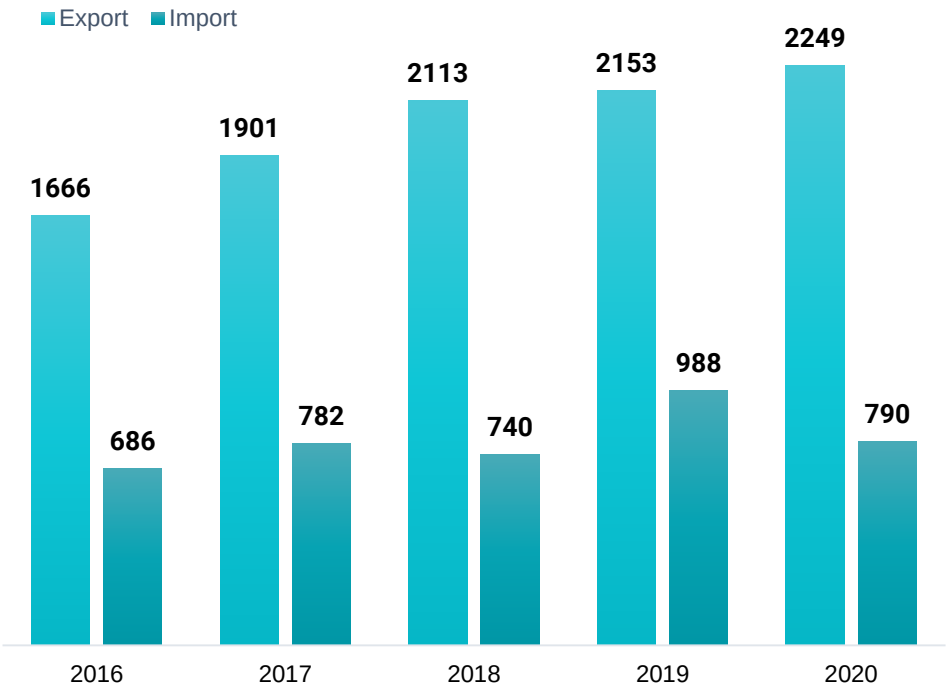
5% of Ukraine's export

IMPORT (2020)

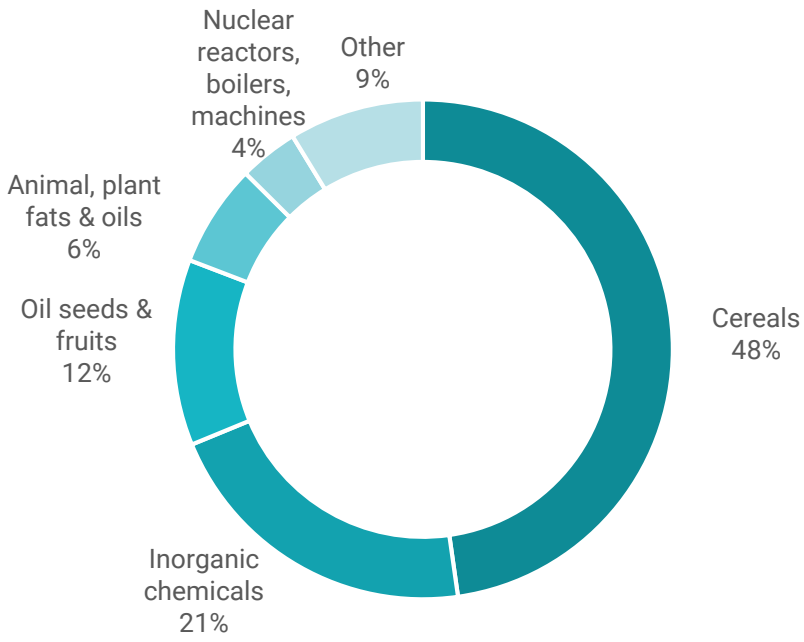
0.7 $ billion

1% of Ukraine's import

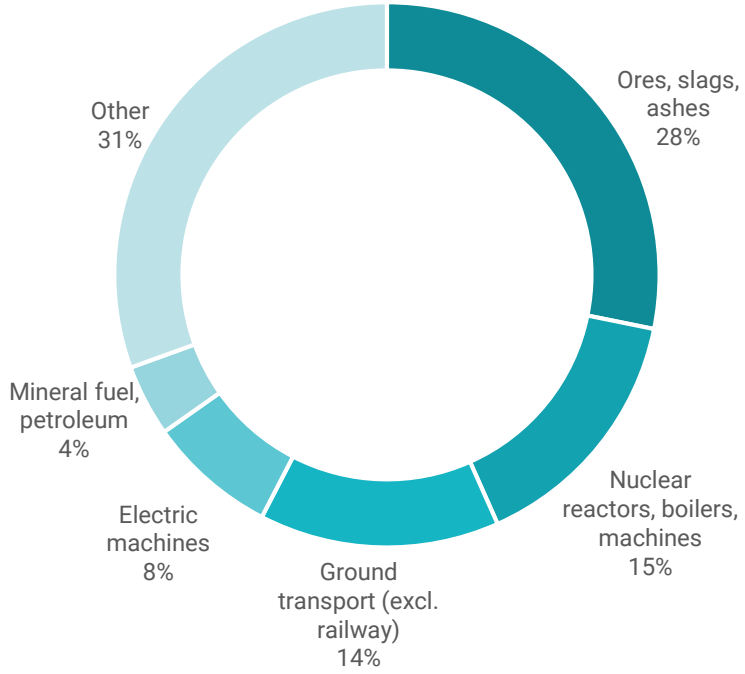
Goods Export and Import, $ mln



Main export goods, 2020



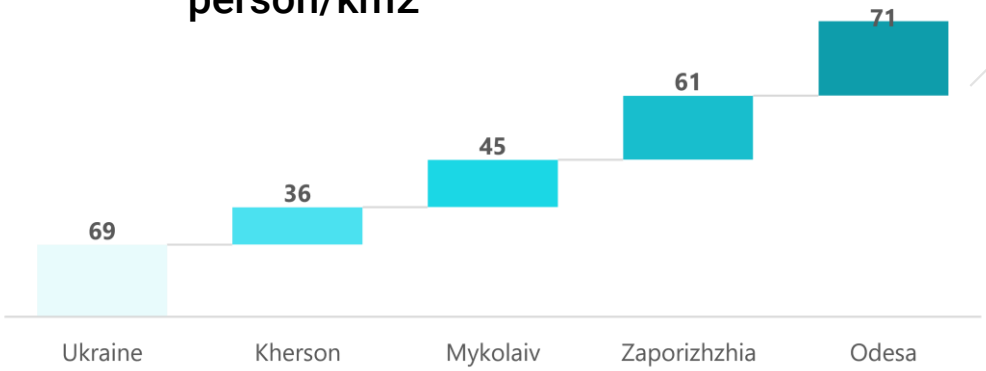
Main import goods, 2020



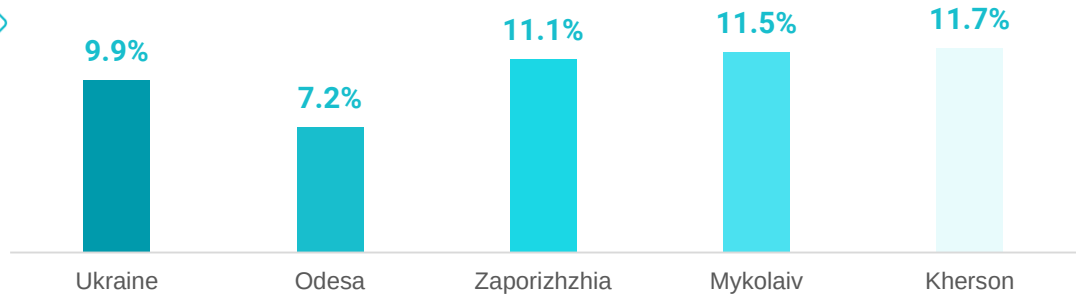
PEER Review

Southern

POPULATION DENSITY, person/km2

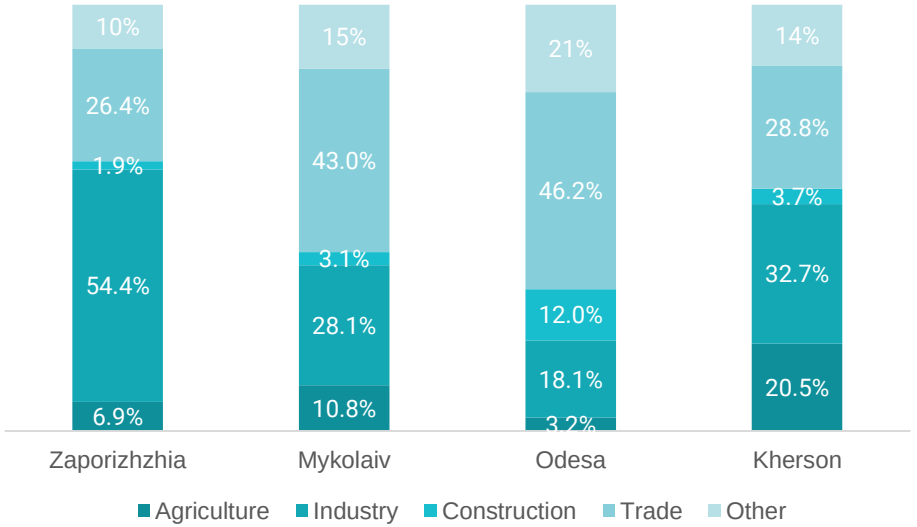


UNEMPLOYMENT RATE, %, II 2021



AVERAGE SALARY, $, 2020

TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

KIROVOHRAD

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

24.6 thsd.km²

4% of Ukraine's territory

Population

0.9 mln

Urban -64%

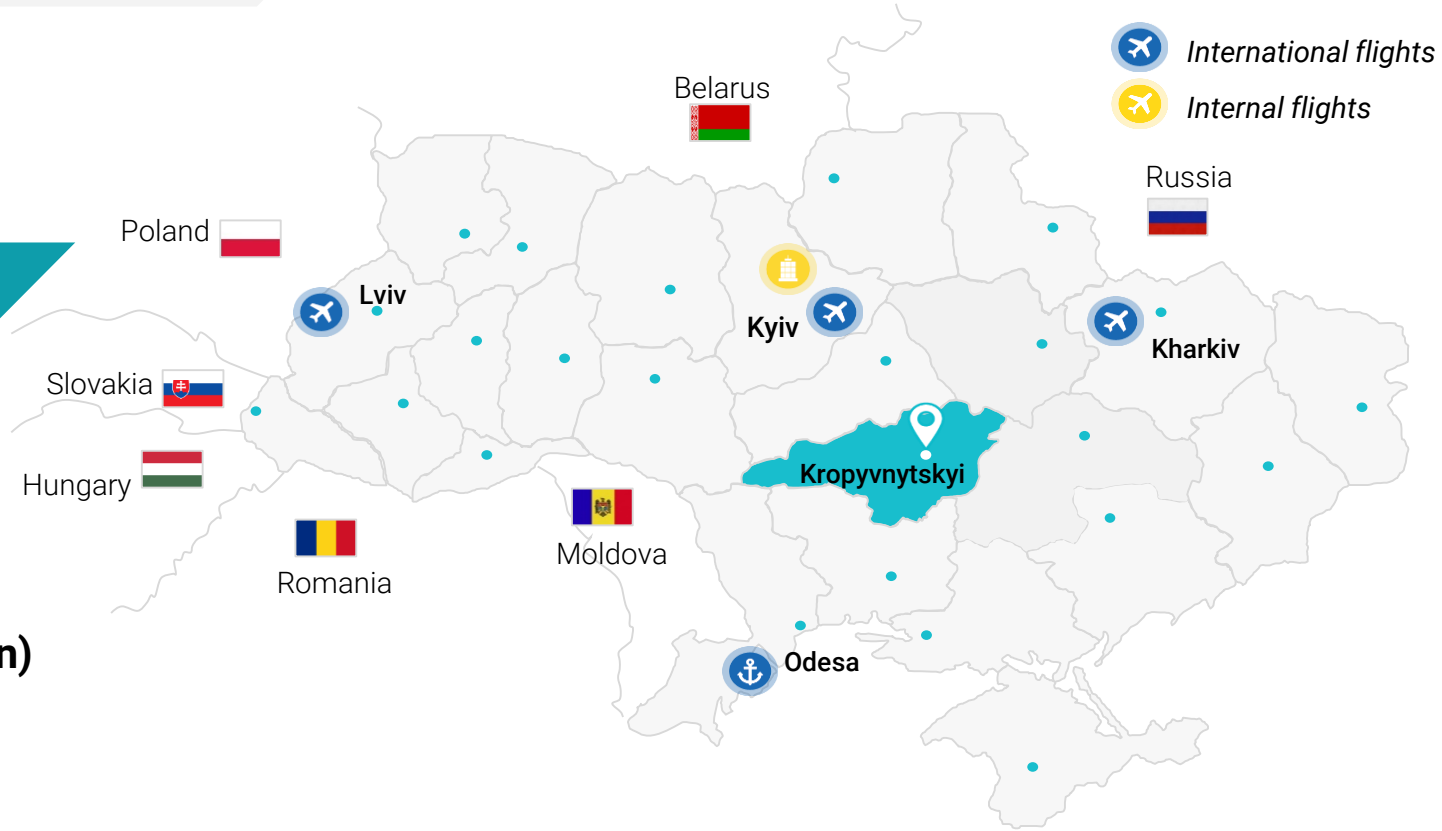
Rural – 36%

TOP 7

Turnover (Mining & Quarrying)

TOP 10

FDI in Agriculture
(% of total FDI in region)



Smart specialization

- Food products
- Electrical equipment
- Engineering (machinery & equipment)
- Furniture

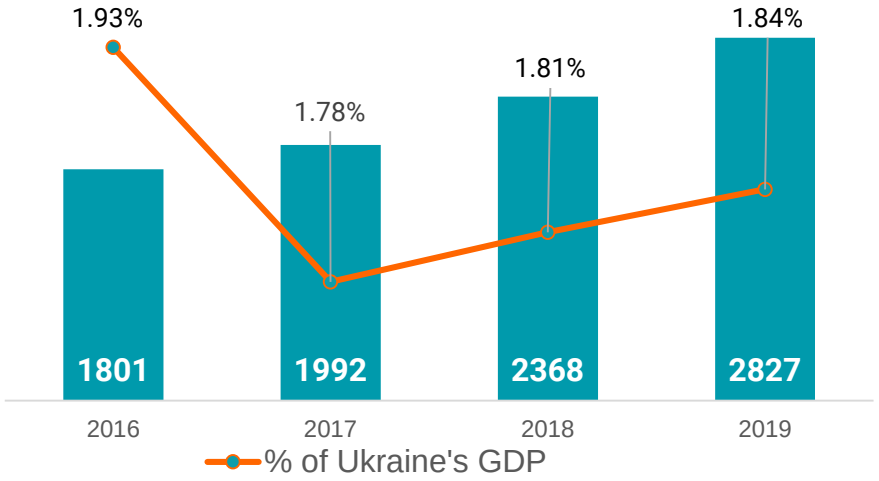
Airport Kropyvnytskyi

International roads M-04, M-12, M-13

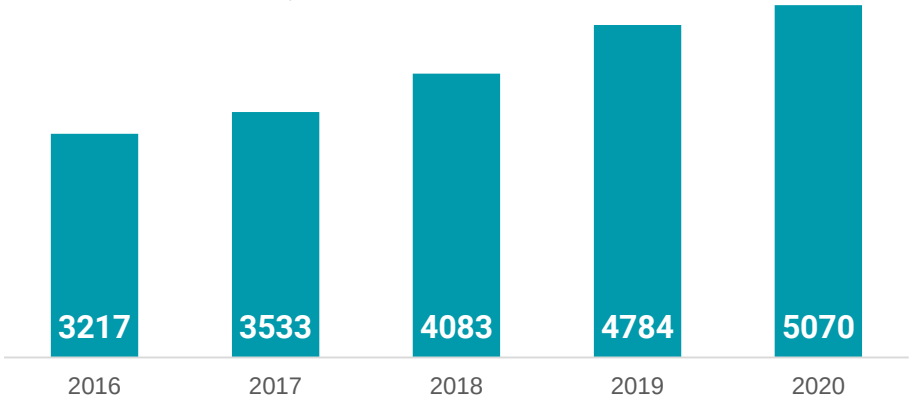
300 km	**Kyiv**
287 km	**Kyiv Airport**
314 km	**Odesa seaport**

ECONOMIC ENVIRONMENT

Regional GDP, $ mln



Turnover Total, $ mln



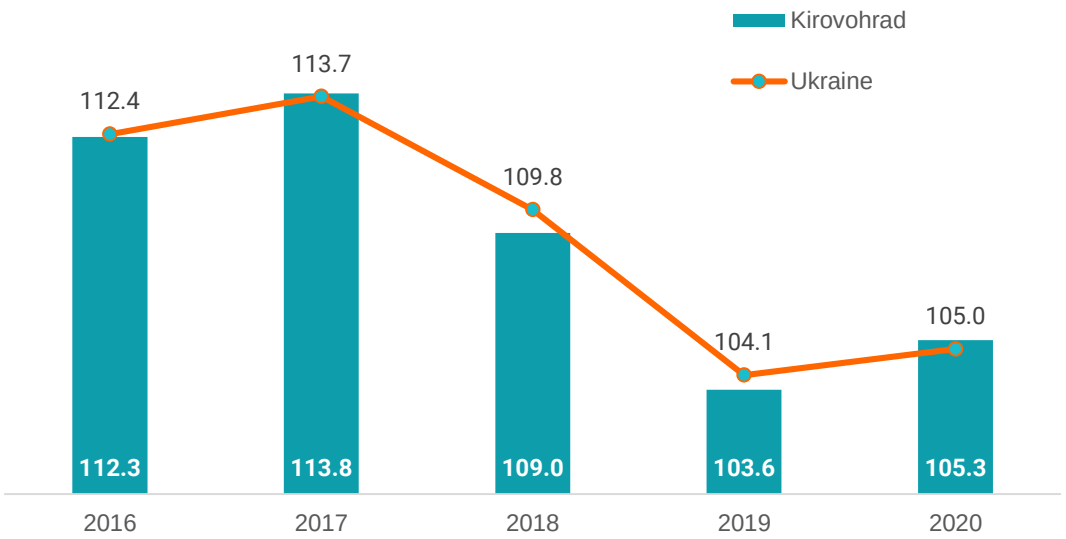
Turnover TOP 3 activities, 2020

Trade 36%

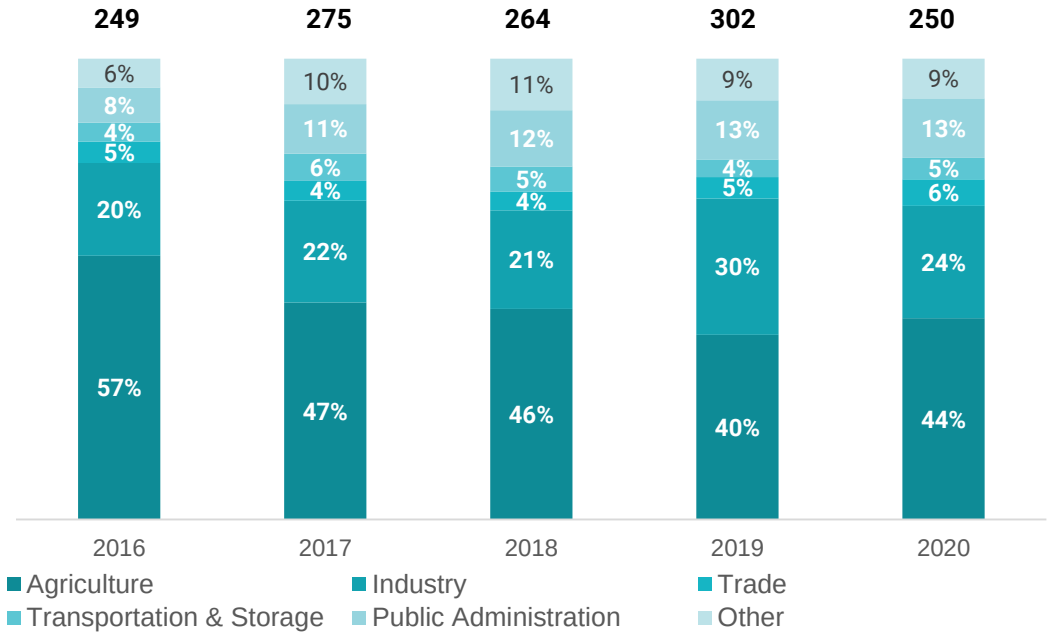
Industry 28%

Agriculture 24%

Consumer Price Index

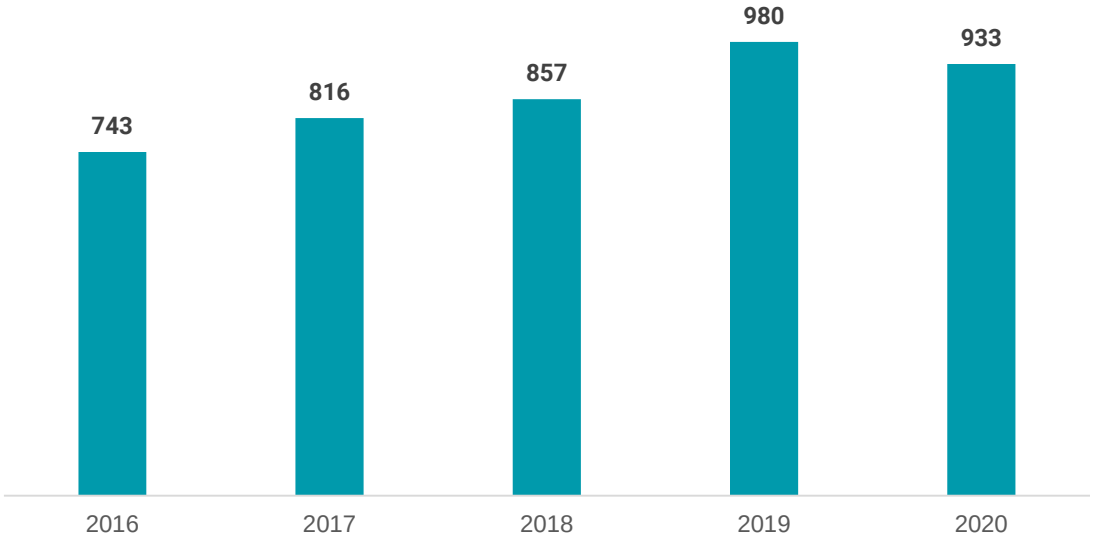


CAPEX by type of activity, $ mln

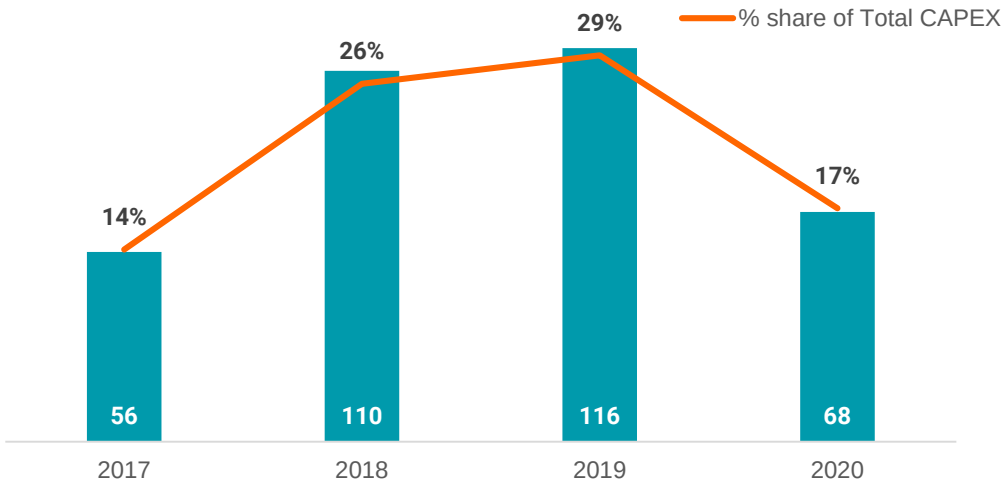


MANUFACTURING

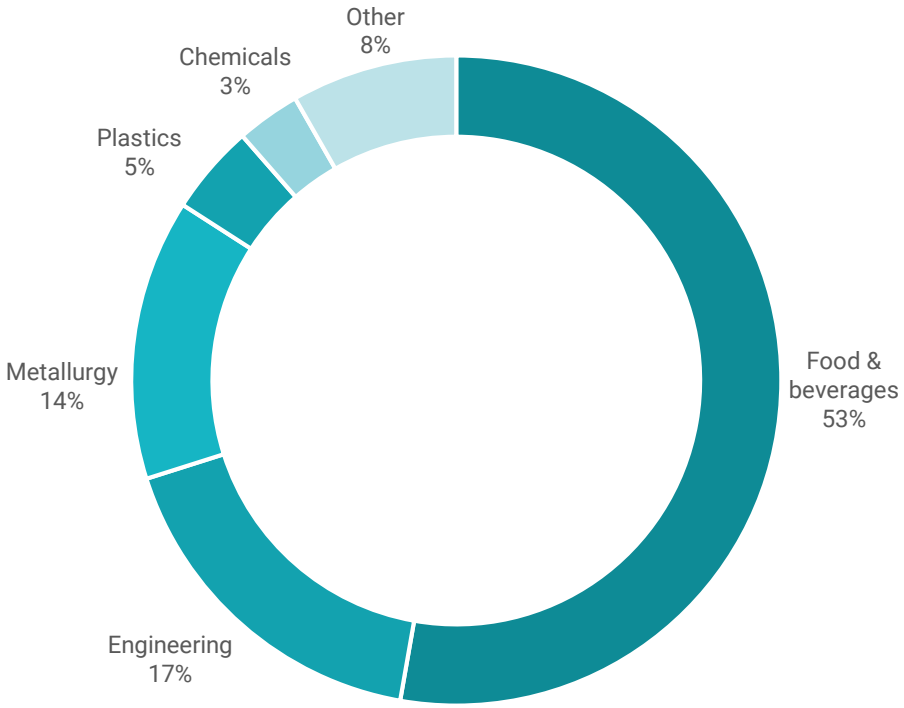
Turnover manufacturing, $ mln



CAPEX manufacturing, $ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

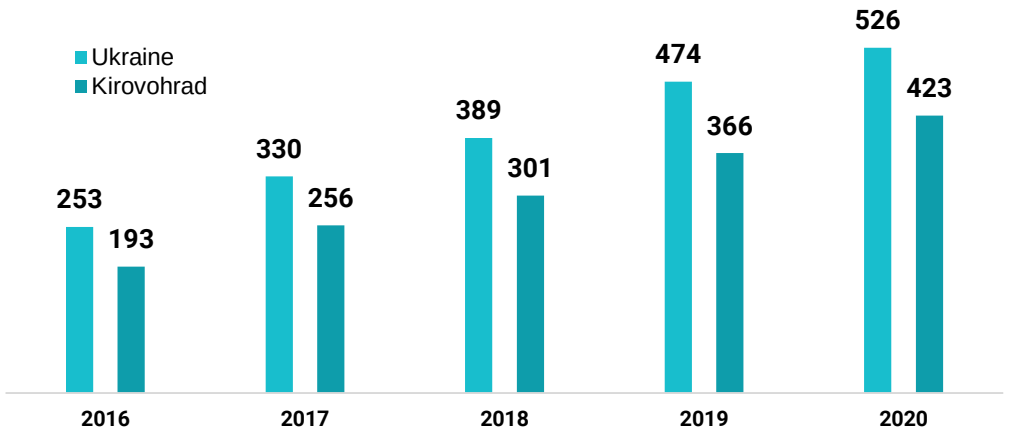
- Uranium ore
- Bituminous shale
- Gypsum
- Iron ores
- Gneiss
- Kaolin
- Graphite
- Coal

HUMAN CAPITAL

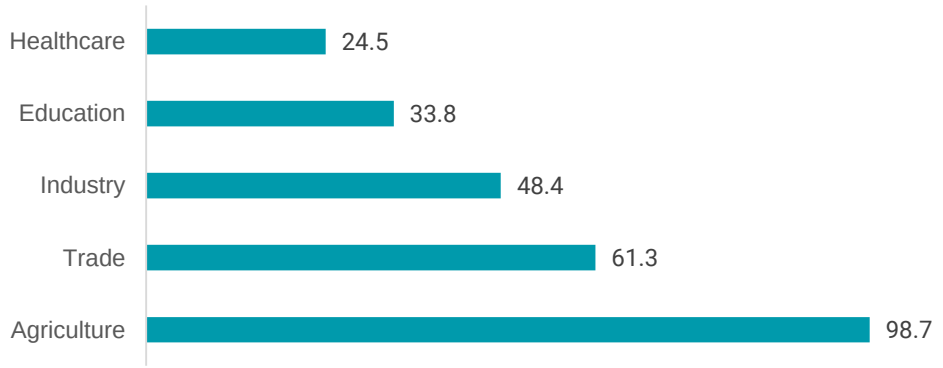
AVAILABLE WORKFORCE **406K**

UNEMPLOYMENT RATE **13.2 %**

Average monthly salary, $, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION

9 Universities

6 Technical schools

3K graduates

1K graduates

R&D expenditure, 2020 **$0.8 mln**

MAJOR UNIVERSITIES

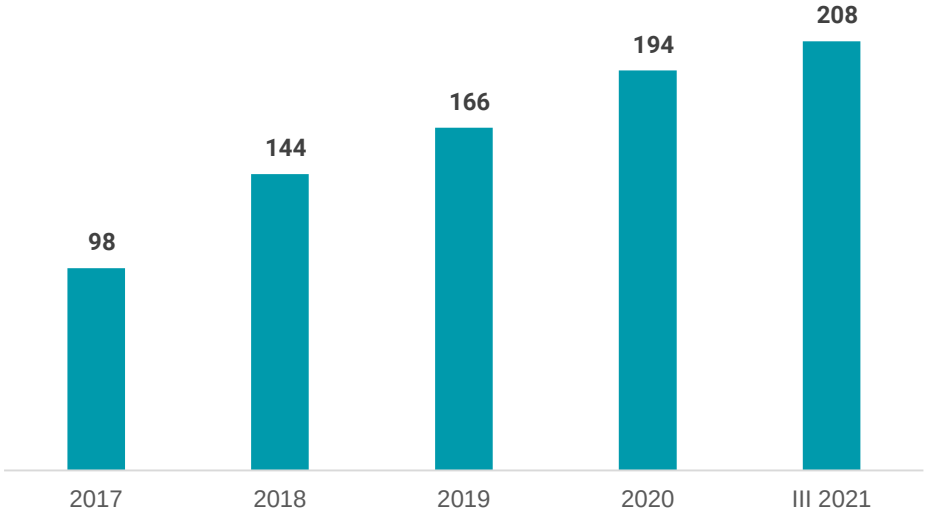
Kirovohrad National Technical University

Volodymyr Vynnychenko Central Ukrainian State Pedagogical University

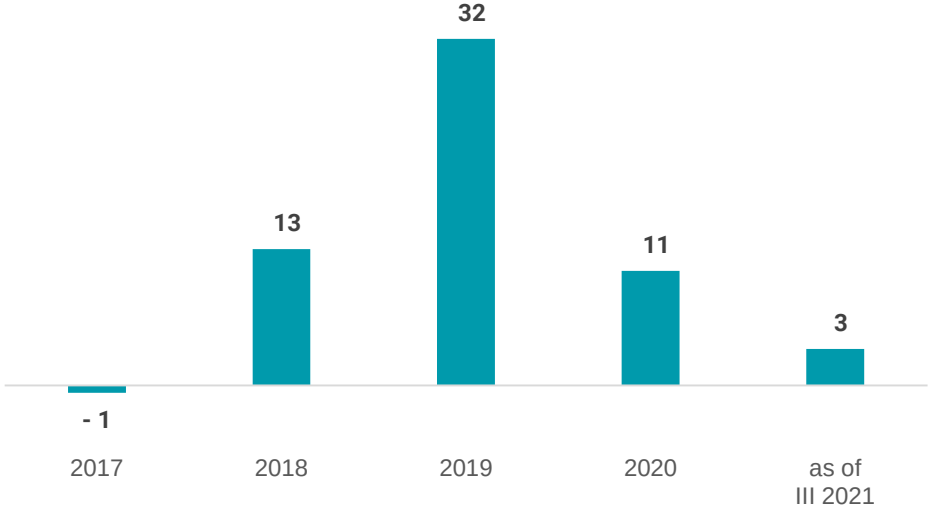
Kirovograd Flight Academy

FDI

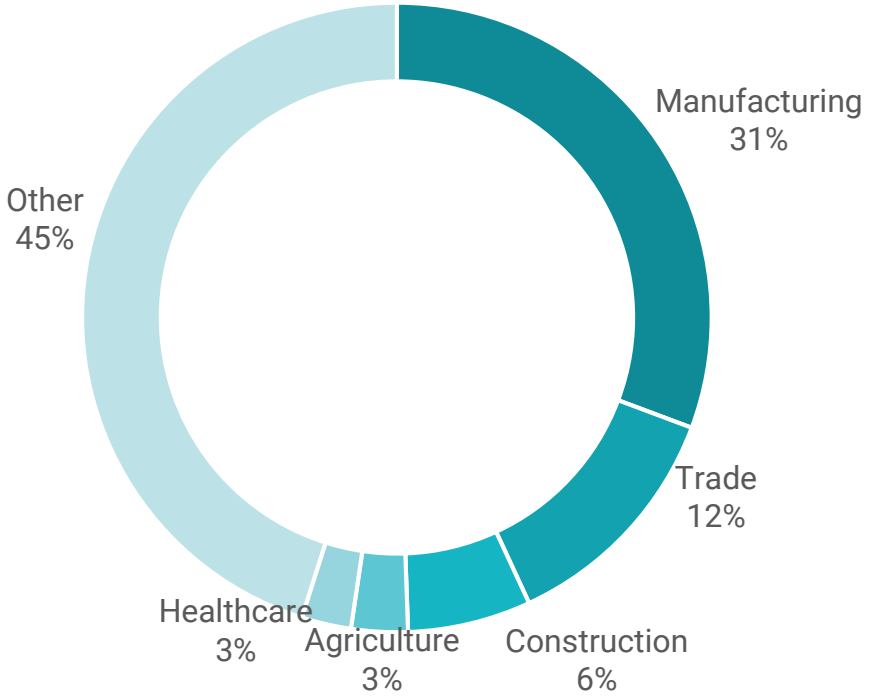
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

BUNGE

SAFEUS DRONE

Cargill

40 YEARS esan

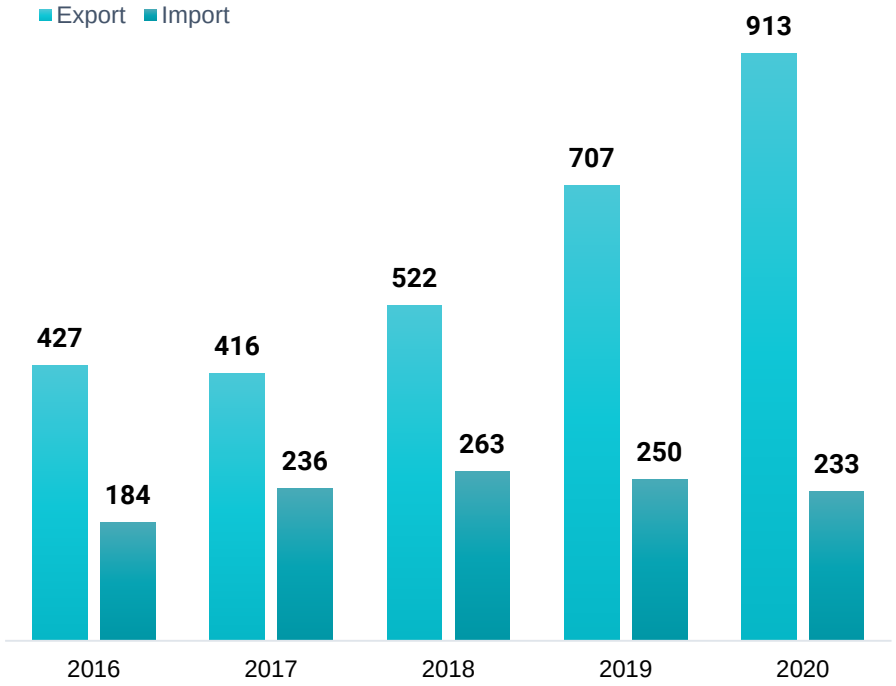
TRADE

EXPORT (2020) 0.9 $ billion

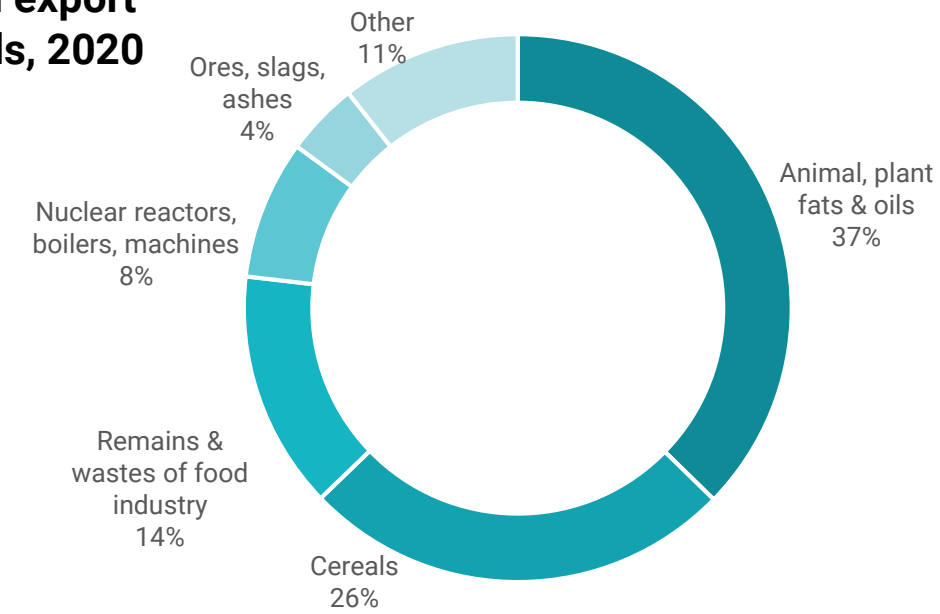
2% of Ukraine's export

IMPORT (2020) 0.2 $ billion

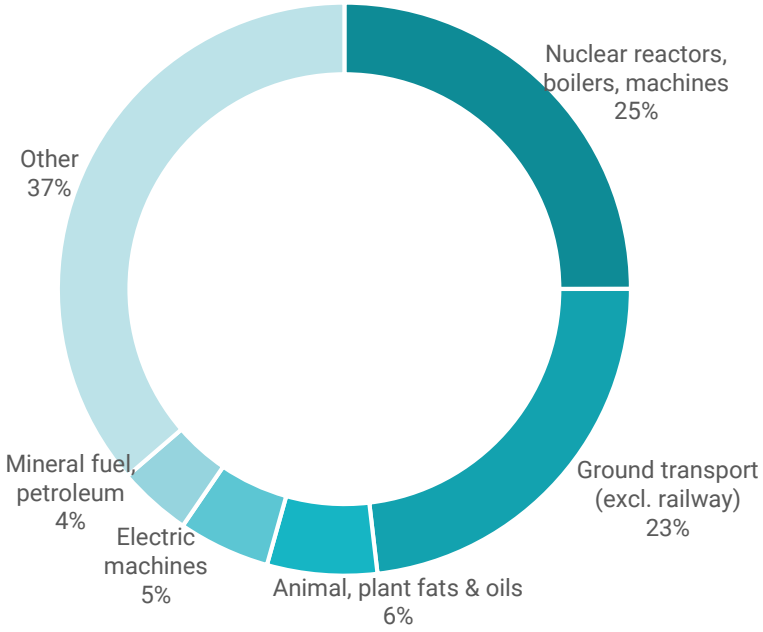
Goods Export and Import, $ mln



Main export goods, 2020



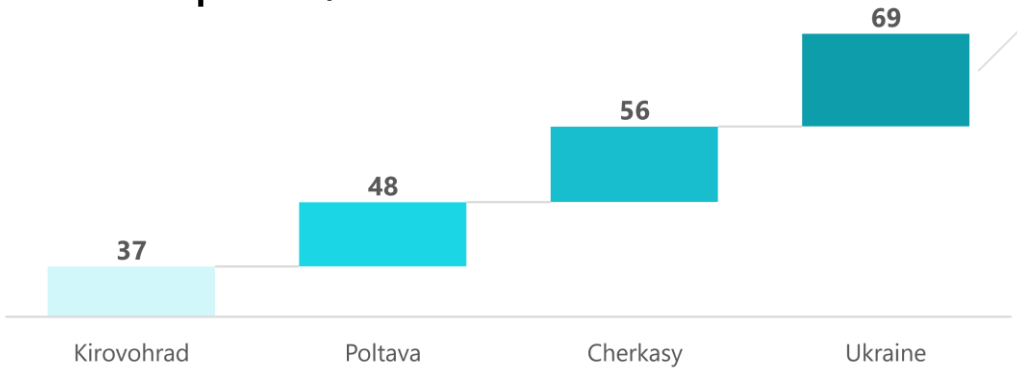
Main import goods, 2020



PEER Review

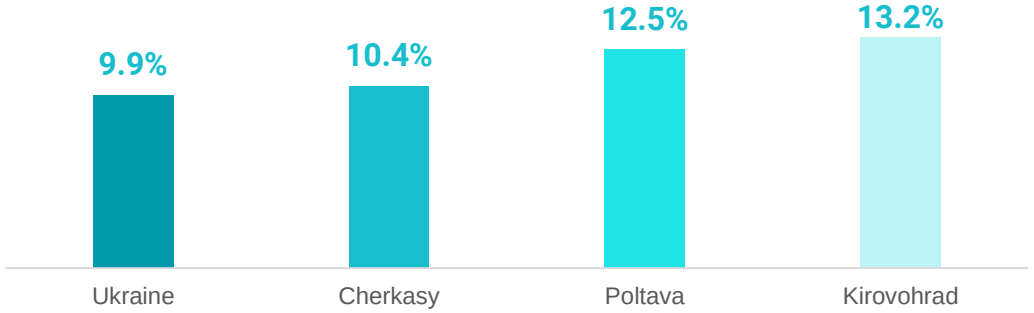
Central

POPULATION DENSITY, person/km2

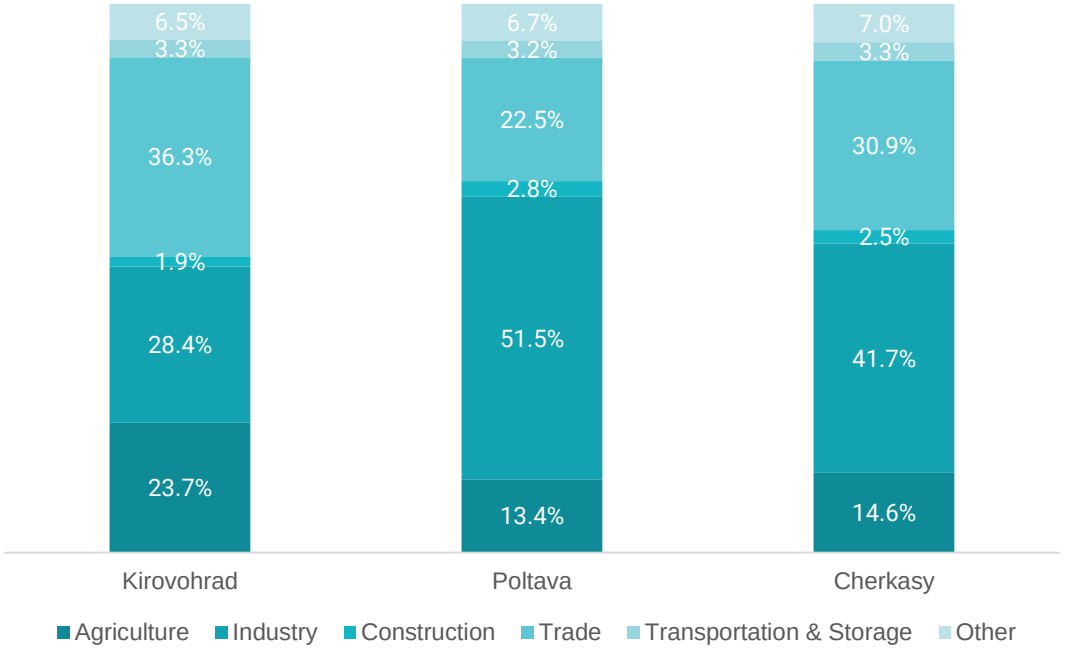


AVERAGE SALARY, $, 2020

UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



UkraineInvest
Your Investment Matters

KHERSON

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

28.5 thsd.km²

5% of Ukraine's territory

Population

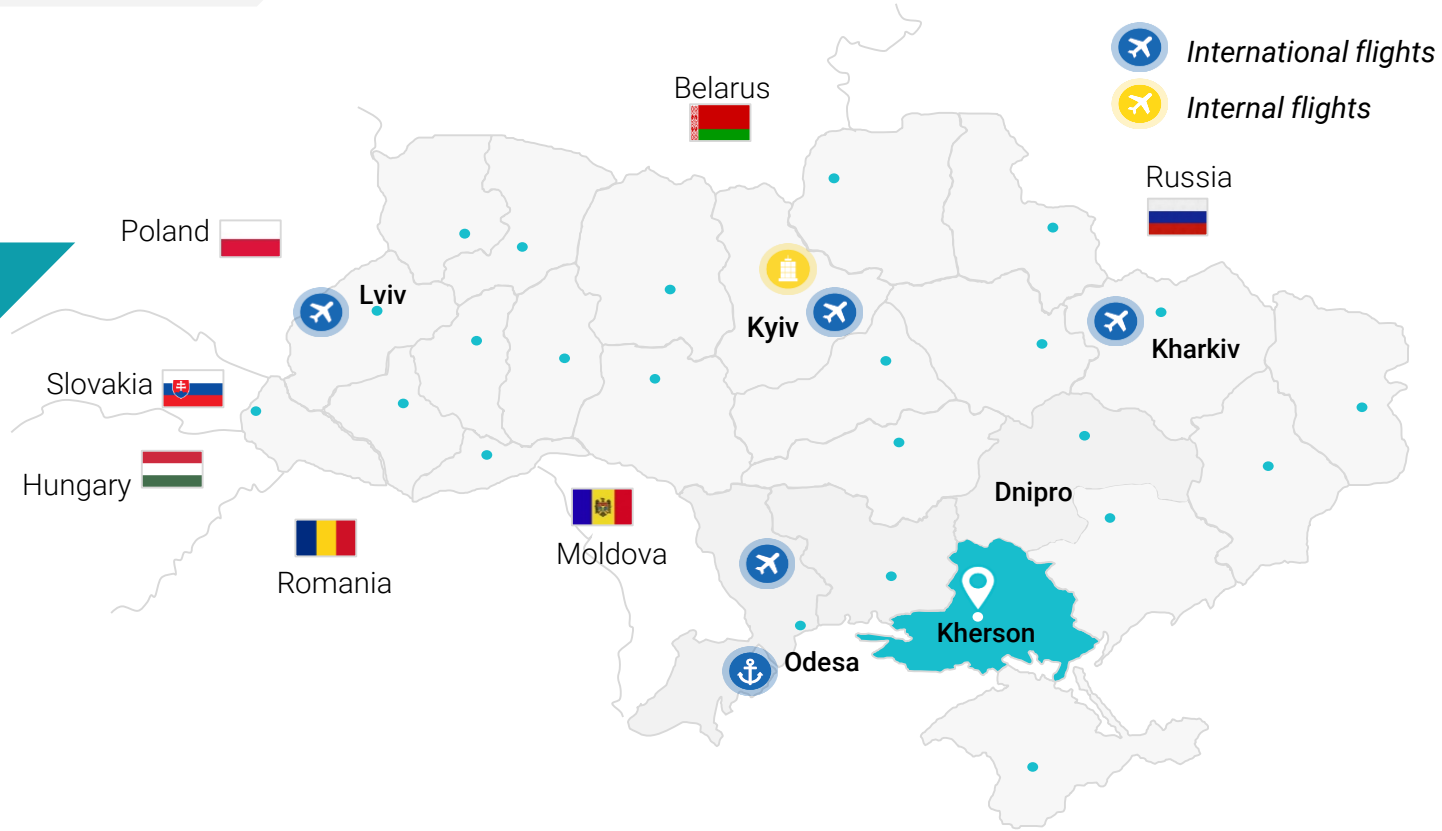
1.0 mln

Urban -61%

Rural – 39%

TOP 4

FDI in Agriculture
(% of total FDI in region)



Smart specialization

- Food products (dairy, beverages)
- Construction materials
- Engineering (machinery & equipment)
- Shipbuilding
- Furniture
- Agri-processing (fruits & vegetables)

Kherson International Airport

International roads M-14, M-17, M-18

Kherson River Port

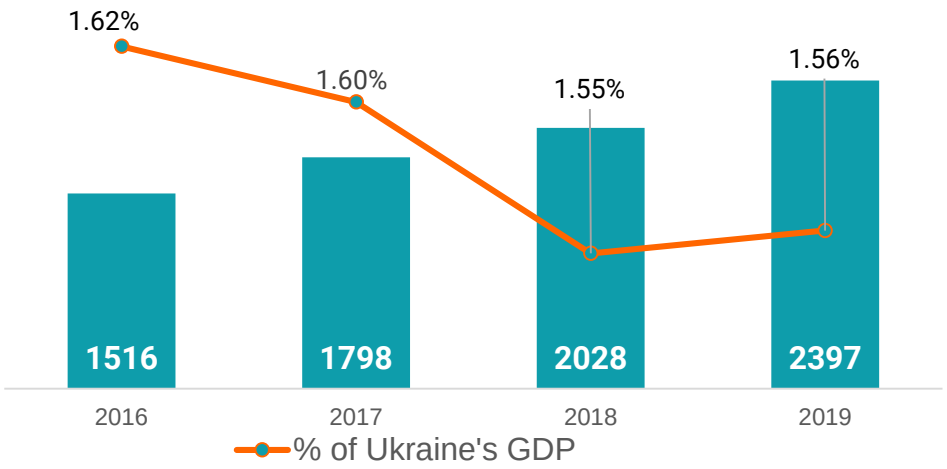
533 km **Kyiv**

Kherson Sea Port

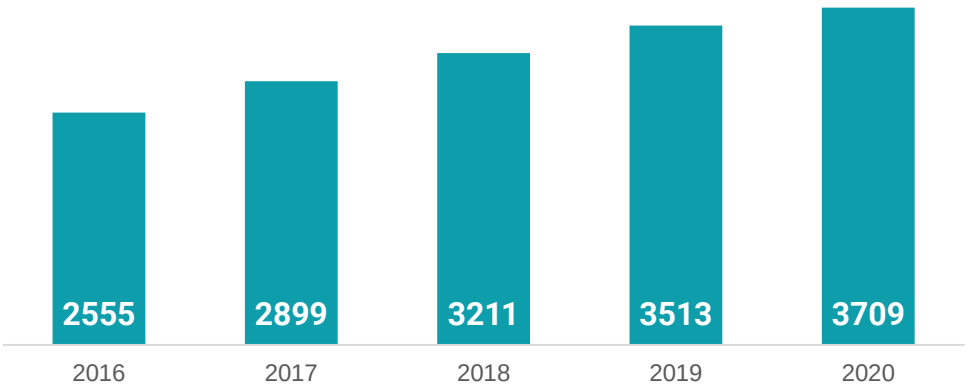
Skadovsk Sea Port

ECONOMIC ENVIRONMENT

Regional GDP, $ mln



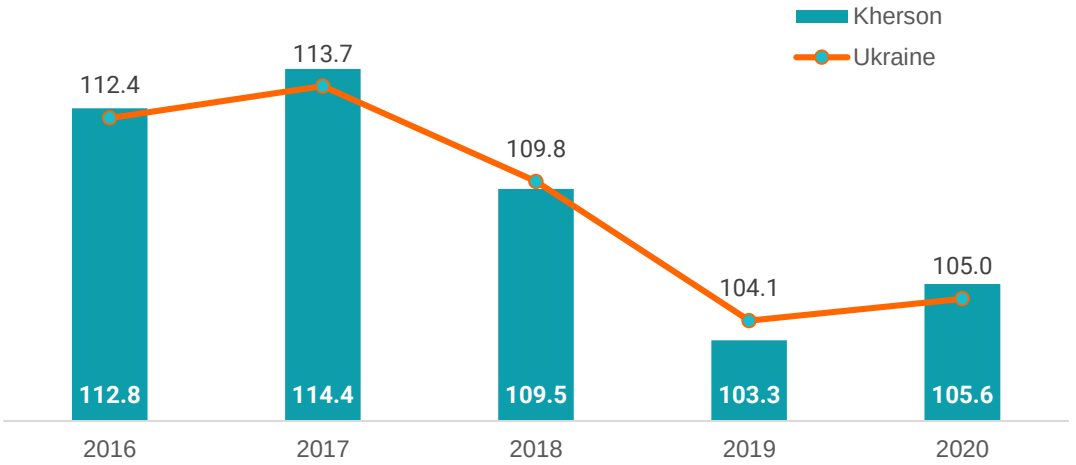
Turnover Total, $ mln



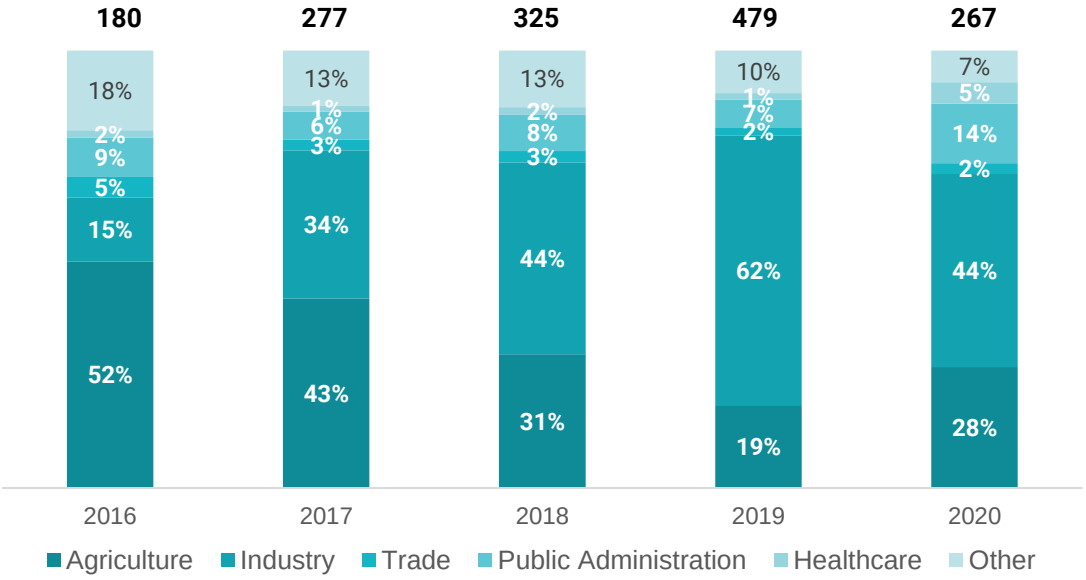
Turnover TOP 3 activities, 2020

Industry 33% Trade 29% Agriculture 21%

Consumer Price Index

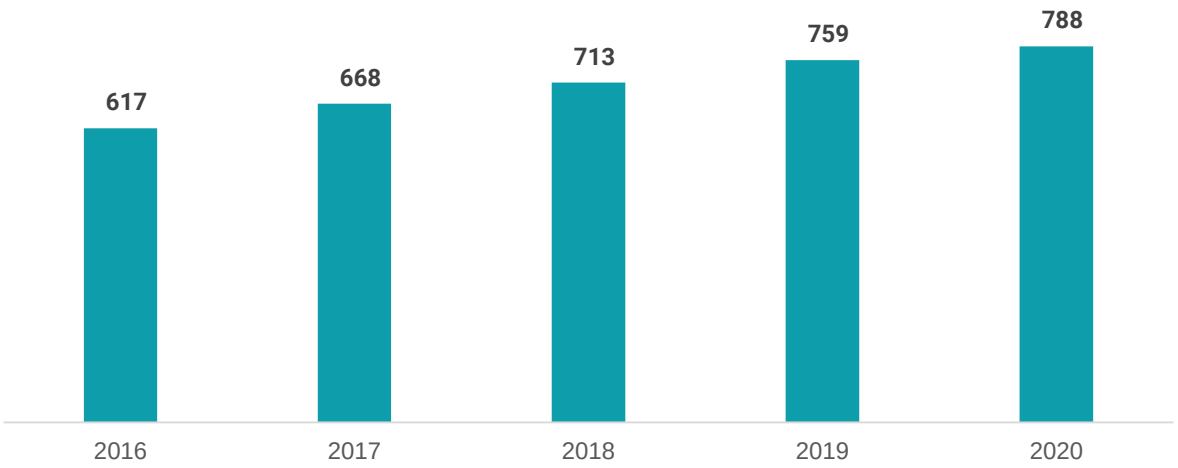


CAPEX by type of activity, $ mln

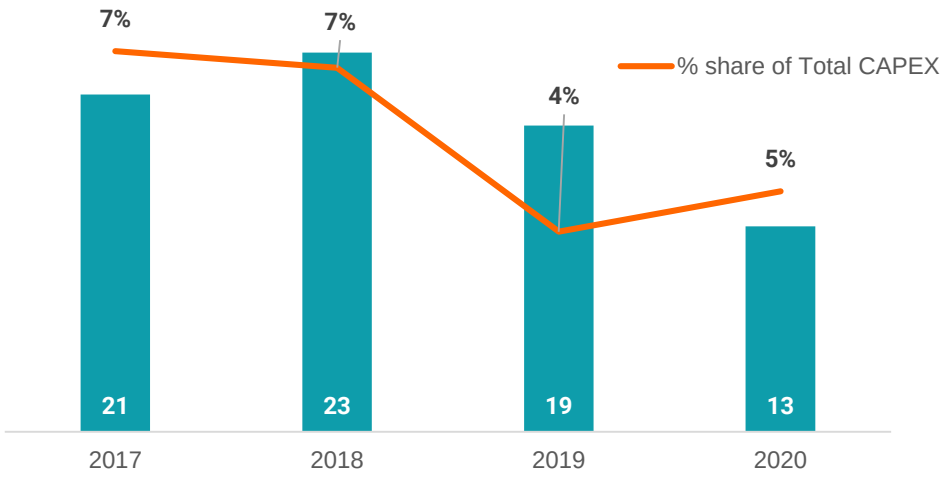


MANUFACTURING

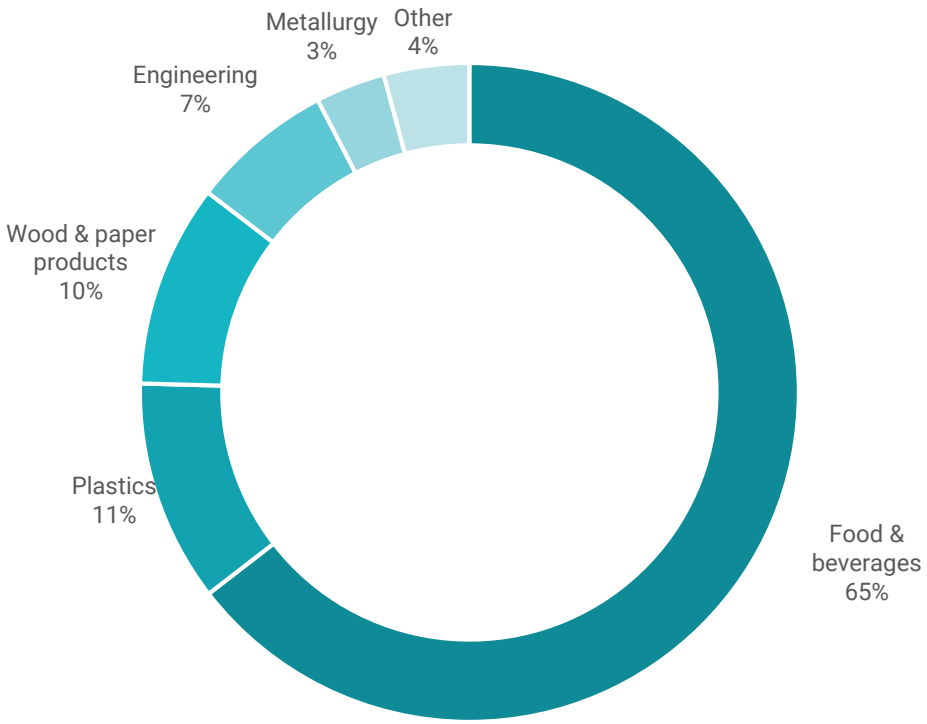
Turnover manufacturing, $ mln



CAPEX manufacturing, $ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

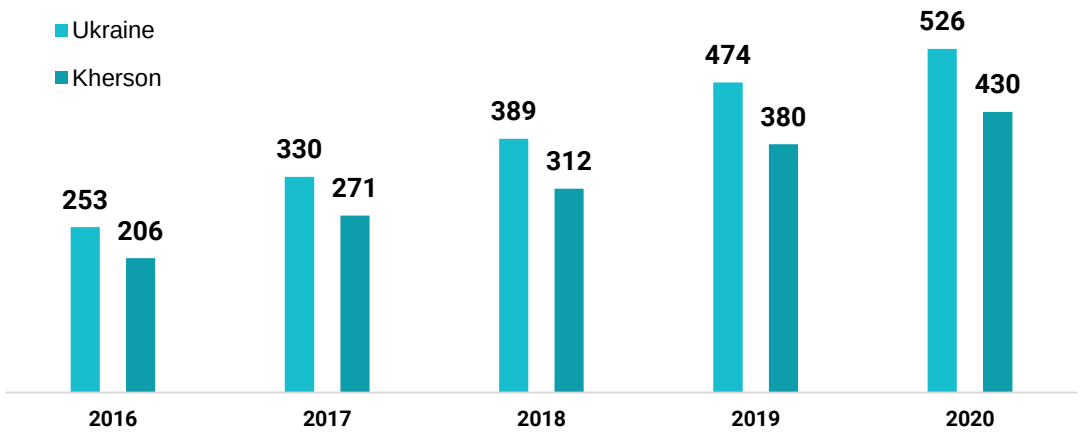
- Sands
- Loam
- Manganese ore
- Limestone

HUMAN CAPITAL

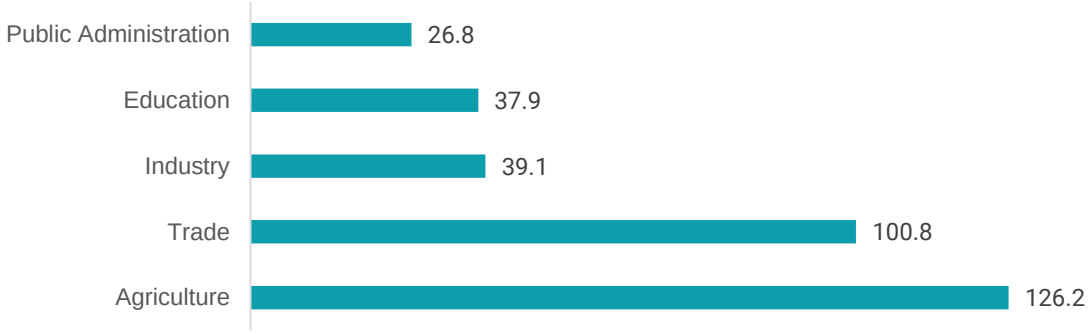
AVAILABLE WORKFORCE **481K**

UNEMPLOYMENT RATE **11.7 %**

Average monthly salary, $, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION

13 Universities

5 Technical schools

7K graduates

1K graduates

R&D expenditure, 2020

$3.0 mln

+13% as compared to 2019

MAJOR UNIVERSITIES

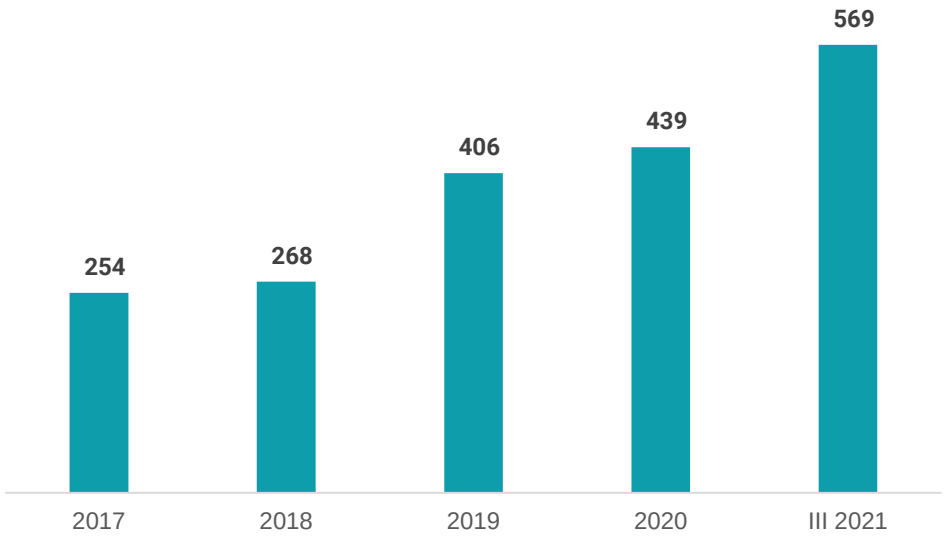
Kherson State University

Kherson State Agrarian University

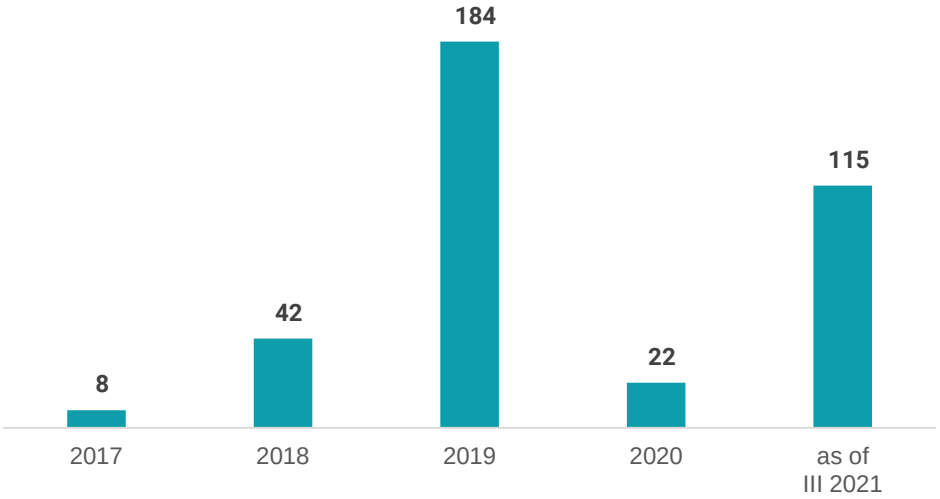
Kherson National Technical University

FDI

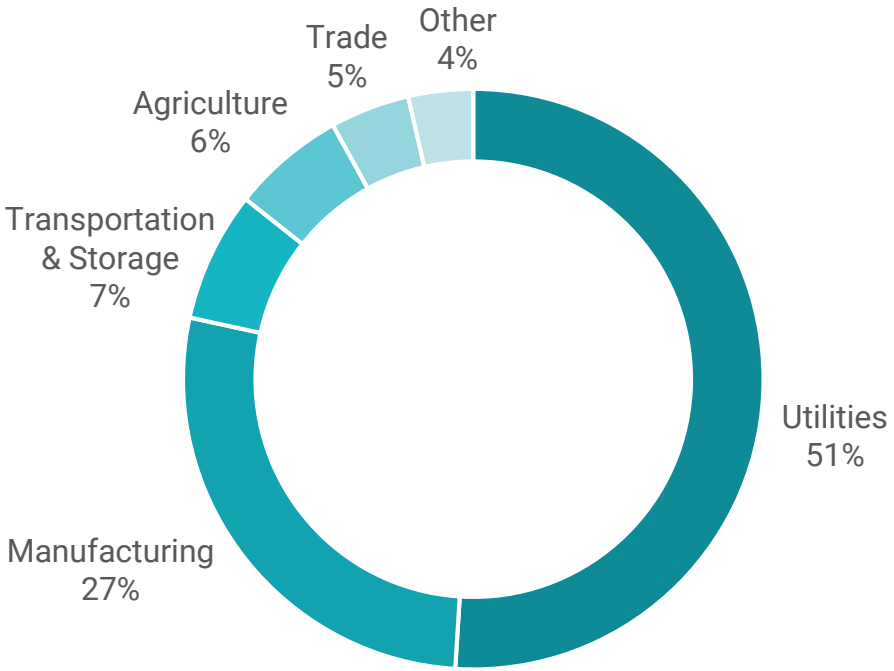
FDI stock, $ mln



FDI flows, $ mln



FDI (equity) by type of activity, II 2021



Main foreign investors

wilmar

Cargill

DANONE

Dunapack Packaging
PRINZHORN GROUP

VINDKRAFT
GROUP

MBT
Powering the green future

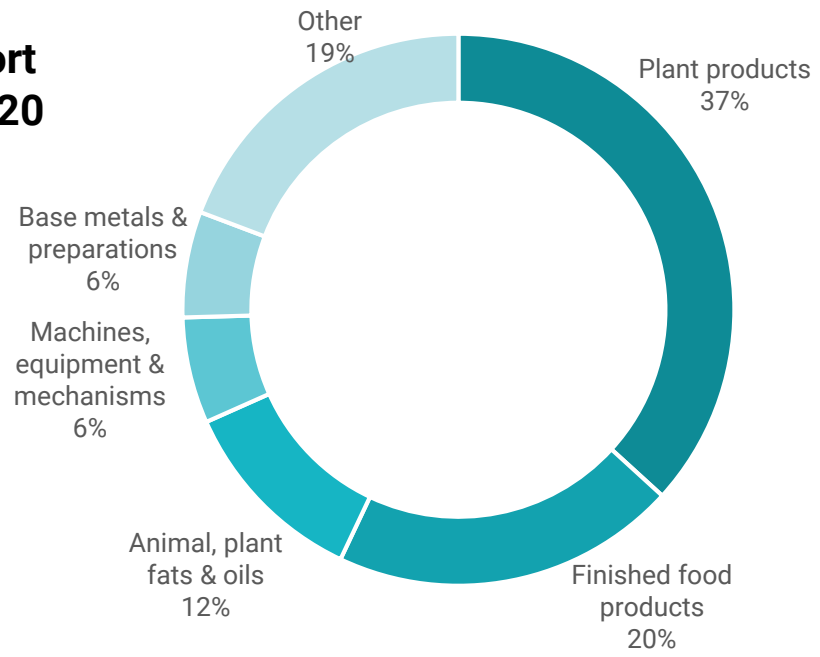
terra
tarsa

TRADE

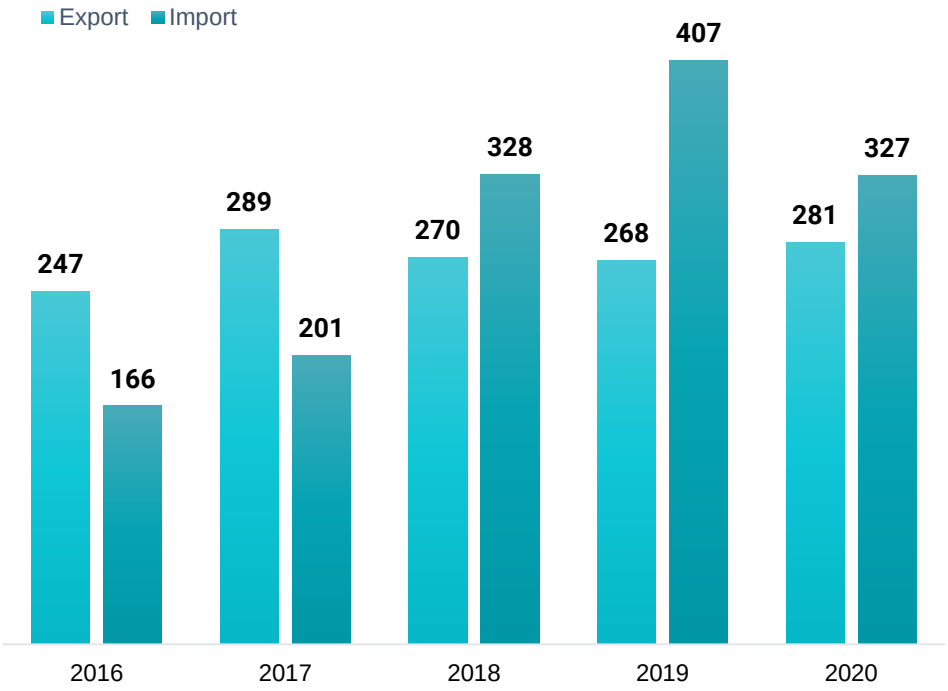
EXPORT (2020) 0.3 $ billion

IMPORT (2020) 0.3 $ billion

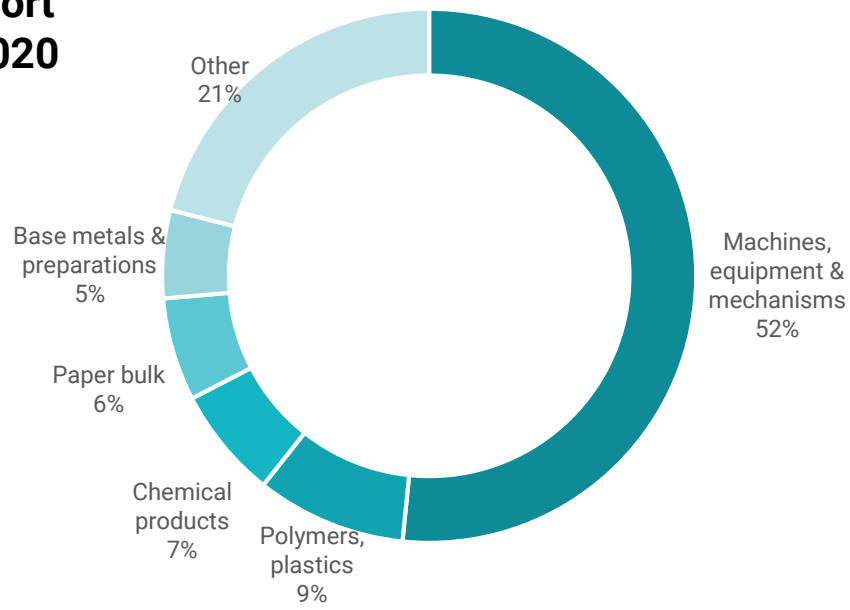
Main export goods, 2020



Goods Export and Import, $ mln



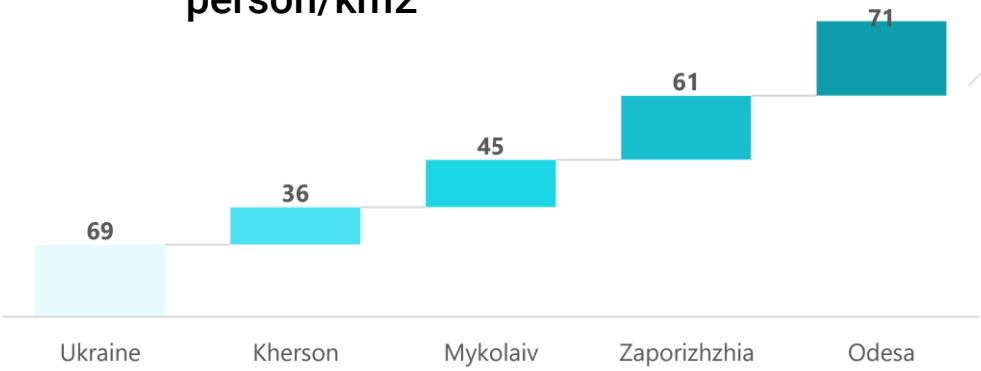
Main import goods, 2020



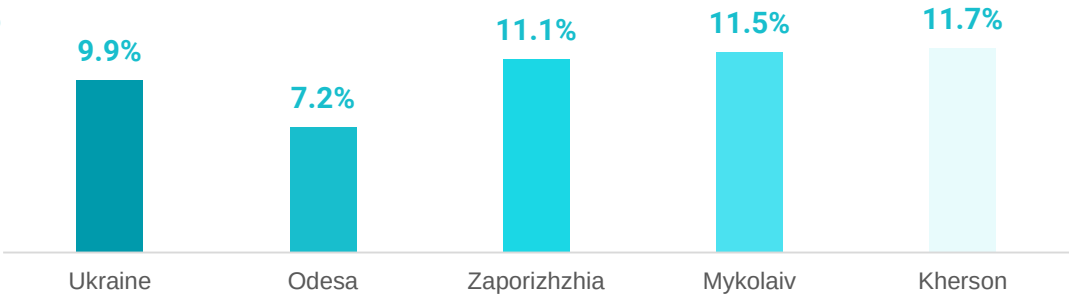
PEER Review

Southern

POPULATION DENSITY, person/km2

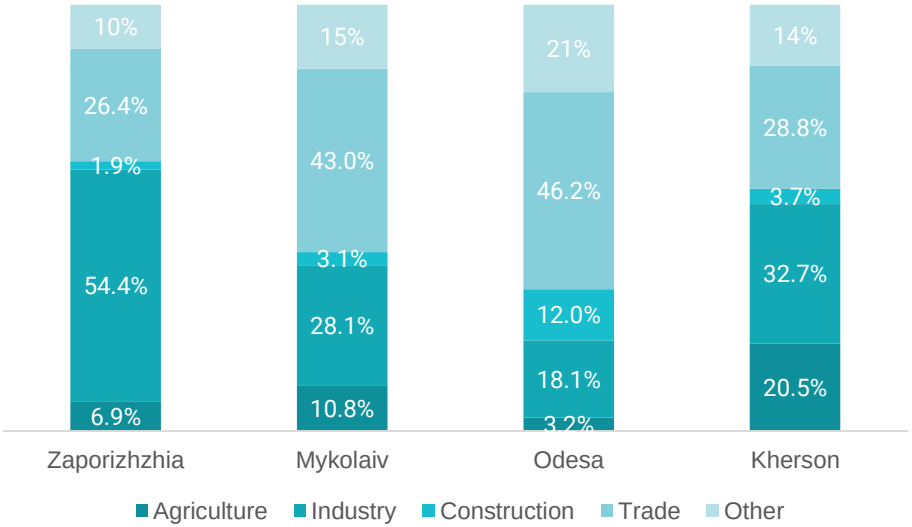


UNEMPLOYMENT RATE, %, II 2021



AVERAGE SALARY, $, 2020

TURNOVER BY TYPE OF ACTIVITY, 2020



Одеська область

Destroyed

Total destroyed	0

Damaged

Kindergartens	2
Schools	11
TVETs	1
Colleges	2
Universities	1
Specialized education institutions	1

Total damaged **21**

Миколаївська область

Destroyed

Kindergartens	14
Schools	19
Total destroyed	33

Damaged

Kindergartens	89
Schools	117
TVETs	11
Colleges	10

Universities	5
Specialized education institutions	1
Extracurricular school	7
Total damaged	**240**

Херсонська область

Destroyed

Kindergartens	5
Schools	16
TVETs	2
Total destroyed	**23**

Damaged

Kindergartens	52
Schools	96
TVETs	10

Universities	1
Specialized education institutions	2
Extracurricular school	4
Total damaged	**165**

Кіровоградська область

Destroyed

Total destroyed	**0**

Damaged

Kindergartens	3
Schools	2
Colleges	1
Universities	1
Extracurricular school	2
Total damaged	**9**

Вінницька область

Destroyed

Total destroyed	**0**

Damaged

Kindergartens	1
Schools	3
Total damaged	**4**